

Investor Kit

Wednesday, 30 August 2017

Top News

Habib Bank Ltd (HBL), which is facing a possible penalty of up to \$630 million by the US regulators, said on Tuesday it will fight all 53 points included in the charge sheet it has received over suspicious transactions from its New York branch.

<https://www.dawn.com/news/1354739/hbl-vows-to-fight-charges-levelled-by-us-regulator>

The Executive Committee of the National Economic Council (ECNEC) has approved Rs 124.707 billion development projects for power sector as well as transportation and health sectors. The first meeting of ECNEC chaired by Prime Minister Shahid Khaqan Abbasi here on Tuesday was submitted 8 projects for power sector, transportation and Prime Minister's Health Programme by Ministry of Planning, Development and Reforms.

<http://fp.brecorder.com/2017/08/20170830213705/>

The Fertiliser Manufacturers of Pakistan Advisory Council (FMPAC) said on Tuesday despite the directives of the Prime Minister's Office to the Ministry of National Food Security and Research (MNFSR) almost a month ago, so far no headway has been made in the release of pending amounts.

<https://www.dawn.com/news/1354735/subsidy-non-payment-irks-fertiliser-makers>

The Economic Coordination Committee (ECC) of the Cabinet on Tuesday deferred increasing commission for the oil industry on sale of petroleum products but allowed introduction of high-grade diesel and reallocated natural gas to domestic consumers among a series of other energy-related decisions. On reallocation of gas from existing fields, ECC approved proposal of Petroleum Division to reallocate up to 130 million cubic feet per day (mmcf) gas from OGDCL's KPD field to SSGC and SNGPL on an equal sharing basis.

<https://www.dawn.com/news/1354738/ecc-allow-introduction-of-high-grade-diesel>

The Economic Co-ordination Committee (ECC) of the Cabinet has decided to release two months' salary amounting to Rs 760 million to Pakistan Steel Mills (PSM) employees. Sources said that the first meeting of the ECC presided over by Prime Minister Shahid Khaqan Abbasi has dropped Ministry of Petroleum's proposal to increase the profit margin of oil marketing companies (OMCs) and included Ministry of Industries' proposal at the last hour to release salary to PSM employees.

<http://fp.brecorder.com/2017/08/20170830213708/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Hascol Petroleum Ltd.	30-Aug	2:00	KHI	2QCY17
Singer Pakistan Limited	30-Aug	11:30	KHI	2QCY17
National Refinery Ltd.	11-Sep	10:00	UAE	FY17
Attock Petroleum Ltd.	11-Sep	10:45	UAE	FY17
Pakistan Oilfield Limitec	11-Sep	12:00	UAE	FY17
Attock Refinery Limitec	11-Sep	11:15	UAE	FY17
Attock Cement Pak. Ltc	11-Sep	12:45	UAE	FY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,187	41,233	29,405
Close (Prev.)	21,645	41,974	29,901
Chg	(458)	(741)	(496)
% Chg	-2.1%	-1.8%	-1.7%
CYTD	-18.0%	-13.8%	-10.5%
FYTD	-12.6%	-11.5%	-9.5%
Volume (mn)		70	130
Value Trade (PKRmn)		4,742	5,987
Market Cap (USDbn)		68.4	81.8

Vol Leaders

Scrip	Price	Chg	Vol
TRG	34.5	(1.7)	16.0
ANL	13.9	(1.0)	13.9
SSGC	38.5	0.9	7.7
KEL	6.1	(0.1)	6.2
ASL	18.7	(0.6)	6.2

Top Gainers

Scrip	Price	Chg	Chg %
SCBPL	22.7	1.1	5.0%
DAWH	113.9	4.7	4.3%
ARM	23.3	0.8	3.7%
KTML	97.8	2.6	2.7%
SSGC	38.5	0.9	2.3%

Top Losers

Scrip	Price	Chg	Chg %
CJPL	4.6	(0.4)	-7.1%
MARI	1519.1	(80.0)	-5.0%
MUREB	745.8	(39.3)	-5.0%
BATA	2931.0	(154.3)	-5.0%
HBL	196.9	(10.4)	-5.0%

Settled

Scrip	Price	Vol	Settled
TRG	34.5	3.8	20.6%
ANL	13.9	6.7	48.0%
KEL	6.1	5.1	57.0%
BOP	9.1	3.0	37.8%
SSGC	38.5	2.8	36.9%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,388	-1.1%	17.9%
SHANGHAI SE	3,365	0.1%	8.4%
HangSeng	27,765	-0.4%	26.2%
PSEI	7,948	-0.8%	16.2%
Taiwan Taiex	10,497	-0.3%	13.4%
Vietnam Index	774	-0.4%	16.4%
Thai Stock Exh	1,614	1.8%	4.6%
Jakarta Stock Exh	5,888	-0.3%	11.2%
Korea Stock Exh	2,365	-0.2%	16.7%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.65	1.58	6.2
SHANGHAI SE	14.89	1.84	2.0
HangSeng	12.94	1.36	3.3
PSEI	19.08	2.38	1.6
Taiwan Taiex	14.97	1.79	3.8
Vietnam Index	14.42	2.27	2.5
BSE Sensex 30	20.34	2.92	1.5

Portfolio	Buy	Sell	Net
FIPI			USDmn
29-Aug-17	3.5	(5.2)	(1.73)
MTD	218.2	(286.7)	(68.5)
CYTD	3,517.8	(3,956.2)	(438.4)
Foreign Ind.	0.2	(0.2)	0.00
Foreign Corp.	1.7	(2.0)	(0.3)
Overseas Pak	1.6	(3.1)	(1.48)
LIPI			USDmn
Individuals	54.75	(57.28)	(2.54)
Companies	6.78	(2.56)	4.22
Banks/DFIs	3.83	(1.45)	2.38
NBFC	0.0	(0.3)	(0.25)
Mutual Fund	5.3	(6.3)	(0.94)
Other Org.	0.3	(1.1)	(0.79)
Broker Prop. Tr.	11.9	(11.9)	0.01
Insur. Comp.	1.1	(1.4)	(0.37)

Future

Scrip	Price	Chg	Vol
TRG-SEP	34.7	(1.7)	21.3
ISL-SEP	118.7	(1.7)	4.7
PAEL-SEP	69.6	(1.7)	2.2
KEL-SEP	6.1	(0.1)	2.1
BOP-SEP	9.2	(0.1)	2.0

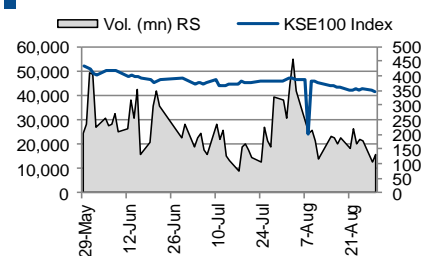
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.72%	7.34%	8.25%
Previous	6.71%	7.31%	8.25%
Change (bps)	1.00	3.00	-
KIBOR	03-m	06-m	12-m
Last	6.13%	6.15%	6.47%
Previous	6.14%	6.15%	6.47%
Change (bps)	(1.00)	-	-
USDPKR	Buy	Sell	
Open Market		107.40	107.70
Inter bank		105.31	105.50

Commodities

Local	Current	Previous	Chg %
Cement(bag)	549.0	551.0	-0.36%
Urea (bag)	1,321.0	1,321.0	0.00%
FO (MT)	47,229.6	45,782.4	3.16%
Cotton	6,045.0	6,095.0	-0.82%
International	Current	Previous	Chg %
WTI(bbl)	46.31	46.44	-0.28%
Brent (bbl)	51.80	52.00	-0.38%
Arab Light	50.11	50.53	-0.83%
Coal(USD)	87.00	89.10	-2.36%
Gold(Oz)	1,313.34	1,309.23	0.31%

KSE100 - 3M Performance



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