

Investor Kit

Monday, 07 August 2017

Top News

Oil and Gas Development Company (OGDC) has discovered gas deposits in Sukkur, and the well has tested 5.73 million metric cubic feet/day (mmcf) of gas flow, a bourse filing said on Friday. OGDC discovered natural gas from Bhambhra-01 exploration well, which was drilled in 100 percent owned Thal exploration licence in Sukkur. The structure of Bhambhra-01 was delineated, drilled and tested using OGDC's in-house expertise. The well flowed 5.73 mmcf of gas. <https://www.thenews.com.pk/print/221373-OGDC-discovers-gas-in-Sindh>

The Engro Bency Terminal Limited (EETL), in collaboration with Shell and Fatima Group, plans to construct another terminal at Port Qasim with a capacity to regasify up to 600 mmscf. This was announced during a news briefing at the terminal by EETL CEO Jahangir Piracha. He said that the existing terminal is set to achieve a milestone with the receipt of its 100th LNG tanker. <https://tribune.com.pk/story/1474378/another-lng-terminal-planned-port-qasim/>

The government on Saturday announced a reduction of Rs 1.80 per litre in the price of petrol and of Rs 2.50 per litre in the price of High-Speed Diesel (HSD), while keeping the prices of kerosene and light diesel oil unchanged. <https://www.dawn.com/news/1349761/govt-slashes-price-of-petrol-by-rs180-for-august>

The World Bank has revised estimates of Gross Domestic Product (GDP) for Pakistan downward - to 5 percent for fiscal year 2017 and 5.4 percent for fiscal year 2018. The WB in its report "Pakistan Development Update" issued on May 20, 2017 had projected that Pakistan's GDP growth in fiscal year 2017 would be 5.2 percent - the highest in nine years - and will continue to accelerate reaching 5.5 percent in fiscal year 2018 and 5.8 percent in fiscal year 2019. <http://fp.brecorder.com/2017/08/20170805205391/>

The current fiscal year started on a positive note for the cement sector, which recorded a 45 per cent jump in despatches in July. Local sales and exports grew 55pc and 2.3pc, respectively. <https://www.dawn.com/news/1349603/cement->

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Engro Poly. & Chem. Lt	7-Aug	9:30	KHI	2QCY17
Pakistan State Oil Co. L	7-Aug	1:30	KHI	FY17
Askari Bank Limited	8-Aug	10:30	RWL	2QCY17
K-Electric Limited	9-Aug	10:30	KHI	FY17
Engro Power. Qadir Lt	9-Aug	9:30	KHI	2QCY17
Pak Elektron Limited	10-Aug	11:30	LHR	2QCY17
Al-Ghazi Tractors Ltd.	10-Aug	3:00	KHI	2QCY17
Cent. Paper & Board M	10-Aug	10:30	KHI	FY17
Habib Bank Limited	11-Aug	9:30	KHI	2QCY17
Engro Foods Limited	11-Aug	11:30	SING	2QCY17
Rafhan Maize Prod. Cc	11-Aug	2:00	LOND	2QCY17
Cres. Steel & Allied Prc	12-Aug	12:00	KHI	FY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	24,372	46,877	33,039
Close (Prev.)	24,510	47,084	33,162
Chg	(138)	(207)	(123)
% Chg	-0.6%	-0.4%	-0.4%
CYTD	-5.7%	-1.9%	0.6%
FYTD	12.6%	24.1%	30.5%
Volume (mn)		138	346
Value Trade (PKRmn)		8,799	13,423
Market Cap (USDbn)		76.9	92.1

Vol Leaders

Scrip	Price	Chg	Vol
BOP	11.9	(0.0)	42.0
ANL	16.2	0.3	25.4
ASL	23.5	0.6	23.2
TRG	45.8	(1.8)	21.1
KEL	7.3	(0.2)	15.6

Top Gainers

Scrip	Price	Chg	Chg %
CJPL	5.6	0.6	11.9%
FEROZ	403.0	19.1	5.0%
OLPL	41.6	1.6	4.0%
KOHC	206.6	7.5	3.8%
EFERT	60.6	2.0	3.4%

Top Losers

Scrip	Price	Chg	Chg %
FML	97.2	(5.1)	-5.0%
PMPK	2519.0	(130.1)	-4.9%
TRG	45.8	(1.8)	-3.7%
IBFL	75.0	(2.6)	-3.4%
HUMNL	11.2	(0.4)	-3.4%

Settled

Scrip	Price	Vol	Settled
BOP	11.9	23.6	37.5%
TRG	45.8	4.9	17.4%
ANL	16.2	8.3	32.5%
ASL	23.5	7.2	31.0%
KEL	7.3	6.4	35.8%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	32,325	0.3%	21.4%
SHANGHAI SE	3,262	-0.3%	5.1%
HangSeng	27,563	0.1%	25.3%
PSEI	7,933	0.7%	16.0%
Taiwan Taiex	10,507	0.4%	13.5%
Vietnam Index	789	0.0%	18.6%
Thai Stock Exh	1,578	0.0%	2.3%
Jakarta Stock Exh	5,777	-0.1%	9.1%
Korea Stock Exh	2,395	0.4%	18.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.76	1.80	5.4
SHANGHAI SE	14.48	1.78	2.0
HangSeng	13.13	1.37	3.7
PSEI	19.15	2.42	1.6
Taiwan Taiex	14.94	1.76	3.8
Vietnam Index	15.68	2.34	2.5
BSE Sensex 30	20.16	3.05	1.4

Portfolio

	Buy	Sell	Net
FIPI			USDmn
4-Aug-17	9.4	(15.3)	(5.91)
MTD	66.9	(90.1)	(23.2)
CYTD	3,366.5	(3,759.6)	(393.0)
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	5.5	(11.2)	(5.8)
Overseas Pak	3.9	(4.1)	(0.15)

LIPI

	Buy	Sell	Net
Individuals	113.33	(108.80)	4.53
Companies	3.25	(4.25)	(1.00)
Banks/DFIs	2.51	(2.22)	0.29
NBFC	0.1	(0.1)	(0.01)
Mutual Fund	11.6	(4.0)	7.55
Other Org.	1.2	(1.9)	(0.72)
Broker Prop. Tr.	26.3	(30.7)	(4.42)
Insur. Comp.	3.3	(3.6)	(0.30)

Future

Scrip	Price	Chg	Vol
TRG-AUG	46.0	(1.8)	34.6
BOP-AUG	12.0	-	17.7
ISL-AUG	142.7	(2.3)	4.7
POWER-AUG	13.2	0.1	3.6
PAEL-AUG	108.0	(1.9)	3.3

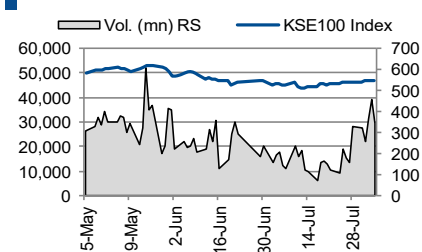
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.61%	7.22%	8.21%
Previous	6.60%	7.21%	8.21%
Change (bps)	1.00	1.00	-
KIBOR	03-m	06-m	12-m
Last	6.14%	6.15%	6.46%
Previous	6.13%	6.15%	6.46%
Change (bps)	1.00	0.00	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	105.31	105.49	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	561.0	564.0	-0.53%
Urea (bag)	1,324.0	1,324.0	0.00%
FO (MT)	45,782.4	45,009.6	1.72%
Cotton	6,495.0	6,495.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	49.50	49.58	-0.16%
Brent (bbl)	52.35	52.42	-0.13%
Arab Light	50.03	50.37	-0.68%
Coal(USD)	85.50	83.00	3.01%
Gold(Oz)	1,258.79	1,258.88	-0.01%

KSE100 - 3M Performance



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