

Investor Kit

Thursday, May 15, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 118,536.5 | Chg: -0.03%
KSE ALL Vol. (mn) | 605.07
FIPI (\$ mn) | -6.331

Commodities

Brent Oil | US\$ 64.74 | -2.04%
Crude WTI | US\$ 61.85 | 0.28%
Coal (RB) | US\$ 87.75 | -1.29%
Gold | US\$ 3,158.69 | -0.93%
Silver | US\$ 32.02 | -1.31%
Copper | US\$ 4.62 | -0.47%

Forex

US\$/PKR | \$ 281.72 | -0.02%
US\$/EUR | \$ 0.89 | -0.2%
US\$/JPY | \$ 145.98 | -0.48%
US\$/GBP | \$ 0.75 | -0.19%
DXY | \$ 100.81 | -0.26%

Major Global Stock Indices

S&P500 | +0.1%
Euro Stoxx 50 | +0%
FTSE100 | -0.21%
Nikkei | -1.18%
Shanghai | -0.42%

Today's Company announcement

JLICL
HASCOL

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Morning News

7 Pakistani cos added to MSCI FM & SC Indexes

<https://epaper.brecorder.com/2025/05/15/1-page/1049731-news.html>

Govt set to cut import taxes

<https://tribune.com.pk/story/2545908/govt-set-to-cut-import-taxes>

90bps drop in MTBs yield

<https://www.brecorder.com/news/40362857/90bps-drop-in-mtbs-yield>

Over \$1bn received from IMF

<https://epaper.brecorder.com/2025/05/15/1-page/1049735-news.html>

SBP raises Rs113bn through floating rate PIBs

<https://mettisglobal.news/sbp-raises-rs113bn-through-floating-rate->

Pakistan pulled off a 'macroeconomic miracle': report

<https://www.dawn.com/news/1910984/pakistan-pulled-off-a-macroeconomic-miracle-report>

ECC extends Rs50b loan guarantee

<https://tribune.com.pk/story/2545913/ecc-extends-rs50b-loan-guarantee>

Pakistan to cough up \$1.5bn as two bonds mature next fiscal

<https://www.thenews.com.pk/print/1311723-pakistan-to-cough-up-1-5bn-as-two-bonds-mature-next-fiscal>

Mari Energies secures major exploration rights

<https://mettisglobal.news/mari-energies-secures-major-exploration-rights/>

Meeting scheduled for 15-16th: PD to brief IMF on CDMP, subsidy

<https://www.brecorder.com/news/40362862/meeting-scheduled-for-15-16th-pd-to-brief-imf-on-cdmp-subsidy-and-carbon-levy-law>

Telenor expresses concern over declining customer base due to delays in PTCL acquisition of its Pakistan operations

<https://profit.pakistantoday.com.pk/2025/05/14/telenor-expresses-concern-over-declining-customer-base-due-to-delays-in-ptcl-acquisition-of-its-pakistan-operations/>

PM's approval sought for increasing oil margins

<https://tribune.com.pk/story/2545912/pms-approval-sought-for-increasing-oil-margins>

OGRA notifies cut in RLNG prices by up to 13.64% for May 2025

<https://profit.pakistantoday.com.pk/2025/05/13/ogra-notifies-cut-in-rlng-prices-by-up-to-13-64-for-may-2025/>

Private sector bank borrowing jumps in April amid lower interest rates

<https://profit.pakistantoday.com.pk/2025/05/14/private-sector-bank-borrowing-jumps-in-april-amid-lower-interest-rates/>

ECC raises concerns over DISCOs' failure to meet loss reduction targets

<https://profit.pakistantoday.com.pk/2025/05/14/ecc-raises-concerns-over-discos-failure-to-meet-loss-reduction-targets/>

International

Oil Falls a Second Day as Iran Signals Openness to Nuclear Deal

<https://www.bloomberg.com/news/articles/2025-05-14/latest-oil-market-news-and-analysis-for-may-15?srnd=phx-markets>

Asian Stocks, US Futures Fall as Rally Loses Steam: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-05-14/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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