

# Investor Kit

Tuesday, 12 February 2019

## Top News

The opposition on Monday asked the government to bring details of a possible deal with the International Monetary Fund (IMF) before the parliament.  
<https://www.thenews.com.pk/print/430865-table-imf-deal-in-parliament-demands-opposition>

Saudi Crown Prince Muhammad bin Salman (MBS), who will be reaching Islamabad on Sunday next for an overnight stay, would be staying in the Prime Minister's House while other members of his huge entourage would be lodged in local hotels and the Punjab House.  
<https://www.thenews.com.pk/print/430863-saudi-prince-security-media-teams-arrive>

The government managed to receive one million dollars from sale of 'Pakistan Banao Certificate' (PBC) launched less than two weeks ago to replenish depleting reserves of foreign exchange, sources said on Monday.  
<https://www.thenews.com.pk/print/430827-pakistan-banao-certificates-fetch-1mn-in-two-week>

The monster of circular debt has been negatively impacting whole energy sector as Managing Director of OGDCL on Monday revealed that this public sector entity was facing severe liquidity crunch in the wake of stuck up debt to the tune of Rs250 billion against the power sector.  
<https://www.thenews.com.pk/print/430885-ogdcl-facing-rs250-bn-stuck-up-debt-against-power>

The Economic Coordination Committee (ECC) is likely to give go-ahead for another white oil pipeline today (Tuesday) that is to be laid down from Machike to Taru Jabba (MTJ).  
<https://www.thenews.com.pk/print/430864-white-oil-pipeline-ecc-likely-to-give-go-ahead>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
EFG Hermes Pak. Ltd.	12-Feb	2:30	KHI	CY18
Rafhan Maize Product	12-Feb	8:00	UAE	CY18
P.T.C.L	12-Feb	3:20	ISL	CY18
Netsol Technologies Lt	12-Feb	3:00	LHR	2QFY19
Allied Bank Limited	13-Feb	12:00	LHR	CY18
Cherat Cement Co. Ltd	13-Feb	3:00	KHI	2QFY19
Descon Oxychem Ltd	13-Feb	2:30	LHR	2QFY19
Bolan Castings Limited	13-Feb	11:30	HUB	2QFY19
Sui Southern Gas Co.	13-Feb	11:00	KHI	3QFY17
Sui Southern Gas Co.	13-Feb	11:00	KHI	1QFY17
Sui Southern Gas Co.	13-Feb	11:00	KHI	2QFY17
Lotte Chemicals Pak.	14-Feb	10:00	KHI	CY18
Cherat Packaging Ltd.	14-Feb	11:00	KHI	2QFY19
Goodluck Industries Lt	14-Feb	11:00	KHI	2QFY19
Synthetic Prod. Ent.	14-Feb	4:30	LHR	2QFY19
Millat Tarctors Limited	14-Feb	11:30	LHR	2QFY19
General Tyre & Rubbe	14-Feb	11:00	KHI	2QFY19

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,292	40,327	29,299
Close (Prev.)	19,599	40,887	29,653
Chg	(307)	(561)	(354)
% Chg	-1.6%	-1.4%	-1.2%
CYTD	-4.6%	-0.4%	-1.6%
FYTD	-6.2%	-3.8%	-4.2%
Volume (mn)		88	134
Value Trade (PKRmn)		5,027	6,261
Market Cap (USDbn)		50.7	59.4

## Vol Leaders

Scrip	Price	Chg	Vol
KEL	6.2	(0.1)	15.5
DFML	16.6	(1.0)	8.1
PAEL	26.2	(1.1)	7.8
ANL	14.8	0.4	5.5
BOP	13.4	(0.2)	5.3

## Top Gainers

Scrip	Price	Chg	Chg %
COLG	1,950.0	50.0	2.6%
AGIL	217.0	4.4	2.1%
ARPL	571.0	9.5	1.7%
SPWL	24.8	0.4	1.5%
FHAM	10.7	0.2	1.4%

## Top Losers

Scrip	Price	Chg	Chg %
SEARL	257.2	(13.5)	-5.0%
PICT	216.3	(11.4)	-5.0%
ATRL	130.2	(6.9)	-5.0%
UNITY	23.2	(1.1)	-4.4%
HUMNL	5.0	(0.2)	-4.2%

## Settled

Scrip	Price	Vol	Settled
KEL	6.2	12.8	0.7
PAEL	26.2	3.9	0.4
BOP	13.4	3.7	0.4
DFML	16.6	2.1	0.3
TRG	25.8	2.6	0.4

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,395	-0.4%	0.9%
SHANGHAI SE	2,654	1.4%	6.4%
HangSeng	28,144	0.7%	8.9%
PSEI	8,062	-0.1%	8.0%
Taiwan Taiex	10,004	0.7%	2.8%
Vietnam Index	926	1.9%	3.8%
Thai Stock Exh	1,638	-0.8%	4.7%
Jakarta Stock Exh	6,495	-0.4%	4.9%
Korea Stock Exh	2,181	0.2%	6.8%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.84	1.39	6.4
SHANGHAI SE	9.98	1.38	3.1
HangSeng	10.77	1.31	3.8
PSEI	16.84	2.16	1.7
Taiwan Taiex	13.69	1.51	4.7
Vietnam Index	14.61	2.40	1.7
BSE Sensex 30	22.25	3.00	1.5

Portfolio	Buy	Sell	Net
FIPI	USDmn		
11-Feb-19	4.1	(2.4)	1.68
MTD	40.0	(22.7)	17.32
CYTD	146.1	(112.6)	33.50
Foreign Ind.	0.1	(0.0)	0.11
Foreign Corp.	1.9	(1.2)	0.71
Overseas Pak	2.0	(1.2)	0.87
LIPI	USDmn		
Individuals	35.1	(31.0)	4.06
Companies	1.7	(2.3)	(0.68)
Banks/DFIs	1.7	(0.3)	1.38
NBFC	0.1	(0.3)	(0.21)
Mutual Fund	6.0	(9.8)	(3.85)
Other Org.	0.9	(0.8)	0.05
Broker Prop. Tr.	9.3	(12.2)	(2.92)
Insur. Comp.	1.9	(1.4)	0.48

## Future

Scrip	Price	Chg	Vol
TRG-FEB	25.9	(1.2)	8.9
PAEL-FEB	26.3	(1.2)	7.5
UNITY-FEB	23.2	(1.0)	3.8
PIBTL-FEB	12.3	(0.4)	3.7
DGKC-FEB	92.0	(1.0)	3.0

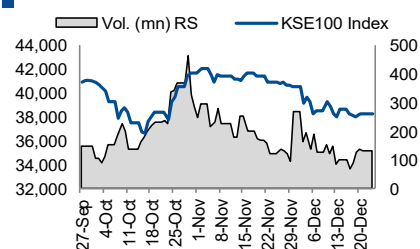
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-
KIBOR	03-m	06-m	12-m
Last	10.67%	10.85%	11.39%
Previous	10.67%	10.86%	11.42%
Change (bps)	-	(1.00)	(3.00)
USDPKR	Buy	Sell	
Open Market	138.63	139.02	
Inter bank	138.10	138.60	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	605.0	606.0	-0.17%
Urea (bag)	1,820.0	1,824.0	-0.22%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,760.0	8,860.0	-1.13%
International	Current	Previous	Chg %
WTI(bbl)	52.77	52.41	0.69%
Brent (bbl)	62.00	61.51	0.80%
Arab Light	62.79	62.44	0.56%
Coal(USD)	83.75	86.85	-3.57%
Gold(Oz)	1,308.55	1,308.12	0.03%

## KSE100 - 3M Performance



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