

Investor Kit

Wednesday, 07 February 2018

Top News

Byco Petroleum Pakistan brought its gasoline output up five times to 1,500 tons/day as the company's second unit started production.
<https://www.thenews.com.pk/print/277766-byco-brings-five-time-raise-in-gasoline-production>

Concession by China to help Pakistan get \$542m annually: Pakistan has proposed Tariff Reduction Modality (TRM) on 80 percent tariff lines on the date of entry into force of the 2nd phase of China Pakistan Free Trade Agreement (CPFTA) if both sides remain able to strike consensus on finalising the much-awaited agreement, it is learnt.

<https://www.thenews.com.pk/print/277816-talks-on-revised-cpfta-begin-today-concession-by-china-to-help-pakistan-get-542m-annually>

The government is planning to introduce two separate amnesty schemes aimed at legalizing undisclosed local and foreign assets held by Pakistanis at home and abroad less than four months before the completion of its tenure.
<https://fp.brecorder.com/2018/02/20180207341668/>

A Chinese company has shown interest in investing \$1 billion in "Pakistan Post Logistics Company" which would help Pakistan Post become a profitable entity, said officials on Tuesday.
<https://fp.brecorder.com/2018/02/20180207341755/>

The Economic Co-ordination Committee (ECC) of the Cabinet which is scheduled to meet on Wednesday (today) will decide the fate of thousands of used imported cars stuck at ports, official sources told Business Recorder.
<https://fp.brecorder.com/2018/02/20180207341663/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Cherat Cement Co. Ltd	7-Feb	3:00	KHI	2QFY 18
Engro Fertilizers Ltd.	8-Feb	9:30	KHI	CY17
Cherat Packaging Ltd.	8-Feb	10:30	KHI	2QFY 18
Cent. Paper & Board	8-Feb	3:30	KHI	2QFY 18
Engro Foods Limited	9-Feb	3:00	KHI	CY17
Aisha Steel Mills Limite	12-Feb	11:30	KHI	2QFY 18
Thatta Cement Co. Ltd.	12-Feb	11:00	KHI	2QFY 18
Jubilee Gen. Ins. Ltd.	13-Feb	10:00	KHI	CY17
WorldCall Telecom Ltd	13-Feb	3:00	LHR	3QCY17
Bank Al Habib Limited	14-Feb	12:00	KHI	CY17
Meezan Bank Limited	14-Feb	10:00	KHI	CY17
Pak. Telecom. Co. Ltd.	14-Feb	2:00	ISL	CY17
Tri-Pack Films Limited	16-Feb	11:00	KHI	CY17
Amreli Steels Limited	17-Feb	10:00	KHI	2QFY 18
Fauji Cement Co. Ltd.	19-Feb	10:30	RWL	2QFY 18
Pak. Tobacco Co. Ltd.	20-Feb	2:00	ISL	CY17
Agriauto Industries Ltd	21-Feb	11:00	KHI	2QFY 18
Indus Motor Co. Limitec	23-Feb	10:00	KHI	2QFY 18
Kott Addu Power Co.	23-Feb	10:00	LHR	2QFY 18
Pak. Int. Cont. Term.	23-Feb	11:30	KHI	CY17
Unilever Pak. Foods Ltr	26-Feb	2:30	KHI	CY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,905	43,886	31,682
Close (Prev.)	22,152	44,301	31,887
Chg	(247)	(416)	(205)
% Chg	-1.1%	-0.9%	-0.6%
CYTD	8.4%	8.4%	6.4%
FYTD	-9.7%	-5.8%	-2.5%
Volume (mn)		83	238
Value Trade (PKRmn)		5,238	8,472
Market Cap (USDbn)		70.0	83.2

Vol Leaders

Scrip	Price	Chg	Vol
ANL	16.0	1.0	25.0
TRG	38.9	1.8	20.3
LOTCEM	9.3	0.2	19.5
SSGC	35.6	0.3	13.4
BYCO	16.5	0.7	12.1

Top Gainers

Scrip	Price	Chg	Chg %
MJREB	914.5	43.5	5.0%
TRG	38.9	1.8	5.0%
BNWM	58.9	1.9	3.4%
JSCL	20.7	0.5	2.5%
EFUG	155.0	2.4	1.6%

Top Losers

Scrip	Price	Chg	Chg %
ARM	20.9	(1.1)	-5.0%
JDWS	323.0	(17.0)	-5.0%
SHFA	295.9	(14.1)	-4.6%
HASCOL	273.2	(10.4)	-3.7%
AICL	57.2	(1.9)	-3.2%

Settled

Scrip	Price	Vol	Settled
TRG	38.9	5.7	23.4%
ANL	16.0	13.7	54.7%
LOTCEM	9.3	7.4	35.0%
SSGC	35.6	3.6	22.9%
KEL	6.7	4.9	39.7%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,196	-1.6%	0.4%
SHANGHAI SE	3,371	-3.4%	1.9%
HangSeng	30,595	-5.1%	2.3%
PSEI	8,550	-0.8%	-0.1%
Taiwan Taiex	10,404	-5.0%	-2.2%
Vietnam Index	1,012	-3.5%	2.8%
Thai Stock Exh	1,788	-1.2%	2.0%
Jakarta Stock Exh	6,479	-1.7%	1.9%
Korea Stock Exh	2,453	-1.5%	-0.6%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.66	1.61	5.6
SHANGHAI SE	13.19	1.83	2.1
HangSeng	11.92	1.43	3.4
PSEI	18.70	2.50	1.5
Taiwan Taiex	13.36	1.70	4.2
Vietnam Index	17.87	2.87	1.7
BSE Sensex 30	21.93	3.18	1.4

Portfolio	Buy	Sell	Net
FIPI			USDmn
6-Feb-18	7.6	(8.5)	(0.92)
MTD	23.6	(28.0)	(4.3)
CYTD	344.0	(262.6)	81.4
Foreign Ind.	0.2	(0.1)	0.08
Foreign Corp.	3.1	(4.8)	(1.6)
Overseas Pak	4.6	(4.0)	0.60

LIPI	Buy	Sell	Net
Individuals	69.42	(65.77)	3.66
Companies	1.25	(1.89)	(0.64)
Banks/DFIs	1.93	(2.61)	(0.67)
NBFC	0.2	(0.1)	0.12
Mutual Fund	3.6	(4.6)	(1.02)
Other Org.	0.7	(1.7)	(0.99)
Broker Prop. Tr.	14.7	(14.9)	(0.17)
Insur. Comp.	1.8	(1.1)	0.64

Future

Scrip	Price	Chg	Vol
TRG-FEB	39.0	1.9	17.9
LOTCEM-FEB	9.3	0.3	5.9
PAEL-FEB	58.6	(1.2)	4.3
SSGC-FEB	35.7	0.4	3.7
POWER-FEB	10.2	(0.2)	2.2

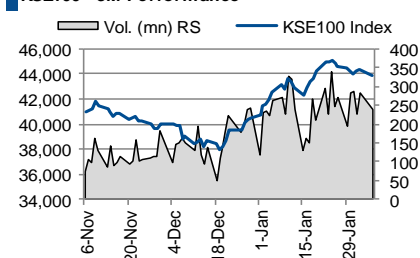
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.62%	8.16%	8.57%
Previous	7.60%	8.15%	8.57%
Change (bps)	2.00	1.00	-
KIBOR	03-m	06-m	12-m
Last	6.35%	6.43%	6.74%
Previous	6.35%	6.43%	6.71%
Change (bps)	-	-	3.00
USDPKR	Buy	Sell	
Open Market	110.30	110.50	
Inter bank	110.46	110.64	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	525.0	529.0	-0.76%
Urea (bag)	1,413.0	1,414.0	-0.07%
FO (MT)	67,052.4	65,689.2	2.08%
Cotton	7,345.0	7,445.0	-1.34%
International	Current	Previous	Chg %
WTI(bbl)	63.88	63.39	0.77%
Brent (bbl)	67.34	66.86	0.72%
Arab Light	66.09	67.60	-2.23%
Coal(USD)	93.55	98.75	-5.27%
Gold(Oz)	1,329.17	1,324.16	0.38%

KSE100 - 3M Performance



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