

# Investor Kit

Friday, 11 August 2017

## Top News

Kot Addu Power Company (Kapco), a power generation firm, is mulling to acquire 17.37 percent stake in Hub Power Company (Hubco), a bourse filing said on Thursday. proposed acquisition would cost Kapco approximately Rs24 billion based on Thursday's Hubco's share value of Rs119.98.  
<https://www.thenews.com.pk/print/222768-Kapco-nulls-acquiring-1737pc-stake-in-Hubco>

Sales of locally assembled cars, including light commercial vehicles (LCVs), vans and jeeps, surged by 41 per cent in July to 19,577 units. Pak Suzuki Motor Company led the pack, with 37pc increase in total sales in July due to strong sales of WagonR, up 77pc, year-on-year. New Cultus model sales swelled by 66pc while Ravi sales by 41pc. Sales of Honda Atlas outperformed peers, posting 113pc growth to 4,511 units due to successful introduction of new Civic model and new SUV variant BR-V. Indu showing 11pc jump.  
<https://www.dawn.com/news/1350795/auto-sales-surged-in-july>

The country's exports rose 10.58 percent to \$1.631 billion in July over the same month a year earlier, while imports also increased 36.74 percent year-on-year to \$4.835 billion in the first month of the current fiscal year, official data showed on Thursday. Exports amounted to \$1.475 billion in July 2016, while imports stood at \$3.536 billion, said Pakistan Bureau of Statistics (PBS).  
<https://www.thenews.com.pk/print/222766-Exports-up-106-percent-to-1631-billion-in-July>

The country's total liquid foreign exchange reserves fell sharply by \$ 279 million during the last week owing to external debt payment. According to State Bank of Pakistan (SBP), the country's total foreign exchange reserves stood at \$ 20 billion as on August 4, 2017 compared to \$ 20.283 billion on July 28, 2017. The decrease in reserves was on account of external debt servicing and other official payments.  
<http://fp.brecorder.com/2017/08/20170811207642/>

Inflows of workers' remittances, sent by overseas Pakistanis, posted a healthy increase of 16 percent during the first month of this fiscal year. According to State Bank of Pakistan (SBP), overseas Pakistani workers remitted \$ 1.542 billion in the first month (July) of FY 18 as compared with \$ 1.328 billion sent during the same period in FY 17, depicting an increase of \$ 214 million. <http://fp.brecorder.com/2017/08/20170811207624/>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Habib Bank Limited	11-Aug	9:30	KHI	2QCY17
Engro Foods Limited	11-Aug	11:30	SING	2QCY17
Rafhan Maize Prod.	11-Aug	2:00	LOND	2QCY17
Pakistan Cables Ltd.	11-Aug	10:00	KHI	FY17
Cres. Steel & Allied	12-Aug	12:00	KHI	FY17
International Steels Ltd	15-Aug	10:30	KHI	FY17
Pakgen Power Limited	15-Aug	12:00	LHR	2QCY17
Lalpir Power Limited	15-Aug	11:00	LHR	2QCY17

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**IGI Finex Securities Limited**

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	23,588	45,634	32,273
Close (Prev.)	23,814	45,999	32,495
Chg	(226)	(365)	(222)
% Chg	-0.9%	-0.8%	-0.7%
CYTD	-8.8%	-4.5%	-1.7%
FYTD	-2.7%	-2.0%	-0.7%
Volume (mn)		75	175
Value Trade (PKRmn)		6,570	9,350
Market Cap (USDbn)		75.2	89.9

## Vol Leaders

Scrip	Price	Chg	Vol
ANL	15.8	(0.2)	11.0
ASL	22.4	(0.6)	9.6
BOP	11.2	(0.0)	9.5
PAEL	94.6	(3.8)	9.2
PRL	59.0	1.6	8.6

## Top Gainers

Scrip	Price	Chg	Chg %
CJPL	5.4	0.2	4.1%
MUREB	910.1	33.7	3.8%
MEBL	80.5	1.5	1.9%
KTML	101.9	1.9	1.9%
FEROZ	386.7	6.0	1.6%

## Top Losers

Scrip	Price	Chg	Chg %
SNGP	152.2	(7.8)	-4.9%
ISL	128.9	(6.4)	-4.7%
PAEL	94.6	(3.8)	-3.9%
POML	285.0	(10.9)	-3.7%
MLCF	102.1	(3.9)	-3.6%

## Settled

Scrip	Price	Vol	Settled
BOP	11.2	3.9	32.7%
ANL	15.8	3.9	35.0%
PAEL	94.6	3.4	32.4%
KEL	7.0	4.9	49.4%
TRG	43.8	1.9	19.7%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,798	-0.7%	19.4%
SHANGHAI SE	3,276	-0.2%	5.5%
HangSeng	27,757	-0.4%	26.2%
PSE	7,986	0.0%	16.7%
Taiwan Taiex	10,470	-0.9%	13.2%
Vietnam Index	774	-2.3%	16.4%
Thai Stock Exh	1,572	-0.4%	1.9%
Jakarta Stock Exh	5,824	0.2%	10.0%
Korea Stock Exh	2,368	-1.1%	16.9%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.58	1.75	5.5
SHANGHAI SE	14.47	1.78	2.0
HangSeng	12.98	1.36	3.7
PSE	19.27	2.43	1.6
Taiwan Taiex	14.70	1.74	3.8
Vietnam Index	14.44	2.30	2.5
BSE Sensex 30	19.72	2.93	1.5

Portfolio	Buy	Sell	Net
FIPI			USDmn
10-Aug-17	7.8	(13.9)	(6.08)
MTD	103.8	(155.9)	(52.1)
CYTD	3,403.4	(3,825.3)	(422.0)
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	3.7	(10.7)	(7.0)
Overseas Pak	4.1	(3.2)	0.88
LIPI			USDmn
Individuals	84.50	(83.73)	0.77
Companies	3.35	(2.83)	0.52
Banks/DFIs	3.47	(2.59)	0.88
NBFC	0.6	(0.0)	0.62
Mutual Fund	4.7	(3.0)	1.74
Other Org.	0.7	(0.7)	0.02
Broker Prop. Tr.	17.4	(18.5)	(1.14)
Insur. Comp.	3.6	(1.0)	2.68

## Future

Scrip	Price	Chg	Vol
TRG-AUG	44.0	(1.6)	18.2
PAEL-AUG	94.4	(4.6)	6.8
BOP-AUG	11.2	(0.1)	6.3
ISL-AUG	129.4	(6.4)	5.1
PSO-AUG	461.3	(7.1)	1.6

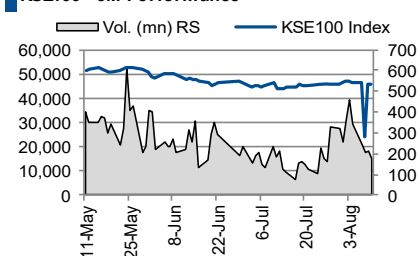
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.63%	7.22%	8.21%
Previous	6.62%	7.22%	8.21%
Change (bps)	1.00	-	-
KIBOR	03-m	06-m	12-m
Last	6.15%	6.15%	6.46%
Previous	6.14%	6.15%	6.46%
Change (bps)	1.00	-	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	105.31	105.49	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	561.0	564.0	-0.53%
Urea (bag)	1,324.0	1,324.0	0.00%
FO (MT)	45,782.4	45,009.6	1.72%
Cotton	6,595.0	6,595.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	48.32	48.59	-0.56%
Brent (bbl)	51.64	51.90	-0.50%
Arab Light	51.06	50.81	0.49%
Coal(USD)	87.70	86.50	1.39%
Gold(Oz)	1,285.72	1,286.53	-0.06%

## KSE100 - 3M Performance



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