

Investor Kit

Wednesday, 19 April 2017

Top News

Economy

Fingers are crossed and speculation is rife after the Supreme Court on Tuesday revealed that it would hand down an anxiously awaited verdict in the Panama Papers case tomorrow (Thursday). However, legal experts are of the view that certain adverse observations and directions may be in store for the National Accountability Bureau (NAB) and the Federal Investigation Agency (FIA) for their inaction over the Panama Papers leaks.
<https://www.dawn.com/news/1327919/waits-over-panamagate-verdict-tomorrow>

The Auto Industry Development Committee (AIDC) has reportedly approved Brownfield status for M/s Dew an Farooque Motors Limited (DFML) and rejected application of existing player M/s Al-Haj FAW Motors (Pvt) Ltd which sought Greenfield status.
<http://fp.brecorder.com/2017/04/20170419170051/>

Justice Ayesha A Malik of the Lahore High Court on Tuesday reserved the verdict on a petition challenging appointment of Qasim M Niaz as Chairman National Tariff Commission (NTC).
<https://www.thenews.com.pk/print/199502-NTC-chairmans-appointment-case-Verdict-reserved>

The International Monetary Fund (IMF) projected on Tuesday that Pakistan's economy will continue to grow at a healthy pace in 2017 and 2018. In Pakistan, a broad-based recovery is expected to continue at a healthy pace, with growth forecast at 5pc in 2017 and 5.2pc in 2018, supported by ramped-up infrastructure investment.
<https://www.dawn.com/news/1327829/imf-projects-stable-growth-in-pakistan>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Packages Limited	19-Apr	9:30	LHR	1QCY17
Askari Bank Limited	19-Apr	12:30	RWL	1QCY17
United Bank Limited	19-Apr	10:00	ISL	1QCY17
D.G. Khan Cement Co.	19-Apr	11:00	LHR	3QFY17
NIB Bank Limited	19-Apr	10:00	KHI	1QCY17
Meezan Bank Limited	19-Apr	10:00	KHI	1QCY17
Habib Bank Limited	20-Apr	9:30	KHI	1QCY17
Shell Pakistan Limited	20-Apr	11:30	KHI	1QCY17
Kot Addu Power Co. L	20-Apr	11:00	ISL	3QFY17
Fatima Fertilizer Co. Ltd	20-Apr	2:30	LHR	1QCY17
Habib Metropolitan Bank	20-Apr	3:00	KHI	1QCY17
Amreli Steels Limited	20-Apr	9:30	KHI	3QFY17
Pak. Tobacco Co. Ltd	20-Apr	3:00	ISL	1QCY17
ICI Pakistan Limited	20-Apr	11:00	KHI	3QFY17
Ghani Glass Limited	20-Apr	11:00	LHR	3QFY17
Oil & Gas Dev. Co. Ltd.	21-Apr	2:30	ISL	3QFY17
National Bank Limited	21-Apr	9:00	KHI	1QCY17
Fauji Foods Limited	21-Apr	10:00	ISL	1QCY17
Inter. Industries Limited	21-Apr	10:00	KHI	3QFY17
Engro Power. Qadirpui	21-Apr	9:30	KHI	1QCY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	24,858	46,874	32,171
Close (Prev.)	24,975	47,125	32,311
Chg	(117)	(251)	(140)
% Chg	-0.5%	-0.5%	-0.4%
CYTD	-3.8%	-2.0%	-2.0%
FYTD	14.8%	24.1%	27.1%
Volume (mn)		83	164
Value Trade (PKRmn)		7,308	9,436
Market Cap (USDbn)		74.4	88.7

Vol Leaders

Script	Price	Chg	Vol
EPCL	25.1	(0.3)	17.0
KEL	8.0	0.1	15.8
TRG	49.4	(1.0)	9.2
BOP	12.6	(0.1)	8.7
ASL	23.3	(0.3)	8.2

Top Gainers

Script	Price	Chg	Chg %
SHEL	611.0	29.1	5.0%
HASCOL	332.9	14.5	4.5%
ARM	25.0	0.9	3.7%
MARI	1,499.4	39.9	2.7%
HCAR	794.0	19.1	2.5%

Top Losers

Script	Price	Chg	Chg %
ISL	122.3	(6.4)	-5.0%
ATRL	415.2	(21.2)	-4.9%
NCL	51.8	(2.5)	-4.6%
CSAP	227.0	(10.7)	-4.5%
POML	341.5	(13.6)	-3.8%

Settled

Script	Price	Vol	Settled
KEL	8.0	4.3	21.6%
EPCL	25.1	8.2	48.4%
BOP	12.6	4.0	33.3%
TRG	49.4	2.1	18.4%
ASL	23.3	2.7	32.2%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	29,319	-0.3%	10.1%
SHANGHAI SE	3,197	-0.8%	3.0%
HangSeng	23,925	-1.4%	8.7%
PSE	7,589	0.0%	10.9%
Taiwan Taiex	9,747	0.3%	5.3%
Vietnam Index	715	0.6%	7.5%
Thai Stock Exh	1,574	-0.1%	2.0%
Jakarta Stock Exh	5,607	0.5%	5.8%
Korea Stock Exh	2,148	0.1%	6.0%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.76	1.94	5.1
SHANGHAI SE	13.70	1.79	2.0
HangSeng	11.92	1.26	3.5
PSE	18.42	2.47	1.7
Taiwan Taiex	13.67	1.64	4.0
Vietnam Index	13.94	2.17	2.7
BSE Sensex 30	17.17	2.88	1.7

Portfolio	Buy	Sell	Net
FIPI	USDmn		
18-Apr-17	13.4	(16.0)	(2.65)
MTD	137.8	(136.9)	0.9
CYTD	1,319.5	(1,481.0)	(161.5)
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	11.0	(13.7)	(2.7)
Overseas Pak	2.3	(2.3)	0.02
LIPI	USDmn		
Individuals	71.48	(72.93)	(1.45)
Companies	5.65	(4.19)	1.46
Banks/DFIs	3.21	(0.76)	2.44
NBFC	0.0	(0.1)	(0.01)
Mutual Fund	10.9	(8.4)	2.48
Other Org.	1.5	(0.4)	1.10
Broker Prop. Tr.	15.2	(20.5)	(5.35)
Insur. Comp.	2.7	(0.7)	1.97

Future

Script	Price	Chg	Vol
TRG-APR	49.6	(1.1)	13.0
BOP-APR	12.6	(0.1)	5.7
ATRL-APR	416.9	(21.2)	2.7
PAEL-APR	92.1	(0.4)	2.3
ISL-APR	122.2	(6.4)	1.9

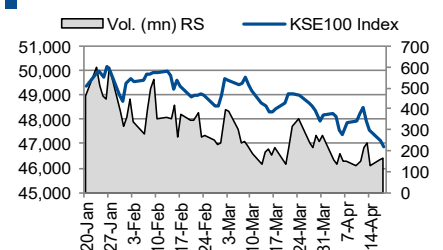
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.50%	7.05%	8.26%
Previous	6.50%	7.06%	8.26%
Change (bps)	-	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	6.15%	6.16%	6.48%
Previous	6.15%	6.17%	6.48%
Change (bps)	-	(1.00)	-
USDPKR	Buy	Sell	
Open Market		107.40	107.70
Inter bank		104.77	104.96

Commodities

Local	Current	Previous	Chg %
Cement(bag)	546.0	547.0	-0.18%
Urea (bag)	1,365.0	1,368.0	-0.22%
FO (M/T)	45,597.6	50,040.0	-8.88%
Cotton	6,885.0	6,885.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	52.31	52.41	-0.19%
Brent (bbl)	54.76	54.89	-0.24%
Arab Light	53.13	53.54	-0.77%
Coal(USD)	79.00	79.25	-0.32%
Gold(Oz)	1,286.72	1,289.76	-0.24%

KSE100 - 3M Performance



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