

Investor Kit

Thursday, April 25, 2019



Top News

Islamabad ready to fight its case before FATF, NA body told: ISLAMABAD: Pakistan will fight its case before the Financial Action Task Force (FATF) on May 15 in Colombo, Sri Lanka, besides undertaking diplomatic efforts for performance-based review of its "robust" compliance with global standards against money laundering and terror financing.
<https://www.dawn.com/news/1478222/islamabad-ready-to-fight-its-case-before-fatf-na-body-told>

Supreme Court restores all taxes on mobile phone top-ups, wraps up suo motu case: The Supreme Court on Wednesday announced the restoration of all taxes charged by cellular service providers on mobile phone top-up cards.
<https://www.dawn.com/news/1478131/supreme-court-restores-all-taxes-on-mobile-phone-top-ups-wraps-up-suo-motu-case>

"Trade deficit likely to shrink by \$6 billion by end of current fiscal year": ISLAMABAD: Trade deficit is likely to shrink by up to \$6 billion by June 30, 2019 to \$31 billion from \$37 billion as the government with its prudent policies has already succeeded in reducing imports by \$3.5 billion in the nine months of this fiscal year (2018/19), a government adviser said on Wednesday.

<https://www.thenews.com.pk/print/462469-trade-deficit-likely-to-shrink-by-6-billion-by-end-of-current-fiscal-year>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Engro Corporation Ltd	25-Apr	10:00	KHI	1QCY19
Bank Al Habib Limited	25-Apr	12:00	KHI	1QCY19
Bank Al Falah Limited	25-Apr	5:00	UAE	1QCY19
Allied Bank Limited	25-Apr	11:00	LHR	1QCY19
Faysal Bank Limited	25-Apr	9:30	KHI	1QCY19
Meezan Bank Limited	25-Apr	9:00	KHI	1QCY19
Cherat Cement Co. Ltd.	25-Apr	11:00	KHI	1QCY19
Pakgen Power Limited	25-Apr	11:30	LHR	1QCY19
Fauji Fertilizer Co. Ltd.	26-Apr	9:30	RWLP	1QCY19
Pioneer Cement Limited	26-Apr	3:00	KHI	3QCY19
Kot Addu Power Co. Ltd	26-Apr	10:45	LHR	3QCY19
Oil & Gas Development C	26-Apr	2:30	ISL	3QCY19
Lucky Cement Limited	26-Apr	3:30	KHI	3QCY19
Pakistan Refinery Ltd	26-Apr	10:00	KHI	3QCY19

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,389	36,504	26,653
Close (Prev.)	17,325	36,404	26,633
Chg	64	100	21
% Chg	0.4%	0.3%	0.1%
CYTD	1.3%	-1.5%	-5.0%
FYTD	-15.5%	-12.9%	-12.8%
Volume (mn)		93	116
Value Trade (PKRmn)		4,131	4,595
Market Cap (USDbn)		44.96	52.4

Vol Leaders

Scrip	Price	Chg	Vol
LOTICHEM	16.5	0.3	9.8
BOP	12.0	0.1	8.8
TRG	19.0	(0.2)	8.2
PIOC	24.1	(0.2)	7.6
MLCF	26.5	(0.8)	6.9

Top Gainers

Scrip	Price	Chg	Chg %
CHCC	43.0	1.8	4.4%
HMB	39.3	1.4	3.8%
AKBL	20.6	0.7	3.7%
UBL	143.3	4.1	2.9%
NESTLE	7,999.0	209.0	2.7%

Top Losers

Scrip	Price	Chg	Chg %
PMPK	2,989.5	(157.3)	-5.0%
ABOT	517.4	(27.2)	-5.0%
FFBL	29.3	(1.5)	-5.0%
GLAXO	116.6	(6.1)	-5.0%
ATRL	97.3	(5.1)	-4.9%

Settled

Scrip	Price	Vol	Settled
LOTICHEM	16.5	5.7	0.5
BOP	12.0	4.6	0.5
TRG	19.0	4.3	0.5
PIOC	24.1	1.7	0.2
KEL	4.7	3.9	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,091	0.1%	8.4%
SHANGHAI SE	3,179	-0.7%	27.5%
HangSeng	29,776	-0.1%	15.2%
PSEi	7,845	0.0%	5.1%
Taiwan Taiex	11,038	0.1%	13.5%
Vietnam Index	974	-0.3%	9.1%
Thai Stock Exh	1,677	0.2%	7.2%
Jakarta Stock Exh	6,395	-0.8%	3.2%
Korea Stock Exh	2,195	-0.3%	7.6%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.02	1.24	7.1
SHANGHAI SE	12.05	1.63	2.5
HangSeng	11.52	1.38	3.6
PSEi	16.71	2.07	1.7
Taiwan Taiex	15.98	1.70	4.0
Vietnam Index	15.98	2.50	1.7
BSE Sensex 30	18.95	3.04	1.5

Portfolio

FIPI	Buy	Sell	Net
24-Apr-19	12.9	(9.7)	3.21
MTD	92.1	(91.2)	0.88
CYTD	451.5	(419.9)	31.58
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	11.3	(7.1)	4.24
Overseas Pak	1.6	(2.6)	(1.03)

LIPI

	USDmn		USDmn
Individuals	31.0	(35.3)	(4.28)
Companies	3.6	(2.8)	0.76
Banks/DFIs	1.7	(0.8)	0.85
NBFC	0.1	(0.0)	0.13
Mutual Fund	4.0	(4.6)	(0.58)
Other Org.	0.2	(0.3)	(0.12)
Broker Prop. Tr	11.2	(11.3)	(0.09)
Insur. Comp.	1.2	(1.1)	0.13

Future

Scrip	Price	Chg	Vol
TRG-MAY	19.2	(0.2)	10.1
TRG-APR	19.0	(0.2)	9.9
BOP-APR	12.0	0.1	7.0
MLCF-MAY	26.7	(1.0)	6.6
BOP-MAY	12.1	0.1	6.3

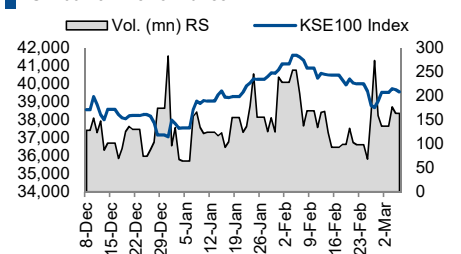
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.17%	12.61%	13.11%
Previous	12.21%	12.65%	13.17%
Change (bps)	(4.00)	(4.00)	(6.00)
KIBOR	03-m	06-m	12-m
Last	11.11%	11.13%	11.66%
Previous	11.13%	11.26%	11.69%
Change (bps)	(2.00)	(13.40)	(3.00)
USDPKR	Buy	Sell	
Open Market		141.80	142.30
Inter bank		141.20	141.70

Commodities

Local	Current	Previous	Chg %
Cement(bag)	597.0	601.0	-0.67%
Urea (bag)	1,823.0	1,815.0	0.44%
FO (M/T)	79,842.0	89,154.0	-10.44%
Cotton	8,960.0	8,860.0	1.13%
International	Current	Previous	Chg %
WTI(bbl)	65.85	65.91	-0.09%
Brent (bbl)	74.66	74.10	0.76%
Arab Light	74.83	74.97	-0.19%
Coal(USD)	73.75	73.75	0.00%
Gold(Oz)	1,275.70	1,269.53	0.49%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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