# **Investor Kit**

Friday, September 27, 2024



# **Market Statistics**

#### Market

KSE 100 Close | 81,658 | Chg: -0.72% KSE ALL Vol. (mn) | 152.66 FIPI (\$. mn) | -3.572

#### \*Commodities\*

Brent Oil | US\$ 70.84| -0.35% Crude WTI | US\$ 67.47| 0.28% Coal (RB) | US\$ 107.3| -2.41% Gold | US\$ 2,694.3| -0.02% Silver | US\$ 32.1| -0.75% Copper | US\$ 4.66| +0.17%

#### \*Forex\*

US\$/PKR | \$ 278.69 | 0.06% US\$/EUR | \$ 0.9 | +0.04% US\$/JPY | \$ 145.09 | +0.19% US\$/GBP | \$ 0.75 | +0.15% DXY | \$ 100.65 | +0.13%

## \*Major Global Stock Indices\*

S&P500 | +0.4% Euro Stoxx 50 | +2.3% FTSE100 | +0.2% Nikkei | +0.53% Shanghai | +2.14%

#### \*Today's Company announcement\*

NML UNITY TBL

PNSC

**GGGL** 

**MACTER** 

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# **Morning News**

EU announces €700,000 in humanitarian aid to Pakistan after devastating floods, landslides

https://tribune.com.pk/story/2498942/eu-announces-700000-in-humanitarian-aid-to-pakistan-after-devastating-floods-landslides

SBP to conduct auctions for MTBs buyback

https://epaper.brecorder.com/2024/09/27/7-page/1008830-news.html

China, UAE, Saudi Arabia; Pakistan wins additional financing assurances: IMF

https://epaper.brecorder.com/2024/09/27/1-page/1008781-news.html

SBP's forex reserves rise by \$24m to \$9.53bn as of Sept 20

https://www.thenews.com.pk/print/1234146-sbp-s-forex-reserves-rise-by-24m-to-9-53bn-as-of-sept-20

MPs for closure of refineries using Euro-2 standard

https://epaper.brecorder.com/2024/09/27/12-page/1008858-news.html

Pakistan to abolish 'non-filer' status, impose strict penalties on tax evaders: Aurangzeb

https://tribune.com.pk/story/2498917/pakistan-to-abolish-non-filer-status-impose-strict-penalties-on-tax-evaders-aurangzeb

IMF distances itself from \$600m loan

https://tribune.com.pk/story/2498974/imf-distances-itself-from-600m-loan

Govt set to announce revised deals with IPPs

https://epaper.brecorder.com/2024/09/27/1-page/1008784-news.html

PTCL and IFC secure deal for Telenor acquisition

https://www.thenews.com.pk/print/1234152-ptcl-and-ifc-secure-deal-for-telenor-acquisition

Pakistan faces LNG glut as demand plummets

https://www.thenews.com.pk/print/1234321-pakistan-faces-lng-glut-as-demand-plummets



BF Biosciences IPO oversubscribed by 3.4 times

https://www.thenews.com.pk/print/1234153-bf-biosciences-ipooversubscribed-by-3-4-times

Foreign investors; Jul-Aug profit repatriation jumps 459pc YoY

https://epaper.brecorder.com/2024/09/27/1-page/1008788-news.html

Govt delays PIA privatisation bidding by a month

https://www.thenews.com.pk/print/1234315-govt-delays-pia-privatisation-bidding-by-a-month

RLNG supplies; SNGPL's SOS to PD over power sector underpayment

https://epaper.brecorder.com/2024/09/27/1-page/1008787-news.html

Pakistan strengthens automotive ties with China, eyes joint innovation in EV sector

https://www.dawn.com/news/1861279/pakistan-strengthens-automotive-ties-with-china-eyes-joint-innovation-in-ev-sector

63pc SMBs expect economy to improve in next 12 months

https://epaper.brecorder.com/2024/09/27/7-page/1008828-news.html

Power tariff; Nepra projects massive increase

https://epaper.brecorder.com/2024/09/27/1-page/1008786-news.html

Imran Khan orders PTI leadership to halt all negotiations with establishment

https://tribune.com.pk/story/2498909/imran-khan-orders-pti-leadership-to-halt-all-negotiations-with-establishment

NA, Senate to take up constitutional amendments next week

https://www.thenews.com.pk/print/1234310-na-senate-to-take-up-constitutional-amendments-next-week

#### International

Asian Stocks Extend Rally on China, US Sentiment: Markets Wrap

https://www.bloomberg.com/news/articles/2024-09-26/stock-market-today-dow-s-p-live-updates?srnd=phx-markets





Oil prices fall as expectations of higher supplies hammer market sentiment

https://www.reuters.com/business/energy/oil-prices-fall-expectations-higher-supplies-hammer-market-sentiment-2024-09-27/



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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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