

Investor Kit

Monday, 01 January 2018

Top News

New auto policy made a great impact on automobile industry of Pakistan. New players are aggressive to get benefit of new policy. Now one more new company has got permission from Engineering Development Board ie M/s. Khalid Mushtaq Motors (Pvt) Ltd (KMM) to set up a vehicle assembly and manufacturing unit in Nooriabad industrial area under the Greenfield investment category. <https://fp.brecorder.com/2017/12/20171230331424/>

The members of the Auto Industry Development Committee (AIDC), comprising top guns of auto sector, have reportedly locked horns over a proposal meant to grant Brownfield status to M/s Ghandhara Nissan Ltd (GNL), well-informed sources told Business Recorder. <https://fp.brecorder.com/2017/12/20171231331659/>

Referring to news reports in a section of media on Friday wherein it is stated that Pakistan has to pay back \$6 billion to foreign creditors in the next six months, the spokesman of the Finance Division clarified that total payments against external public debt during fiscal year 2017-18 were US\$ 6 billion out of which US\$ 2.4 billion have already been paid. Therefore, the government has to pay US\$ 3.6 billion over the remaining period of current fiscal year. <https://fp.brecorder.com/2017/12/20171230331357/>

Aided by regulatory duty, tax revenue increases 16.3% to Rs 1.712tr.

https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201712310210&ENL_ID=11201712310079&EMID=11201712310033

While approving Rs 3.11 per unit refund for the consumers of Distribution Companies for November 2017 under monthly fuel price adjustment, National Electric Power Regulatory Authority (Nepra) on Thursday grilled Central Power Purchasing Agency (CPPA) for blatantly violating economic merit order. <https://fp.brecorder.com/2017/12/20171229331123/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Unilever Pak. Foods Ltd	26-Feb	2:30	KHI	CY17

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,216	40,471	29,774
Close (Prev.)	20,213	40,371	29,580
Chg	3	100	194
% Chg	0.0%	0.2%	0.7%
CYTD	-21.8%	-15.3%	-9.3%
FYTD	-16.6%	-13.1%	-8.4%
Volume (mn)		127	241
Value Trade (PKRmn)		7,519	9,364
Market Cap (USDbn)		66.2	78.3

Vol Leaders

Script	Price	Chg	Vol
PTC	13.1	0.8	25.4
DCL	17.3	0.5	12.5
KEL	6.3	0.1	11.5
DSFL	1.4	0.2	11.4
WTL	2.8	(0.2)	9.8

Top Gainers

Script	Price	Chg	Chg %
PTC	13.1	0.8	6.1%
PAKT	2,147.9	102.3	5.0%
MUREB	776.3	37.0	5.0%
NATF	324.2	15.4	5.0%
BATA	2,452.3	116.2	5.0%

Top Losers

Script	Price	Chg	Chg %
HUMNL	8.2	(0.5)	-5.5%
TRG	29.6	(1.5)	-4.9%
PAEL	47.5	(2.5)	-4.9%
NRL	430.9	(19.9)	-4.4%
POML	205.0	(9.0)	-4.2%

Settled

Script	Price	Vol	Settled
PTC	13.1	3.7	14.3%
BOP	8.2	7.4	36.0%
KEL	6.3	5.8	34.8%
TRG	29.6	5.3	38.8%
DCL	17.3	5.7	45.1%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,057	0.6%	27.9%
SHANGHAI SE	3,307	0.3%	6.6%
HangSeng	29,919	0.2%	36.0%
PSEi	8,558	0.3%	25.1%
Taiwan Taiex	10,643	0.7%	15.0%
Vietnam Index	984	0.8%	48.0%
Thai Stock Exh	1,754	0.6%	13.7%
Jakarta Stock Exh	6,356	0.7%	20.0%
Korea Stock Exh	2,467	1.3%	21.8%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.47	1.49	6.1
SHANGHAI SE	14.63	1.79	2.0
HangSeng	13.31	1.40	3.4
PSEi	20.92	2.51	1.5
Taiwan Taiex	15.06	1.75	3.8
Vietnam Index	19.69	2.81	1.9
BSE Sensex 30	22.32	3.10	1.3

Portfolio	Buy	Sell	Net
FIPI			USDmn
29-Dec-17	14.0	(5.4)	8.66
MTD	183.6	(188.0)	(4.3)
CYTD	4,442.9	(4,930.0)	(487.1)
Foreign Ind.	0.2	(0.1)	0.06
Foreign Corp.	11.9	(2.8)	9.1
Overseas Pak	1.9	(2.5)	(0.54)

LIPI	Buy	Sell	Net
Individuals	81.16	(80.71)	0.45
Companies	22.52	(9.87)	12.65
Banks/DFIs	7.29	(14.11)	(6.82)
NBFC	0.0	(0.0)	0.00
Mutual Fund	11.3	(6.9)	4.35
Other Org.	1.4	(1.5)	(0.06)
Broker Prop. Tr.	22.8	(26.9)	(4.06)
Insur. Comp.	3.6	(18.8)	(15.18)

Future

Script	Price	Chg	Vol
TRG-JAN	29.8	(1.5)	17.5
POWER-JAN	8.7	(0.1)	11.0
POWER-DEC	8.7	(0.3)	10.5
BOP-JAN	8.3	(0.2)	9.4
PAEL-JAN	47.7	(2.5)	8.7

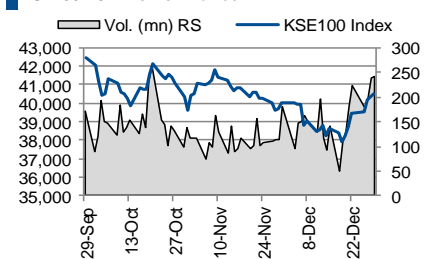
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.25%	7.86%	8.38%
Previous	7.21%	7.81%	8.38%
Change (bps)	4.00	5.00	-
KIBOR	03-m	06-m	12-m
Last	6.16%	6.21%	6.50%
Previous	6.17%	6.21%	6.50%
Change (bps)	(1.00)	-	-
USDPKR	Buy	Sell	
Open Market	110.30	110.50	
Inter bank	110.34	110.53	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	534.0	535.0	-0.19%
Urea (bag)	1,408.0	1,408.0	0.00%
FO (MT)	59,190.0	54,627.6	8.35%
Cotton	7,445.0	7,245.0	2.76%
International	Current	Previous	Chg %
WTI(bbl)	60.42	59.84	0.97%
Brent (bbl)	66.87	66.16	1.07%
Arab Light	65.11	65.46	-0.53%
Coal(USD)	94.45	90.50	4.36%
Gold(Oz)	1,302.80	1,295.04	0.60%

KSE100 - 3M Performance



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