

## Market Status

### Market

KSE 100 Close | 46756.8 | Chg: 12%  
KSE ALL Vol. (mn) | 213.13  
FIPI (\$. mn) | -0.345

### Commodities

Brent Oil | \$ 90.83 | -0.1%  
Crude WTI | \$ 89.15 | -0.09%  
Coal (RB) | \$ 123.6 | -2.29%  
Gold | \$ 1821.26 | -0.09%  
Silver | \$ 21.03 | -0.63%  
Copper | \$ 3.59 | -0.64%

### Forex

\$/PKR | \$ 285.72 | -4.11%  
\$/EUR | \$ 0.96 | +0.06%  
\$/JPY | \$ 149.29 | +0.17%  
\$/GBP | \$ 0.83 | +0.12%  
DXY | \$ 107.18 | +0.16%

### Major Global Stock Indices

S&P500 | -1.37%  
Euro Stoxx 50 | -1.02%  
FTSE100 | -0.54%  
Nikkei | -2.14%  
Shanghai | +0.1%

### Today's Company announcement

OBOY  
ARPAK  
BFMOD  
FYING  
GAMON  
GGGL  
JOPP  
MSCL  
REDCO  
RUBY  
SSOM  
DSL  
IDYM  
JUBS  
SUTM  
ESBL  
AIRLINK  
DSIL  
PASL

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## Morning News

WB revises growth downward to 1.7pc

<https://epaper.brecorder.com/2023/10/04/1-page/973406-news.html>

WB projects primary balance at negative 0.4pc

<https://epaper.brecorder.com/2023/10/04/1-page/973407-news.html>

Certain tax policies discourage investment in tradable sector: WB

<https://epaper.brecorder.com/2023/10/04/1-page/973408-news.html>

3rd Belt and Road Forum; Over 2 dozen pacts likely to be signed

<https://epaper.brecorder.com/2023/10/04/1-page/973402-news.html>

Adoption of digital payments can boost GDP by 7pc: study

<https://epaper.brecorder.com/2023/10/04/18-page/973487-news.html>

Monetary easing likely in 2H of FY24 as inflation declines

<https://www.thenews.com.pk/print/1115724-monetary-easing-likely-in-2h-of-fy24-as-inflation-declines>

PKR: 19th consecutive gain

<https://epaper.brecorder.com/2023/10/04/1-page/973411-news.html>

Pakistan expects \$10bn refinery deal with S Arabia this year

<https://www.thenews.com.pk/print/1115900-pakistan-expects-10bn-refinery-deal-with-s-arabia-this-year>

Sept POL products' sales plunge 31pc to 1.06m tons YoY

<https://epaper.brecorder.com/2023/10/04/12-page/973470-news.html>

Special forensic audit of SSGCL, PESCO, HESCO ordered

<https://epaper.brecorder.com/2023/10/04/18-page/973484-news.html>

Cement despatches fall 3.96pc in Sept, exports up 19.24pc

<https://www.thenews.com.pk/print/1115723-cement-despatches-fall-3-96pc-in-sept-exports-up-19-24pc>

Bank Alfalah to set up wholly-owned exchange firm

<https://www.thenews.com.pk/print/1115727-bank-alfalah-to-set-up-wholly-owned-exchange-firm>

ECC approves telecom infrastructure-sharing framework

<https://epaper.brecorder.com/2023/10/04/1-page/973404-news.html>

Services' exports increase by 2pc to \$1,135m

<https://www.nation.com.pk/04-Oct-2023/services-exports-increase-by-2pc-to-dollar-1-135m>

Cotton arrivals cross 5m bales, marking 71pc year-on-year growth

<https://www.nation.com.pk/04-Oct-2023/cotton-arrivals-cross-5m-bales-marking-71pc-year-on-year-growth>

GDA, MQM-P, JUI-F form electoral alliance against PPP

<https://www.thenews.com.pk/print/1115903-gda-mqm-p-jui-f-form-electoral-alliance-against-ppp>

Govt tells illegal immigrants to leave by Nov 1

<https://www.thenews.com.pk/print/1115715-govt-sets-nov-1-deadline-for-illegal-immigrants-to-leave-country>

\*International\*

Oil rises on tightening crude supply

<https://www.reuters.com/markets/commodities/oil-rises-tightening-crude-supply-2023-10-04/>

Asia Stocks Fall on Higher-for-Longer Fed Wagers: Markets Wrap

<https://www.bloomberg.com/news/articles/2023-10-03/asia-stocks-to-follow-us-slump-as-fear-gauge-rises-markets-wrap>



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