

## Market Statistics

### Market

KSE 100 Close | 118,332.9 | Chg: 0.09%  
KSE ALL Vol. (mn) | 689.64  
FIPI (\$ mn) | -3.098

### \*Commodities\*

Brent Oil | US\$ 65.06 | +1.15%  
Crude WTI | US\$ 62.62 | +0.28%  
Coal (RB) | US\$ 88.4 | 0%  
Gold | US\$ 3,299.77 | -0.68%  
Silver | US\$ 33.33 | +0.51%  
Copper | US\$ 4.7 | +0.25%

### \*Forex\*

US\$/PKR | \$ 282.17 | -0.39%  
US\$/EUR | \$ 0.89 | +0.37%  
US\$/JPY | \$ 145.77 | +0.66%  
US\$/GBP | \$ 0.74 | +0.24%  
DXY | \$ 100.27 | +0.37%

### \*Major Global Stock Indices\*

S&P500 | -0.56%  
Euro Stoxx 50 | -0.52%  
FTSE100 | -0.59%  
Nikkei | +1.68%  
Shanghai | +0.72%

### \*Today's Company announcement\*

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## Morning News

China to refinance \$3.7 billion in commercial loans to Pakistan

<https://profit.pakistantoday.com.pk/2025/05/28/china-to-refinance-3-7-billion-in-commercial-loans-to-pakistan/>

World Bank warns Pakistan's rising tariffs are stifling exports

<https://www.thenews.com.pk/print/1315900-world-bank-warns-pakistan-s-rising-tariffs-are-stifling-exports>

Consensus eludes Pakistan, IMF over revenue, expenditure

<https://www.thenews.com.pk/print/1316047-consensus-eludes-pakistan-imf-over-revenue-expenditure>

Government plans curbs, incentives to push cashless economy

<https://www.dawn.com/news/1913808/government-plans-curbs-incentives-to-push-cashless-economy>

PTCL group partners with NETS International to modernise IT core routing

<https://www.thenews.com.pk/print/1315909-ptcl-group-partners-with-nets-international-to-modernise-it-core-routing>

Govt extends PIA privatisation deadline by two weeks

<https://tribune.com.pk/story/2548109/govt-extends-pia-privatisation-deadline-by-two-weeks>

Azerbaijan unveils \$2bn investment package for Pakistan

<https://mettisglobal.news/azerbaijan-unveils-2bn-investment-package-for-pakistan/>

SBP Raises Rs187bn via 10-Year Floating Bonds

<https://profit.pakistantoday.com.pk/2025/05/28/sbp-raises-rs187bn-via-10-year-floating-bonds/>

PTCL confirms no extension to bid deadline for prime Karachi property

<https://www.thenews.com.pk/print/1316228-ptcl-confirms-no-extension-to-bid-deadline-for-prime-karachi-property>

Nepra's decisions on KE tariffs; PD flags potential consumers harm, urges revision

<https://epaper.brecorder.com/2025/05/29/1-page/1051602-news.html>

SBP buys \$6bn to bolster its forex reserves

<https://www.dawn.com/news/1913825/sbp-buys-6bn-to-bolster-its-forex-reserves>

Nepra approves KE's average power supply tariff at Rs39.97

<https://epaper.brecorder.com/2025/05/28/1-page/1051520-news.html>

Supernet Board approves merger with STL

<https://mettisglobal.news/supernet-board-approves-merger-with-stl/>

Nepra clears KE's BERs for two solar, one hybrid projects

<https://epaper.brecorder.com/2025/05/28/10-page/1051596-news.html>

Fast Cables adds 1.1 MW solar power at manufacturing site

<https://mettisglobal.news/fast-cables-adds-1-1-mw-solar-power-at-manufacturing-site/>

## **International**

Oil Climbs in Risk-On Mood as Trade Court Blocks Trump's Tariffs

<https://www.bloomberg.com/news/articles/2025-05-28/latest-oil-market-news-and-analysis-for-may-29?srnd=phx-markets>

Stock Futures Jump, Dollar Gains on Tariff Ruling: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-05-28/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

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- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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