

Investor Kit

Friday, 06 April 2018

Top News

The International Islamic Trade Finance Corp has agreed to lend Pakistan \$3.285 billion, its chief executive said on Thursday. "We will supply Pakistan with \$3 billion to finance trade activities for a period of three years," Hani Salam Sonbol said, adding that the remaining \$285 million would be to finance gasoline purchases.

<https://fp.brecorder.com/2018/04/20180406358068/>

Economic reforms package.

<https://fp.brecorder.com/2018/04/20180406358160/>

Purging the power sector from liquidity crunch and ensuring availability of electricity from three RLNG-based power plants, Tarbela-IV and Neelum-Jhelum project is the only key left to the Power Division to end loadshedding during the forthcoming peak summer season under the caretaker government. <https://www.thenews.com.pk/print/301055-rs150-200-bn-needed-for-smooth-power-supply-in-summer>

Federal Minister for Planning, Development and Reform, Ahsan Iqbal has said that \$5 billion investment has been mobilized for exploration of Thar coal and it has capacity to generate 50,000 megawatts of electricity for four hundred years. He expressed these views while addressing a function regarding launch of 16 SDG innovation challenges here at the Pakistan Planning and Management Institute (PPMI) on Thursday. He said that the economic and security situation of the country is now better as compared to that of 2013.

<https://fp.brecorder.com/2018/04/20180406358092/>

Pakistan State Oil (PSO), with support from carriage contractors continues to induct the latest vehicles into its fleet in order to modernize road transportation and ensure the safe movement of POL products across Pakistan.

<https://fp.brecorder.com/2018/04/20180406358150/>

With a commitment to the country provide highest quality locally produced tiles and to cater to increasing demand, Shabbir Tiles has announced to invest Rs 1.25 billion in research and production plant," said Masood Jaffery, CEO Stile at the opening ceremony of Lahore emporium. <https://nation.com.pk/06-Apr-2018/stile-announces-rs1-25b-investment>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
BankIslami Pakistan Ltd	6-Apr	9:00	KHI	CY17
Worldcall Telecom Ltd.	9-Apr	3:00	LHR	CY17
Pak. Telecom. Co. Ltd.	12-Apr	2:10	ISL	1QCY18
Fauji Cement Co. Ltd.	17-Apr	11:00	ATTCK	3QFY18
International Steels Ltd	17-Apr	10:30	KHI	3QFY18
Agriauto Industries Ltd	25-Apr	12:30	KHI	3QFY18
Unilever Pak. Foods Ltd	27-Apr	3:30	KHI	1QCY18

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	23,438	46,561	33,178
Close (Prev.)	23,117	46,104	33,016
Chg	321	457	162
% Chg	1.4%	1.0%	0.5%
CYTD	15.9%	15.0%	11.4%
FYTD	-3.4%	0.0%	2.1%
Volume (mn)		114	233
Value Trade (PKRmn)		9,886	12,686
Market Cap (USDbn)		73.2	86.7

Vol Leaders

Scrip	Price	Chg	Vol
BYCO	15.1	(0.2)	16.6
EPCL	36.9	0.3	15.4
LOTCEM	10.9	(0.3)	9.0
ANL	16.1	0.5	7.7
PAEL	48.4	2.3	7.5

Top Gainers

Scrip	Price	Chg	Chg %
FML	61.0	2.9	5.0%
IBFL	60.8	2.9	5.0%
PAEL	48.4	2.3	5.0%
HBL	218.8	9.4	4.5%
KTML	71.7	3.0	4.3%

Top Losers

Scrip	Price	Chg	Chg %
FHAM	11.0	(0.5)	-4.3%
SHFA	292.5	(11.1)	-3.7%
ISL	123.4	(3.2)	-2.5%
ASTL	92.5	(2.0)	-2.2%
INIL	293.6	(5.9)	-2.0%

Settled

Scrip	Price	Vol	Settled
BYCO	15.1	10.3	58.0%
EPCL	36.9	6.2	37.0%
LOTCEM	10.9	4.6	48.2%
PAEL	48.4	3.3	36.7%
ISL	123.4	2.0	23.6%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,597	1.7%	-1.4%
SHANGHAI SE	3,131	-0.2%	-5.3%
HangSeng	29,519	-2.2%	-1.3%
PSEi	8,022	0.3%	-6.3%
Taiwan Taiex	10,822	-0.6%	1.7%
Vietnam Index	1,193	0.1%	21.2%
Thai Stock Exh	1,740	0.9%	-0.8%
Jakarta Stock Exh	6,183	0.4%	-2.7%
Korea Stock Exh	2,438	1.2%	-1.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.30	1.70	5.3
SHANGHAI SE	12.17	1.72	2.4
HangSeng	11.37	1.37	3.6
PSEi	17.81	2.39	1.6
Taiwan Taiex	13.88	1.74	4.1
Vietnam Index	20.17	3.33	1.4
BSE Sensex 30	17.83	3.09	1.5

Portfolio Buy Sell Net

FPI	Buy	Sell	Net USDmn
5-Apr-18	11.6	(10.3)	1.30
MTD	55.1	(53.8)	1.4
CYTD	844.8	(812.2)	32.6
Foreign Ind.	0.0	(0.1)	(0.05)
Foreign Corp.	7.3	(5.2)	2.1
Overseas Pak	4.4	(5.1)	(0.77)

LIPI USDmn

	Buy	Sell	Net
Individuals	81.1	(82.7)	(1.64)
Companies	5.0	(5.4)	(0.38)
Banks/DFIs	5.5	(10.4)	(4.86)
NBFC	0.0	(0.1)	(0.02)
Mutual Fund	16.1	(6.3)	9.76
Other Org.	0.9	(5.0)	(4.03)
Broker Prop. Tr.	18.9	(18.4)	0.44
Insur. Comp.	8.8	(9.3)	(0.58)

Future

Scrip	Price	Chg	Vol
TRG Pakistan Lt	35.9	0.4	7.9
Pakistan Elektro	47.3	2.3	7.3
Engro Polymer	37.1	0.2	5.6
International Ste	123.8	(2.9)	4.1
Lotte Chemical I	10.7	(0.3)	2.5

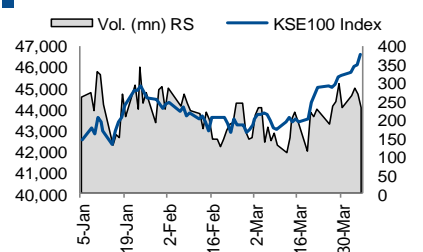
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.63%	8.22%	8.75%
Previous	7.63%	8.23%	8.74%
Change (bps)	-	(1.00)	1.00
KIBOR	03-m	06-m	12-m
Last	6.50%	6.61%	6.94%
Previous	6.50%	6.62%	6.95%
Change (bps)	-	(1.00)	(1.00)
USDPKR	Buy	Sell	
Open Market	115.20	115.40	
Inter bank	115.49	115.68	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	543.0	538.0	0.93%
Urea (bag)	1,428.0	1,427.0	0.07%
FO (MT)	58,446.0	55,114.8	6.04%
Cotton	7,445.0	7,545.0	-1.33%
International	Current	Previous	Chg %
WTI(bbl)	63.18	63.54	-0.57%
Brent (bbl)	68.00	68.33	-0.48%
Arab Light	66.07	64.89	1.82%
Coal(USD)	91.30	88.10	3.63%
Gold(Oz)	1,328.88	1,326.57	0.17%

KSE100 - 3M Performance



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