

Investor Kit

Thursday, 07 February 2019

Top News

As a major sign of increasing economic cooperation, Pakistan and Russia on Wednesday signed an inter corporate agreement for the laying of more than 1,500 km offshore gas pipeline costing \$10 billion that would be transporting natural gas from the Russian gas company Gazprom's sources in the Middle East to Pakistan with possibility of extending it further to South Asian countries. <https://www.thenews.com.pk/print/428722-pakistan-signs-10-bn-gas-pipeline-agreement-with-russia>

While raising objections over decline in share of provinces owing to shortfall being faced by the Federal Board of Revenue (FBR), the federating units have asked the Centre to divert its own share from the divisible pool for catering to the Fata development and security requirement instead of slashing down the share of the provinces. <https://www.thenews.com.pk/print/428723-provinces-to-get-resources-under-18th-amendment>

The National Accountability Bureau (NAB) Rawalpindi has summoned former prime minister Shahid Khaqan Abbasi on February tomorrow (Friday) to record his statement with regard to ongoing investigations into the LNG scam. <https://www.thenews.com.pk/print/428752-nab-summons-shahid-khaqan-in-lng-scam-probe>

Amid public uproar over the inflated gas bills, the government on Wednesday hinted at reviewing pricing mechanism through a cross-season equalisation margin for domestic consumers without affecting revenue stream of the gas companies. <https://www.dawn.com/news/1462332/govt-hints-at-reviewing-gas-pricing-mechanism>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Engro Foods Limited	7-Feb	3:00	KHI	CY18
Hi-Tech Lubricants Ltd	7-Feb	3:00	KHI	CY18
Engro Fertilizers Ltd.	8-Feb	9:30	KHI	CY18
Jubilee Life Insurance	8-Feb	10:00	KHI	CY18
Nimir Resins Limited	8-Feb	12:00	LHR	1QFY19
P.I.C.T.L	11-Feb	10:00	KHI	2QFY19
Crescent Steel & Allied	11-Feb	1:00	KHI	2QFY19
Al - Ghazi Tractors	11-Feb	4:00	KHI	CY18
EFG Hermes Pak. Ltd.	12-Feb	2:30	KHI	CY18
Rafhan Maize Product	12-Feb	8:00	UAE	CY18
P.T.C.L	12-Feb	3:20	ISL	CY18
Netsol Technologies Lt	12-Feb	3:00	LHR	2QFY19
Allied Bank Limited	13-Feb	12:00	LHR	CY18
Cherat Cement Co. Ltd	13-Feb	3:00	KHI	2QFY19
Descon Oxychem Ltd	13-Feb	2:30	LHR	2QFY19
Bolan Castings Limited	13-Feb	11:30	HUB	2QFY19
Lotte Chemicals Pak.	14-Feb	10:00	KHI	CY18
Cherat Packaging Ltd.	14-Feb	11:00	KHI	2QFY19
Goodluck Industries Lt	14-Feb	11:00	KHI	2QFY19
Fauji Cement Co. Ltd.	18-Feb	12:00	KPK	2QFY19

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,937	41,506	30,047
Close (Prev.)	20,000	41,614	30,108
Chg	(62)	(109)	(61)
% Chg	-0.3%	-0.3%	-0.2%
CYTD	-1.4%	2.6%	0.9%
FYTD	-3.1%	-1.0%	-1.8%
Volume (mn)		118	205
Value Trade (PKRmn)		7,818	9,860
Market Cap (USDbn)		52.1	60.9

Vol Leaders

Script	Price	Chg	Vol
FCCL	22.8	0.5	17.5
MLCF	48.0	1.2	9.6
DGKC	93.7	2.1	8.8
BOP	13.6	(0.2)	7.5
PIBTL	12.4	(0.3)	6.1

Top Gainers

Script	Price	Chg	Chg %
HCAR	251.8	12.0	5.0%
PSMC	313.3	14.9	5.0%
PKGS	400.0	13.4	3.5%
INDU	1,287.0	42.3	3.4%
PICT	221.0	6.0	2.8%

Top Losers

Script	Price	Chg	Chg %
UNITY	24.5	(1.0)	-3.8%
HUMNL	5.4	(0.2)	-3.4%
ASTL	52.5	(1.8)	-3.3%
HMB	43.5	(1.5)	-3.2%
HASCOL	163.9	(5.2)	-3.1%

Settled

Script	Price	Vol	Settled
FCCL	22.8	7.6	0.4
BOP	13.6	5.9	0.5
MLCF	48.0	4.4	0.4
DGKC	93.7	4.7	0.4
KEL	6.5	3.0	0.4

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,975	1.0%	2.5%
SHANGHAI SE	2,618	1.3%	5.0%
HangSeng	27,990	0.2%	8.3%
PSEI	8,058	-0.1%	7.9%
Taiwan Taiex	9,932	0.0%	2.1%
Vietnam Index	909	-0.2%	1.8%
Thai Stock Exh	1,659	0.3%	6.1%
Jakarta Stock Exh	6,548	1.0%	5.7%
Korea Stock Exh	2,203	-0.1%	8.0%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.08	1.43	6.2
SHANGHAI SE	9.85	1.36	3.2
HangSeng	10.70	1.31	3.8
PSEI	16.84	2.15	1.7
Taiwan Taiex	13.57	1.50	4.7
Vietnam Index	14.28	2.36	1.7
BSE Sensex 30	22.46	3.06	1.4

Portfolio	Buy	Sell	Net
FIPI	USDmn		
6-Feb-19	9.7	(3.3)	6.40
MTD	23.6	(14.5)	9.16
CYTD	129.7	(104.4)	25.33
Foreign Ind.	0.0	(0.1)	(0.12)
Foreign Corp.	7.0	(1.2)	5.79
Overseas Pak	2.7	(1.9)	0.73

LIPI	USDmn		
Individuals	51.7	(54.3)	(2.53)
Companies	3.1	(4.3)	(1.12)
Banks/DFIs	1.2	(2.0)	(0.76)
NBFC	0.4	(0.2)	0.21
Mutual Fund	3.6	(7.1)	(3.42)
Other Org.	0.6	(1.1)	(0.55)
Broker Prop. Tr.	15.0	(15.6)	(0.62)
Insur. Comp.	6.1	(3.7)	2.40

Future

Script	Price	Chg	Vol
DGKC-FEB	93.9	1.9	4.6
MLCF-FEB	48.1	1.1	4.1
UNITY-FEB	24.7	(1.0)	3.8
TRG-FEB	27.0	(0.6)	3.3
PAEL-FEB	27.7	(0.4)	3.3

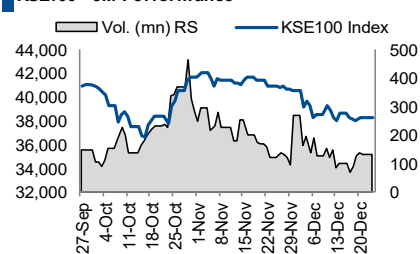
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-
KIBOR	03-m	06-m	12-m
Last	10.67%	10.86%	11.42%
Previous	10.66%	10.87%	11.44%
Change (bps)	1.00	(1.00)	(2.00)
USDPKR	Buy	Sell	
Open Market		138.50	138.88
Inter bank		138.10	138.60

Commodities

Local	Current	Previous	Chg %
Cement(bag)	606.0	605.0	0.17%
Urea (bag)	1,824.0	1,831.0	-0.38%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,860.0	8,960.0	-1.12%
International	Current	Previous	Chg %
WTI(bbl)	53.90	54.01	-0.20%
Brent (bbl)	62.50	62.69	-0.30%
Arab Light	63.78	61.16	4.28%
Coal(USD)	86.85	89.00	-2.42%
Gold(Oz)	1,303.68	1,306.60	-0.22%

KSE100 - 3M Performance



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Umesh Solanki	Database Manager	Tel: (+92-21) 111-234-234 Ext: 974	umesh.solanki@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2
Fax: (+92-21) 32429607

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Faisalabad Office

Room #: 515-516, 5th Floor, State Life
Building, 2- Liaqat Road
Tel: (+92-41) 2540843-45
Fax: (+92-41) 2540815

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183

Peshawar Office

2nd Floor, The Mall Tower,
35 The Mall Saddar Cantt.
Tel: (92-91) 5273035, 5223882

Islamabad Office

Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Abbottabad Office

Ground Floor, Al Fatah Shopping Center ,
Opp. Radio Station, Mansehra Road
Tel: (+92-99) 2408243 - 44

Sialkot Office

Suite No. 10 & 11, 1st Floor, Soni Square,
Mubarik Pura
Tel: (+92-52) 3258028

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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