# Investor Kit

Thursday, 07 September, 2023

## **Market Stats**

### Market

KSE 100 Close | 45807.6 | Chg: 0.69% KSE ALL Vol. (mn) | 138.69 FIPI (\$. mn) | -0.457

## Commodities

Brent Oil | \$ 90.69 | -0.31% Crude WTI | \$87.52 |-0.33% Coal (RB) | \$ 114.9 | -3.53% Gold | \$ 1920.24 | +0.19% Silver | \$ 23.14 | -0.14% Copper | \$ 3.78 | -0.26%

### Forex

\$/PKR | \$ 306.98 | -0.04% \$/EUR | \$ 0.93 | -0.04% \$/JPY | \$ 147.59 |-0.04% \$/GBP | \$ 0.8 | +0.01% DXY | \$ 104.81 |-0.05%

### **Major Global Stock Indices**

S&P500 | -0.7% Euro Stoxx 50 | -0.7% FTSE100 | -0.16% Nikkei | -0.26% Shanghai | -0.58%

## Today's Company announcement

II P PRL MFL NATE

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

### IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974 Fax: +92 21 35301726 7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi-75600, Pakistan https://www.igisecurities.com.pk/

## **Morning News**

## Domestic

PM lays focus on tax reforms, sell-off process https://epaper.brecorder.com/2023/09/07/1-page/971544-news.html

T-bills yields jump ahead of expected interest rate hike https://www.thenews.com.pk/print/1107576-t-bills-yields-jump-ahead-of-expected-interest-ratehike

Exchange companies sector; MCR enhanced to Rs500m as SBP introduces major reforms https://epaper.brecorder.com/2023/09/07/1-page/971543-news.html

Current Ogra pricing; Exchange rate adjustment for PSO not incorporated: OCAC https://epaper.brecorder.com/2023/09/07/12-page/971611-news.html

ECC okay to increase margin of OMC dealers by Rs1.64/litre https://mettisglobal.news/ecc-okay-to-increase-margin-of-omc-dealers-by-rs1-64-litre/

Upward adjustment in energy tariffs, fuel price hike to strain inflationary pressures: MoF https://epaper.brecorder.com/2023/09/07/1-page/971546-news.html

Govt mulls IPO for three major power distribution companies https://epaper.brecorder.com/2023/09/07/12-page/971614-news.html

'Thar coal operations may come to halt next week' https://www.thenews.com.pk/print/1107421-thar-coal-operations-may-come-to-halt-next-week

Urea shortage looms ahead of Rabi season https://www.thenews.com.pk/print/1107418-urea-shortage-looms-ahead-of-rabi-season

TREET to venture into shaving foam market https://mettisglobal.news/treet-to-venture-into-shaving-foam-market/

PM Kakar approves IT policy targeting digital exports of up to \$10 bn https://www.thenews.com.pk/latest/1107355-pm-kakar-approves-it-policy-targeting-digitalexports-of-up-to-10-bn

CCP approves two mergers in healthcare, insurance sectors https://epaper.brecorder.com/2023/09/07/1-page/971547-news.html

Official Secrets Act, Army Act challenged in SC https://tribune.com.pk/story/2434428/official-secrets-act-army-act-challenged-in-sc

## International

Oil prices edge up on anticipated US crude stock draw https://www.reuters.com/markets/commodities/oil-prices-edge-up-anticipated-us-crude-stockdraw-2023-09-07/







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## **Contact Details**

#### **Equity Sales**

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

## **Research Team**

Abdullah Farhan	Deputy Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Aariz Raza	Analyst	Tel: (+92-21) 111-234-234 Ext: 810	Aariz.raza@igi.com.pk

#### **IGI Finex Securities Limited**

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Abdali Road

Tel: (92-61) 4512003, 4571183

#### **Head Office**

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234 Fax: (+92-21) 35309169, 35301780

#### **Stock Exchange Office**

Room # 134, 3rd Floor, Stock Exchange Building, Stock Exchange Road, Karachi. Tel: (+92-21) 32429613-4, 32462651-2 Fax: (+92-21) 32429607

Lahore Office	Islamabad Office		
Shop # G-009, Ground Floor,	Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,		
Packages Mall	Block- B, Jinnah Avenue, Blue Area		
Tel: (+92-42) 38303560-69	Tel: (+92-51) 2604861-2, 2604864, 2273439		
Fax: (+92-42) 38303559	Fax: (+92-51) 2273861		
Faisalabad Office	Rahim Yar Khan Office		
Office No. 2, 5 & 8, Ground Floor, The	Plot # 12, Basement of Khalid Market,		
Regency International 949, The Mall	Model Town, Town Hall Road		
Faisalabad	Tel: (+92-68) 5871652-3		
Tel: (+92-41) 2540843-45	Fax: (+92-68) 5871651		
Multan Office			
Mezzanine Floor, Abdali Tower,			

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