

## Investor Kit

Wednesday, 06 December 2017

## Top News

The government and Engro Elengy Terminal Pakistan Ltd (EETPL) have reached an agreement for the supply of about 230 million cubic feet per day (mmcf) of additional liquefied natural gas (LNG) at a re-gasification tolling rate of 17 cents per million British thermal unit (mmBtu).  
<https://www.dawn.com/news/1374802/govt-eetpl-reach-agreement-on-230mmcf-lng-supply>

Consumer price inflation has increased by 3.97 percent on year-on-year basis in November 2017 due to increase in prices of petroleum products, perishable food items, health and education.  
<https://fp.brecorder.com/2017/12/20171206324590/>

Pakistan's first ever private LNG terminal installed and commissioned by Engro Elengy Terminal Limited (EETL) on March 28, 2015 has emerged a success story as it has so far saved huge amount of over \$3 billion in almost two and half years' time by injecting RLNG of 7.4 million tons in the system.  
<https://www.thenews.com.pk/print/252822-pakistan-s-first-lng-terminal-saves-3-bn-in-two-and-a-half-years>

The federal and Sindh governments on Tuesday joined hands with Karachi Electric (KE) for an upward revision in Multi-Year Tariff (MYT) for seven years to be effective from July 2016 to June 2023, aimed at making the company financially viable by lowering recovery and losses benchmarks.  
<https://fp.brecorder.com/2017/12/20171206324675/>

The Senate Sub-Committee on Energy is scheduled to meet Friday to discuss utilization of Prime Minister's discretionary funds for gas schemes.  
<https://fp.brecorder.com/2017/12/20171206324644/>

To the relief of refineries, oil-fired power plants resume production.  
[https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL\\_ID=11201712060230&EN\\_ID=11201712060098&EMID=11201712060039](https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201712060230&EN_ID=11201712060098&EMID=11201712060039)

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,010	39,945	29,246
Close (Prev.)	20,141	40,050	29,196
Chg	(131)	(104)	51
% Chg	-0.6%	-0.3%	0.2%
CYTD	-22.6%	-16.4%	-10.9%
FYTD	-17.5%	-14.2%	-10.0%
Volume (mn)		68	147
Value Trade (PKRmn)		5,089	6,145
Market Cap (USDbn)		66.3	80.5

## Vol Leaders

Scrip	Price	Chg	Vol
KEL	6.6	0.2	17.9
TRG	37.4	0.3	12.7
JPGL	2.3	1.0	12.2
WTL	3.0	0.1	11.9
ANL	16.3	0.2	10.6

## Top Gainers

Scrip	Price	Chg	Chg %
CJPL	3.7	0.2	5.4%
JDWS	367.5	17.5	5.0%
NESTLE	11,392.5	542.5	5.0%
HUMNL	9.5	0.4	4.4%
PSMC	522.3	17.9	3.5%

## Top Losers

Scrip	Price	Chg	Chg %
SNGP	101.2	(5.3)	-4.9%
NPL	29.8	(1.2)	-3.8%
NCPL	28.0	(1.0)	-3.5%
FABL	20.8	(0.7)	-3.3%
ARM	23.5	(0.7)	-3.1%

## Settled

Scrip	Price	Vol	Settled
KEL	6.6	10.3	48.3%
TRG	37.4	2.1	14.7%
JPGL	2.3	2.6	23.5%
WTL	3.0	8.4	70.7%
ANL	16.3	3.9	37.3%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	32,802	-0.2%	23.2%
SHANGHAI SE	3,304	-0.2%	6.4%
HangSeng	28,843	-1.0%	31.1%
PSEi	8,145	0.7%	19.1%
Taiwan Taiex	10,567	-0.8%	14.2%
Vietnam Index	956	-1.4%	43.8%
Thai Stock Exh	1,698	-0.1%	10.0%
Jakarta Stock Exh	6,000	0.0%	13.3%
Korea Stock Exh	2,510	0.3%	23.9%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.08	1.47	6.2
SHANGHAI SE	14.59	1.78	2.0
HangSeng	12.89	1.35	3.5
PSEi	19.84	2.39	1.5
Taiwan Taiex	14.87	1.74	3.8
Vietnam Index	19.94	2.74	2.0
BSE Sensex 30	21.45	2.96	1.4

## Portfolio

FIPI	Buy	Sell	Net USDmn
5-Dec-17	12.2	(11.7)	0.52
MTD	21.1	(21.6)	(0.5)
CYTD	4,280.3	(4,763.6)	(483.3)
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	10.6	(9.4)	1.2
Overseas Pak	1.6	(2.2)	(0.63)

## LIPI

	Buy	Sell	Net USDmn
Individuals	44.99	(47.02)	(2.03)
Companies	2.60	(1.65)	0.95
Banks/DFIs	1.34	(0.17)	1.17
NBFC	0.0	(0.0)	(0.01)
Mutual Fund	3.2	(5.3)	(2.12)
Other Org.	1.4	(0.6)	0.72
Broker Prop. Tr.	8.8	(8.9)	(0.04)
Insur. Comp.	2.4	(1.5)	0.84

## Future

Scrip	Price	Chg	Vol
TRG-DEC	37.5	0.3	21.6
PAEL-DEC	54.0	0.4	2.5
KEL-DEC	6.5	0.2	1.2
ENGRO-DEC	263.0	2.5	1.1
ATRL-DEC	291.5	(5.7)	1.1

## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.92%	7.52%	8.29%
Previous	6.93%	7.53%	8.29%
Change (bps)	(1.00)	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	6.16%	6.20%	6.48%
Previous	6.17%	6.20%	6.48%
Change (bps)	(1.00)	-	-

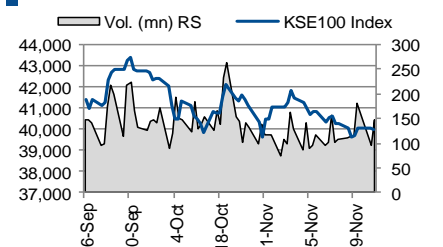
USDPKR	Buy	Sell
Open Market	107.40	107.70
Inter bank	105.41	105.60

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	537.0	536.0	0.19%
Urea (bag)	1,400.0	1,394.0	0.43%
FO (MT)	52,023.6	49,117.2	5.92%
Cotton	6,745.0	6,645.0	1.50%

International	Current	Previous	Chg %
WTI(bbl)	57.41	57.62	-0.36%
Brent (bbl)	62.64	62.86	-0.35%
Arab Light	61.76	61.68	0.13%
Coal(USD)	94.75	91.45	3.61%
Gold(Oz)	1,266.24	1,265.77	0.04%

## KSE100 - 3M Performance



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