

Investor Kit

Monday, 10 April 2017

Top News

Economy

The much-awaited verdict on the Panama case is expected to be announced this week which may have implications only on the political future of a sitting parliamentarian, legal experts told Business Recorder. <http://fp.brecorder.com/2017/04/20170410166908/>

The government has released over five hundred and forty-six billion rupees for various development projects across the country. 166bn for NHA WAPDA 130bn & 24 for railway. <http://nation.com.pk/business/09-Apr-2017/govt-releases-over-rs546b-for-development-projects>

There is great potential for developed economies like the United Kingdom (UK) to join the China-Pakistan Economic Corridor (CPEC) and other projects in China's One Belt, One Road (OBOR) initiative. <https://tribune.com.pk/story/1377607/cpec-generating-interest-developed-economies/>

Pakistan may borrow another \$750 million as a short-term foreign commercial loan from China, ironically to pay back the Eurobond debt incurred during the rule of Gen (ret) Pervez Musharraf. <https://tribune.com.pk/story/1377579/repay-eurobond-debt-pakistan-likely-borrow-750m-china/>

Oil & Gas

Chinese Company Mingyuan Holdings Group Co limited has offered to install an oil refinery near Karachi in Sindh with the investment of \$2billion. The refinery estimated to refine over 10 million tonnes of oil annually to set the commodity in the local and international markets. <http://nation.com.pk/business/08-Apr-2017/chinese-likely-to-install-oil-refinery-in-sindh>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Pak Elektron Limited	10-Apr	11:30	LHR	1QCY17
Pak. Telecom. Co Ltd.	13-Apr	12:05	ISL	1QCY17
Fauji Cement Co. Ltd.	17-Apr	10:30	RWL	3QFY17
Attock Cement Pak. Ltc	17-Apr	3:00	RWL	3QFY17
National Refinery Ltd.	17-Apr	10:00	RWL	3QFY17
Unilever Pak. Foods Ltr	18-Apr	2:30	KHI	1QCY17
International Steels Ltd	18-Apr	10:30	KHI	3QFY17
Packages Limited	19-Apr	12:00	LHR	1QCY17
United Bank Limited	19-Apr	10:00	ISL	1QCY17
Habib Bank Limited	20-Apr	9:30	KHI	1QCY17
Shell Pakistan Limited	20-Apr	11:30	KHI	1QCY17
Pak. Tobacco Co. Ltd	20-Apr	3:00	ISL	1QCY17
Inter. Industries Limitec	21-Apr	10:00	KHI	3QFY17
Indus Motor Co. Ltd.	24-Apr	3:00	KHI	3QFY17
Linde Pakistan Limited	26-Apr	1:30	KHI	1QCY17
Agriauto Industries Ltd	26-Apr	10:30	KHI	3QFY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	25,418	47,889	32,871
Close (Prev.)	25,087	47,357	32,532
Chg	331	533	339
% Chg	1.3%	1.1%	1.0%
CYTD	-1.7%	0.2%	0.1%
FYTD	17.4%	26.7%	29.9%
Volume (mn)		56	152
Value Trade (PKRmn)		4,904	7,286
Market Cap (USDbn)		76.2	90.8

Vol Leaders

Scrip	Price	Chg	Vol
DCL	22.0	1.0	21.4
ASL	24.6	0.5	10.6
TRG	49.3	1.8	8.3
SSGC	39.6	1.9	7.7
ANL	12.7	0.3	6.9

Top Gainers

Scrip	Price	Chg	Chg %
SSGC	39.6	1.9	5.0%
ICI	1,101.9	50.8	4.8%
BATA	4,354.0	179.0	4.3%
SNBL	16.6	0.7	4.2%
TRG	49.3	1.8	3.8%

Top Losers

Scrip	Price	Chg	Chg %
IDYM	670.0	(30.0)	-4.3%
SHEL	620.0	(13.6)	-2.1%
KTML	107.5	(1.5)	-1.4%
MCB	220.3	(2.1)	-1.0%
MARI	1565.2	(14.6)	-0.9%

Settled

Scrip	Price	Vol	Settled
DCL	22.0	6.9	31.7%
TRG	49.3	2.4	17.6%
ASL	24.6	3.3	31.2%
BAFL	36.8	5.1	62.0%
SSGC	39.6	2.9	37.0%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	29,707	-0.7%	11.6%
SHANGHAI SE	3,287	0.2%	5.9%
HangSeng	24,267	0.0%	10.3%
PSEI	7,584	0.2%	10.9%
Taiwan Taiex	9,873	-0.2%	6.7%
Vietnam Index	728	0.7%	9.5%
Thai Stock Exh	1,584	0.1%	2.6%
Jakarta Stock Exh	5,653	-0.5%	6.7%
Korea Stock Exh	2,152	0.0%	6.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	11.01	2.01	5.0
SHANGHAI SE	13.99	1.86	1.9
HangSeng	12.10	1.28	3.5
PSEI	18.36	2.58	1.7
Taiwan Taiex	13.78	1.67	4.0
Vietnam Index	14.16	2.21	2.6
BSE Sensex 30	17.37	2.93	1.7

Portfolio

	Buy	Sell	Net
FPI			USDm n
7-Apr-17	10.4	(11.3)	(0.88)
MTD	68.5	(59.3)	9.3
CYTD	1,250.2	(1,403.3)	(153.1)
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	8.3	(8.7)	(0.4)
Overseas Pak	2.0	(2.5)	(0.51)

LIPI

	Buy	Sell	Net
Individuals	56.12	(59.02)	(2.89)
Companies	2.95	(2.07)	0.88
Banks/DFIs	1.83	(1.64)	0.19
NBFC	0.0	(0.0)	0.00
Mutual Fund	6.6	(3.0)	3.59
Other Org.	0.2	(0.3)	(0.04)
Broker Prop. Tr.	14.7	(14.5)	0.17
Insur. Comp.	1.5	(2.5)	(1.01)

Future

Scrip	Price	Chg	Vol
TRG-APR	49.5	1.7	11.7
POWER-APR	19.0	0.7	3.2
PAEL-APR	92.0	2.3	3.0
BOP-APR	13.8	0.0	2.9
ATRL-APR	460.4	15.5	1.1

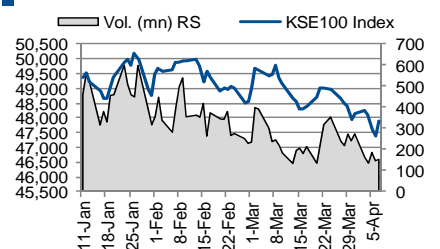
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.49%	7.07%	8.27%
Previous	6.50%	7.07%	8.27%
Change (bps)	(1.00)	-	-
KIBOR	03-m	06-m	12-m
Last	6.14%	6.17%	6.46%
Previous	6.14%	6.16%	6.45%
Change (bps)	-	1.00	1.00
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	104.76	104.95	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	547.0	548.0	-0.18%
Urea (bag)	1,368.0	1,365.0	0.22%
FO (MT)	47,524.8	42,866.4	10.87%
Cotton	6,885.0	6,885.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	52.36	52.24	0.23%
Brent (bbl)	55.31	55.24	0.13%
Arab Light	53.79	52.49	2.48%
Coal(USD)	81.10	81.75	-0.80%
Gold(Oz)	1,253.28	1,254.53	-0.10%

KSE100 - 3M Performance



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