

Investor Kit

Friday, 14 April 2017

Top News

Economy

Pakistan's exports of services witnessed growth of 90 per cent year-on-year to \$668.33 million in February, the Pakistan Bureau of Statistics (PBS) reported on Thursday. In the first eight months of the current fiscal year, exports of services recorded negative growth. They fell 2.98pc to \$3.52 billion in July-Feb. The annual drop was 7.14pc to \$5.46bn in 2015-16. <https://www.dawn.com/news/1326875/service-exports-rise-90pc-in-february>

Pakistan's total liquid foreign exchange reserves amounted to \$21.7 billion on April 7, up \$193.6 million or 0.9 per cent from a week ago, the State Bank of Pakistan (SBP) said on Thursday. <https://www.dawn.com/news/1326867/reserves-increase-193m>

Senate informed: The Senate was informed Thursday that \$2,557.39 million foreign loans were obtained from international organisations during fiscal year 2016-17 by January 31, 2017. <http://fp.brecorder.com/2017/04/20170414168275/>

Miscellaneous

All Pakistan Textile Mills Association (Aptma) Chairman Aamir Fayyaz has invited Chinese investment for Joint Ventures (JVs) in textile industry. On the occasion, the visiting Chinese delegation said the high cost of doing business and environmental issues has made Pakistan an ideal destination for relocation of Chinese textile industry. <http://nation.com.pk/business/14-Apr-2017/aptma-invites-chinese-investors-for-jvs-in-textile-industry>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Fauji Cement Co. Ltd.	17-Apr	10:30	RWL	3QFY17
Attock Cement Pak. Ltd.	17-Apr	3:00	RWL	3QFY17
Attock Petroleum Ltd.	17-Apr	11:00	RWL	3QFY17
Attock Refinery Limited	17-Apr	12:00	RWL	3QFY17
Pakistan Oilfields Ltd.	17-Apr	1:00	RWL	3QFY17
National Refinery Ltd.	17-Apr	10:00	RWL	3QFY17
Soneri Bank Limited	17-Apr	10:00	LHR	1QCY17
Abbott Lab. (Pak.) Ltd.	17-Apr	11:30	KHI	1QCY17
Nestle Pakistan Limited	18-Apr	10:00	LHR	1QCY17
Pakistan Refinery Ltd.	18-Apr	11:00	KHI	3QFY17
Unilever Pak. Foods Ltd.	18-Apr	2:30	KHI	1QCY17
International Steels Ltd	18-Apr	10:30	KHI	3QFY17
Packages Limited	19-Apr	12:00	LHR	1QCY17
Askari Bank Limited	19-Apr	12:30	RWL	1QCY17
United Bank Limited	19-Apr	10:00	ISL	1QCY17
D.G. Khan Cement Co.	19-Apr	11:00	LHR	3QFY17
NIB Bank Limited	19-Apr	10:00	KHI	1QCY17
Habib Bank Limited	20-Apr	9:30	KHI	1QCY17
Shell Pakistan Limited	20-Apr	11:30	KHI	1QCY17
Pak. Tobacco Co. Ltd	20-Apr	3:00	ISL	1QCY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	25,460	47,951	32,888
Close (Prev.)	25,803	48,457	33,173
Chg	(343)	(507)	(285)
% Chg	-1.3%	-1.0%	-0.9%
CYTD	-1.5%	0.3%	0.1%
FYTD	17.6%	26.9%	29.9%
Volume (mn)		89	233
Value Trade (PKRmn)		8,369	12,048
Market Cap (USDbn)		76.1	90.8

Vol Leaders

Scrip	Price	Chg	Vol
ASL	24.4	(0.9)	20.0
LOTICHEM	11.2	0.3	17.1
SSGC	41.1	1.7	14.2
TRG	50.9	(2.1)	14.1
ANL	12.4	(0.2)	8.7

Top Gainers

Scrip	Price	Chg	Chg %
SHFA	278.0	13.2	5.0%
POML	356.0	16.9	5.0%
CJPL	5.3	0.2	4.8%
SSGC	41.1	1.7	4.2%
MUREB	798.0	23.0	3.0%

Top Losers

Scrip	Price	Chg	Chg %
MARI	1506.4	(79.3)	-5.0%
FEROZ	585.2	(29.6)	-4.8%
JSCL	25.4	(1.3)	-4.8%
TRG	50.9	(2.1)	-3.9%
PIBTL	27.9	(0.8)	-2.7%

Settled

Scrip	Price	Vol	Settled
ASL	24.4	6.3	31.6%
TRG	50.9	4.0	22.5%
LOTICHEM	11.2	7.6	42.8%
SSGC	41.1	5.2	36.1%
POWER	18.9	2.5	26.0%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	29,461	-0.6%	10.6%
SHANGHAI SE	3,276	0.1%	5.6%
HangSeng	24,262	-0.2%	10.3%
PSEI	7,630	0.4%	11.5%
Taiwan Taiex	9,837	0.2%	6.3%
Vietnam Index	724	-0.2%	8.9%
Thai Stock Exh	1,590	0.4%	3.0%
Jakarta Stock Exh	5,617	-0.5%	6.0%
Korea Stock Exh	2,149	0.9%	6.0%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	11.05	1.98	4.9
SHANGHAI SE	13.98	1.84	2.0
HangSeng	12.09	1.28	3.5
PSEI	18.52	2.54	1.7
Taiwan Taiex	13.72	1.66	4.0
Vietnam Index	14.17	2.20	2.6
BSE Sensex 30	17.25	2.90	1.7

Portfolio	Buy	Sell	Net
FIPI	USDm n		
13-Apr-17	11.2	(14.3)	(3.05)
MTD	114.0	(107.0)	7.0
CYTD	1,295.7	(1,451.0)	(155.3)
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	7.6	(10.6)	(3.0)
Overseas Pak	3.6	(3.6)	(0.02)
LIPI	USDm n		
Individuals	94.21	(94.63)	(0.42)
Companies	5.88	(8.32)	(2.44)
Banks/DFIs	2.57	(1.41)	1.16
NBFC	0.1	(0.0)	0.08
Mutual Fund	7.8	(6.0)	1.81
Other Org.	0.8	(1.1)	(0.22)
Broker Prop. Tr.	20.4	(20.6)	(0.14)
Insur. Comp.	6.5	(3.3)	3.22

Future

Scrip	Price	Chg	Vol
TRG-APR	51.0	(2.1)	15.7
POWER-APR	19.0	(0.3)	3.9
PAEL-APR	93.9	(1.5)	3.4
BOP-APR	13.3	(0.3)	3.2
ATRL-APR	468.1	(11.5)	2.6

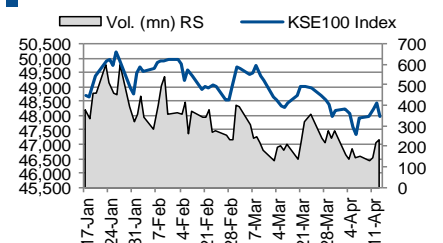
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.50%	7.07%	8.27%
Previous	6.50%	7.07%	8.26%
Change (bps)	-	-	1.00
KIBOR	03-m	06-m	12-m
Last	6.14%	6.17%	6.48%
Previous	6.13%	6.17%	6.47%
Change (bps)	1.00	-	1.00
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	104.77	104.95	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	547.0	548.0	-0.18%
Urea (bag)	1,368.0	1,365.0	0.22%
FO (MT)	47,524.8	42,866.4	10.87%
Cotton	6,885.0	6,835.0	0.73%
International	Current	Previous	Chg %
WTI(bbl)	53.18	53.11	0.13%
Brent (bbl)	55.89	55.86	0.05%
Arab Light	54.01	54.88	-1.59%
Coal(USD)	79.25	78.90	0.44%
Gold(Oz)	1,286.20	1,287.92	-0.13%

KSE100 - 3M Performance



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