# Investor Kit

Wednesday, 06 September, 2023

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## **Market Stats**

#### Market

KSE 100 Close | 45491.5 | Chg: -0.47% KSE ALL Vol. (mn) | 121.2 FIPI (\$. mn) | -0.373

#### **Commodities**

Brent Oil | \$ 90.16 | +0.13% Crude WTI | \$ 87.02 | +0.12% Coal (RB) | \$ 119.1 | +2.98% Gold | \$ 1925.95 | -0.01% Silver | \$ 23.55 | +0.01% Copper | \$ 3.83 | -0.22%

#### **Forex**

\$/PKR | \$ 307.1| +0.48% \$/EUR | \$ 0.93| -0.08% \$/JPY | \$ 147.56| -0.11% \$/GBP | \$ 0.8| -0.04% DXY | \$ 104.75| -0.01%

#### **Major Global Stock Indices**

S&P500 | -0.42% Euro Stoxx 50 | -0.23% FTSE100 | -0.2% Nikkei | +0.71% Shanghai | -0.41%

#### **Today's Company announcement**

KAPCO SAZEW MLCF TPLP

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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# **Morning News**

#### **Domestic**

PM is very bullish about Gulf investments https://epaper.brecorder.com/2023/09/06/1-page/971472-news.html

Global trade finance gap hits record \$2.5tr

https://www.dawn.com/news/1774319/global-trade-finance-gap-hits-record-25tr

Pakistan public debt surges 22pc to Rs61.75tr in July

https://www.thenews.com.pk/print/1107109-pakistan-public-debt-surges-22pc-to-rs61-75tr-in-july

ECAP resents deployment of LEAs' personnel at exchange cos

https://epaper.brecorder.com/2023/09/06/16-page/971537-news.html

Rupee surges against dollar in open market, closes gap with official rate

https://www.thenews.com.pk/print/1107110-rupee-surges-against-dollar-in-open-market-closes-gap-with-official-rate

Caretaker PM seeks early completion of PIA restructuring plan

https://www.brecorder.com/news/40261602/caretaker-pm-seeks-early-completion-of-pia-restructuring-plan

Petrol and diesel; Exchange adjustment rate for PSO kept at Rs4.24, Rs2.62 per litre

https://epaper.brecorder.com/2023/09/06/16-page/971533-news.html

Senate panel calls for review of agreement with IPPs

https://www.thenews.com.pk/print/1107217-senate-panel-calls-for-review-of-agreement-with-ipps

Solar power stakeholders urge govt to keep net metering incentive

 $\underline{\text{https://www.thenews.com.pk/print/1107111-solar-power-stakeholders-urge-govt-to-keep-net-metering-incentive}$ 

Punjab govt blames sugar price hike on LHC stay orders

 $\frac{https://www.thenews.com.pk/print/1107102-punjab-govt-puts-sugar-price-blame-on-lhc-stay-orders$ 

Wheat import reduces 100pc in 1st month of FY2023-24

https://www.nation.com.pk/06-Sep-2023/wheat-import-reduces-100pc-in-1st-month-of-fy2023-24

5.2m SMEs active in Pakistan, contributing 20pc to GDP

https://www.nation.com.pk/06-Sep-2023/5-2m-smes-active-in-pakistan-contributing-20pc-to-gdp

Disposal of shares for July 1-31st; Total amount of CGT to be collected on 12th: NCCPL https://epaper.brecorder.com/2023/09/06/7-page/971518-news.html

PBC announces countrywide strike on 9th

https://www.thenews.com.pk/print/1107216-pbc-announces-countrywide-strike-on-9th

Cipher controversy: Monitoring situation closely: US

https://www.thenews.com.pk/print/1107219-cipher-controversy-monitoring-situation-closely-us

#### International

Oil prices edge higher on supply woes as Saudi, Russia extend output cuts

https://www.reuters.com/markets/commodities/oil-prices-edge-higher-supply-woes-saudi-russia-extend-output-cuts-2023-09-06/





Asia Stocks Trade Mixed Amid Oil Gains; Yuan Falls <a href="https://www.bloomberg.com/news/articles/2023-09-05/stock-market-today-dow-s-p-live-updates?srnd=premium-asia">https://www.bloomberg.com/news/articles/2023-09-05/stock-market-today-dow-s-p-live-updates?srnd=premium-asia</a>



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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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