

# Investor Kit

Friday, 21 April 2017

## Top News

### Economy

The Supreme Court's verdict in the Panama Papers case breathed new life into the stock market on Thursday as investors' worst fears — prime minister's disqualification — didn't come true. After slight hesitation, Pakistan Stock Exchange's benchmark 100-share index got off to a storming start on Thursday, extending the massive rally seen a day ago.

<https://www.dawn.com/news/1328192/kse-index-surges-by-1140-points-on-sc-ruling>

Ambassador of United Arab Emirates Essa Abdullah Al Basha Al Noaimi has said that Pakistan's dairy sector has the potential to promote €20 billion exports of dairy products to Europe and other countries if the country develops this sector on modern lines.

<http://nation.com.pk/business/21-Apr-2017/pakistan-can-export-20b-dairy-products-to-europe>

The Federal Committee on Agriculture (FCA) in a meeting on Thursday discussed the imposition of general sales tax (GST) and duties on agricultural inputs, terming these as key factors resulting in increasing the cost of production.

<https://www.dawn.com/news/1328182/fca-discusses-cost-of-agri-production>

Pakistan's total liquid foreign exchange reserves amounted to \$21.5 billion on April 14, down \$176 million or 0.8 per cent from a week ago, the State Bank of Pakistan (SBP) said on Thursday.

<https://www.dawn.com/news/1328177/reserves-dip-176m>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Kot Addu Power Co. L	21-Apr	11:00	ISL	3QFY17
Oil & Gas Dev. Co. Ltd.	21-Apr	2:30	ISL	3QFY17
National Bank Limited	21-Apr	9:00	KHI	1QCY17
Fauji Foods Limited	21-Apr	10:00	ISL	1QCY17
Inter. Industries Limited	21-Apr	10:00	KHI	3QFY17
Engro Power. Qadirpur	21-Apr	9:30	KHI	1QCY17
The Bank Of Khyber	21-Apr	11:00	ISL	1QCY17
Rafhan Maize Prod. Co.	21-Apr	6:00	FSL	1QCY17
Bestway Cement Ltd.	21-Apr	2:30	ISL	3QFY17
Pakistan State Oil Co. L	22-Apr	9:00	KHI	3QFY17
Lucky Cement Limited	22-Apr	11:30	KHI	3QFY17
Hi-Tech Lubricants Ltd	22-Apr	2:30	LHR	3QFY17
Nishar Mills Limited	22-Apr	10:00	LHR	3QFY17
Bank Al Falah Limited	24-Apr	11:00	UAE	1QCY17
Engro Fertilizer Limited	24-Apr	9:30	KHI	1QCY17
Fauji Fert. Bin Qasim L	24-Apr	10:45	ISL	1QCY17
Indus Motor Co. Ltd.	24-Apr	3:00	KHI	3QFY17
Power Cement Limited	24-Apr	2:30	KHI	3QFY17
Thatta Cement Co. Ltd.	24-Apr	11:30	KHI	3QFY17
Thal Limited	24-Apr	10:00	KHI	3QFY17
Century Paper & Boarc	24-Apr	10:30	KHI	3QFY17

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## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	25,926	48,744	33,216
Close (Prev.)	25,292	47,603	32,594
Chg	634	1,140	622
% Chg	2.5%	2.4%	1.9%
CYTD	0.3%	2.0%	1.1%
FYTD	19.7%	29.0%	31.2%
Volume (mn)		200	408
Value Trade (PKRmn)		20,333	25,739
Market Cap (USDbn)		76.9	91.6

## Vol Leaders

Script	Price	Chg	Vol
KEL	8.2	(0.1)	29.2
EPCL	26.2	0.5	27.6
TRG	52.8	2.3	21.0
ASL	24.2	1.2	20.2
FCCL	44.4	2.0	13.5

## Top Gainers

Script	Price	Chg	Chg %
CJPL	5.3	0.3	6.0%
MEBL	75.6	3.6	5.0%
GHGL	134.2	6.4	5.0%
KTML	113.7	5.4	5.0%
BAFL	38.7	1.8	4.9%

## Top Losers

Script	Price	Chg	Chg %
ARM	24.0	(1.0)	-4.0%
SHFA	260.8	(6.8)	-2.5%
FML	123.4	(2.5)	-2.0%
IBFL	72.4	(1.0)	-1.4%
NBP	62.3	(0.6)	-1.0%

## Settled

Script	Price	Vol	Settled
KEL	8.2	18.1	55.5%
EPCL	26.2	10.7	38.5%
TRG	52.8	5.0	17.8%
ASL	24.2	5.7	27.9%
BOP	13.5	5.0	28.5%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	29,422	0.3%	10.5%
SHANGHAI SE	3,172	0.0%	2.2%
HangSeng	24,057	1.0%	9.3%
PSEI	7,563	0.5%	10.6%
Taiwan Taiex	9,633	-0.1%	4.1%
Vietnam Index	713	-0.6%	7.2%
Thai Stock Exh	1,566	-0.1%	1.5%
Jakarta Stock Exh	5,595	-0.2%	5.6%
Korea Stock Exh	2,149	0.5%	6.1%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	11.23	2.01	4.9
SHANGHAI SE	13.63	1.78	2.0
HangSeng	11.97	1.27	3.5
PSEI	18.35	2.45	1.7
Taiwan Taiex	13.51	1.62	4.1
Vietnam Index	13.92	2.17	2.7
BSE Sensex 30	17.26	2.88	1.7

## Portfolio

	Buy	Sell	Net
FIPI			USDm n
20-Apr-17	28.4	(34.1)	(5.72)
MTD	182.0	(200.4)	(18.4)
CYTD	1,363.7	(1,544.5)	(180.8)
Foreign Ind.	0.1	(0.1)	(0.04)
Foreign Corp.	20.9	(26.7)	(5.9)
Overseas Pak	7.5	(7.3)	0.19

## LIPI

	Buy	Sell	Net
Individuals	161.87	(186.49)	(24.63)
Companies	10.32	(10.25)	0.08
Banks/DFIs	19.46	(15.88)	3.58
NBFC	0.6	(0.1)	0.47
Mutual Fund	51.3	(17.9)	33.38
Other Org.	3.1	(3.4)	(0.31)
Broker Prop. Tr.	36.1	(39.7)	(3.58)
Insur. Comp.	6.1	(9.4)	(3.26)

## Future

Script	Price	Chg	Vol
TRG-APR	52.8	2.3	28.0
BOP-APR	13.5	0.7	9.4
PAEL-APR	100.6	4.0	7.7
KEL-APR	8.2	(0.1)	5.5
POWER-APR	19.0	0.9	4.9

## Fixed Income

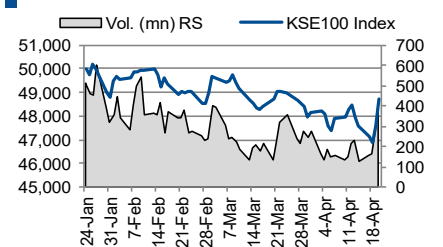
PIBs	03-yr	05-yr	10-yr
Last	6.51%	7.07%	6.26%
Previous	6.50%	7.05%	8.26%
Change (bps)	1.00	2.00	(200.00)
KIBOR	03-m	06-m	12-m
Last	6.15%	6.16%	6.48%
Previous	6.14%	6.15%	6.47%
Change (bps)	1.00	1.00	1.00

USDPKR	Buy	Sell
Open Market	107.40	107.70
Inter bank	104.77	104.96

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	546.0	547.0	-0.18%
Urea (bag)	1,365.0	1,368.0	-0.22%
FO (MT)	45,597.6	50,040.0	-8.88%
Cotton	6,885.0	6,885.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	50.27	50.44	-0.34%
Brent (bbl)	53.00	52.99	0.02%
Arab Light	51.71	53.13	-2.67%
Coal(USD)	78.75	79.00	-0.32%
Gold(Oz)	1,280.21	1,281.90	-0.13%

## KSE100 - 3M Performance



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