

Investor Kit

Thursday, 20 April 2017

Top News

Economy

The mood swings of investors at the Pakistan Stock Exchange (PSX) on Wednesday triggered what turned out to be the highest-ever intraday volatility since the inception of the benchmark KSE 100-share index back in the early nineties.

<https://www.dawn.com/news/1328033/stocks-notch-biggest-ever-intraday-swing-on-eve-of-panamagate-verdict>

A looming Supreme Court decision that could disqualify Prime Minister Nawaz Sharif over corruption allegations had the country on edge Wednesday, as a draw-out investigation related to the "Panama Papers" leaks neared a conclusion.

<http://fp.brecorder.com/2017/04/20170420170223/>

The country's current account deficit continued to deteriorate and with an increase of 160 percent, it crossed \$ 6 billion mark during the first nine months of this fiscal year, mainly due to higher import bill.

<http://fp.brecorder.com/2017/04/20170420170234/>

Power

Prime Minister Nawaz Sharif on Wednesday inaugurated the Bhikki power plant, adding 717MW to the national grid and lessening woes of the people facing long hours of loadshedding.

<http://fp.brecorder.com/2017/04/20170420170231/>

Automobile

Pakistan Automotive Manufacturers Association has demanded of the government to abolish customs duty, additional customs duty, and reduce the rate of input tax on tractors as the entire industry was facing liquidity crunch.

<http://fp.brecorder.com/2017/04/20170420170295/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Habib Bank Limited	20-Apr	9:30	KHI	1QCY17
Shell Pakistan Limited	20-Apr	11:30	KHI	1QCY17
Fatima Fertilizer Co. Ltd	20-Apr	2:30	LHR	1QCY17
Habib Metropolitan Bank	20-Apr	3:00	KHI	1QCY17
Amreli Steels Limited	20-Apr	9:30	KHI	3QFY17
Pak. Tobacco Co. Ltd	20-Apr	3:00	ISL	1QCY17
ICI Pakistan Limited	20-Apr	11:00	KHI	3QFY17
Ghani Glass Limited	20-Apr	11:00	LHR	3QFY17
Kot Addu Power Co. L	21-Apr	11:00	ISL	3QFY17
Oil & Gas Dev. Co. Ltd.	21-Apr	2:30	ISL	3QFY17
National Bank Limited	21-Apr	9:00	KHI	1QCY17
Fauji Foods Limited	21-Apr	10:00	ISL	1QCY17
Inter. Industries Limited	21-Apr	10:00	KHI	3QFY17
Engro Power. Qadirpur	21-Apr	9:30	KHI	1QCY17
The Bank Of Khyber	21-Apr	11:00	ISL	1QCY17
Rafhan Maize Prod. Co	21-Apr	6:00	FSL	1QCY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	25,292	47,603	32,594
Close (Prev.)	24,858	46,874	32,171
Chg	434	729	423
% Chg	1.7%	1.6%	1.3%
CYTD	-2.2%	-0.4%	-0.8%
FYTD	16.8%	26.0%	28.8%
Volume (mn)		141	266
Value Trade (PKRmn)		11,980	15,281
Market Cap (USDbn)		75.5	89.9

Vol Leaders

Script	Price	Chg	Vol
KEL	8.2	0.2	22.4
TRG	50.5	1.1	20.0
EPCL	25.7	0.6	17.1
BOP	12.9	0.2	11.9
ASL	23.1	(0.2)	11.5

Top Gainers

Script	Price	Chg	Chg %
AKBL	19.9	1.0	5.3%
FCCL	42.4	2.0	5.0%
POML	358.6	17.1	5.0%
KTML	108.3	5.1	5.0%
EFOODS	155.5	7.3	4.9%

Top Losers

Script	Price	Chg	Chg %
ISL	117.1	(5.2)	-4.3%
HUMNL	11.8	(0.2)	-1.3%
PIBTL	27.1	(0.3)	-1.0%
ABOT	931.2	(8.9)	-0.9%
SNBL	16.0	(0.1)	-0.8%

Settled

Script	Price	Vol	Settled
KEL	8.2	15.9	45.6%
TRG	50.5	6.0	25.5%
BOP	12.9	5.4	31.5%
EPCL	25.7	7.9	45.5%
ASL	23.1	3.8	33.0%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	29,337	0.1%	10.2%
SHANGHAI SE	3,171	-0.8%	2.2%
HangSeng	23,826	-0.4%	8.3%
PSEI	7,523	-0.9%	10.0%
Taiwan Taiex	9,640	-1.1%	4.2%
Vietnam Index	717	0.3%	7.8%
Thai Stock Exh	1,567	-0.5%	1.6%
Jakarta Stock Exh	5,607	0.5%	5.8%
Korea Stock Exh	2,138	-0.5%	5.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.94	1.96	5.0
SHANGHAI SE	13.63	1.78	2.0
HangSeng	11.87	1.25	3.5
PSEI	18.26	2.44	1.7
Taiwan Taiex	13.52	1.62	4.1
Vietnam Index	14.00	2.18	2.6
BSE Sensex 30	17.19	2.88	1.7

Portfolio

FIPI	Buy	Sell	Net USDm n
19-Apr-17	15.8	(29.4)	(13.60)
MTD	153.6	(166.3)	(12.7)
CYTD	1,335.3	(1,510.4)	(175.1)
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	12.5	(24.3)	(11.8)
Overseas Pak	3.3	(5.1)	(1.83)

LIPI

	Buy	Sell	Net USDm n
Individuals	102.95	(121.07)	(18.12)
Companies	12.44	(5.57)	6.87
Banks/DFIs	13.47	(2.33)	11.14
NBFC	0.1	(1.0)	(0.90)
Mutual Fund	26.6	(13.9)	12.70
Other Org.	0.7	(0.3)	0.38
Broker Prop. Tr.	27.9	(27.1)	0.74
Insur. Comp.	3.1	(2.4)	0.79

Future

Script	Price	Chg	Vol
TRG-APR	50.6	0.9	20.4
PAEL-APR	96.6	4.5	7.1
BOP-APR	12.8	0.2	6.6
ATRL-APR	416.3	(0.6)	3.5
POWER-APR	18.0	(0.3)	3.4

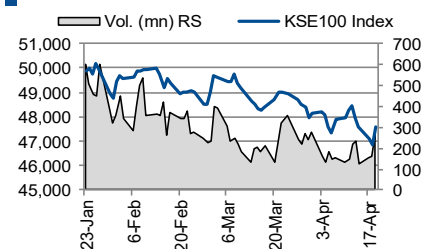
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.51%	7.07%	6.26%
Previous	6.50%	7.05%	8.26%
Change (bps)	1.00	2.00	(200.00)
KIBOR	03-m	06-m	12-m
Last	6.14%	6.15%	6.47%
Previous	6.15%	6.16%	6.48%
Change (bps)	(1.00)	(1.00)	(1.00)
USDPKR	Buy	Sell	
Open Market		107.40	107.70
Inter bank		104.77	104.96

Commodities

Local	Current	Previous	Chg %
Cement(bag)	546.0	547.0	-0.18%
Urea (bag)	1,365.0	1,368.0	-0.22%
FO (MT)	45,597.6	50,040.0	-8.88%
Cotton	6,885.0	6,885.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	50.56	50.44	0.24%
Brent (bbl)	53.11	52.93	0.34%
Arab Light	53.13	53.54	-0.77%
Coal(USD)	78.75	79.00	-0.32%
Gold(Oz)	1,279.17	1,280.21	-0.08%

KSE100 - 3M Performance



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