Investor Kit

Thursday, 19 October, 2023

Market Statas

Market

KSE 100 Close | 49431.5 | Chg: -0.2% KSE ALL Vol. (mn) | 332.3 FIPI (\$. mn) | 0.641

Commodities

Brent Oil | \$ 91.06| -0.48% Crude WTI | \$ 87.02| -0.29% Coal (RB) | \$ 136.95| +0.88% Gold | \$ 1946.36| -0.07% Silver | \$ 22.87| +0.04% Copper | \$ 3.57| -0.3%

Forex

\$/PKR | \$ 280.29| -5.93% \$/EUR | \$ 0.95| +0.02% \$/JPY | \$ 149.79| -0.08% \$/GBP | \$ 0.82| +0.08% DXY | \$ 106.61| +0.04%

Major Global Stock Indices

S&P500 | -1.34% Euro Stoxx 50 | -1.11% FTSE100 | -1.14% Nikkei | -1.6% Shanghai | -1.21%

Today's Company announcement JSBETF JSGCL MEBL NESTLE PSMC SLCL NATF

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Morning News

CPEC projects worth \$25bn completed: PM

https://epaper.brecorder.com/2023/10/19/1-page/974764-news.html

Inflows drop after IMF boost in July: Pakistan gets \$320m loans, grants in Sept

https://www.thenews.com.pk/print/1120660-inflows-drop-after-imf-boost-injuly-pakistan-gets-320m-loans-grants-in-sept

T-bill yields fall

https://www.thenews.com.pk/print/1120603-t-bill-yields-fall

Pakistan, China commit to broaden CPEC horizons

https://www.dawn.com/news/1782003/pakistan-china-commit-to-broaden-cpechorizons

PRL signs long-term deal with Russia for crude oil supply

https://www.thenews.com.pk/print/1120592-prl-signs-long-term-deal-withrussia-for-crude-oil-supply

Q1FY24: Petroleum group imports post 28pc negative growth

https://epaper.brecorder.com/2023/10/19/4-page/974783-news.html

Evacuation of power from SEL plant, off-take by network

https://epaper.brecorder.com/2023/10/19/1-page/974769-news.html

Govt evolves strategy for recovery of outstanding power dues from various depts.







https://www.nation.com.pk/19-Oct-2023/govt-evolves-strategy-for-recovery-ofoutstanding-power-dues-from-various-depts

Cement exports up 43.85pc to \$66.68m in 3 months

https://www.nation.com.pk/19-Oct-2023/cement-exports-up-43-85pc-to-dollar-66-68m-in-3-months

Honda Atlas, Pak Suzuki temporarily suspend production amid supply chain crisis

https://www.thenews.com.pk/print/1120598-honda-atlas-pak-suzukitemporarily-suspend-production-amid-supply-chain-crisis

PIA grounds dozens of flights over fuel bills

https://epaper.brecorder.com/2023/10/19/7-page/974795-news.html

Q1 textile group exports down 9.95pc to \$4.127bn YoY

https://epaper.brecorder.com/2023/10/19/12-page/974829-news.html

KCR to be built by CRCC: Sindh CM

https://epaper.brecorder.com/2023/10/19/12-page/974825-news.html

'No objections' from NAB as Nawaz moves IHC for bail

https://www.dawn.com/news/1782004/no-objections-from-nab-as-nawazmoves-ihc-for-bail

International

Oil falls as Israel embargo concerns fade, Venezuela sanctions to ease

https://www.reuters.com/business/energy/oil-falls-israel-embargo-concernsfade-venezuela-sanctions-ease-2023-10-19/



Asia Stocks Slump as Treasuries Yields Advance: Markets Wrap

https://www.bloomberg.com/news/articles/2023-10-18/stock-market-todaydow-s-p-live-updates?srnd=premium-asia





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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