

Investor Kit

Friday, January 15, 2021

Top News

Govt to Offer Tax Exemptions to Overseas

Pakistanis Under New Program: The government is planning to offer tax incentives and concessions to the Overseas Pakistanis under the National Remittance Loyalty Program (NRLP) including duties and tax exemption on the import of different items including vehicles. <https://propakistani.pk/2021/01/14/govt-to-offer-tax-exemptions-to-overseas-pakistanis-under-new-program/>

Alarm as daily virus cases jump to over 3,050:

ISLAMABAD: The country recorded the highest number of Covid-19 cases in a single day on Thursday in January as 3,097 new cases and 46 deaths were reported. <https://www.dawn.com/news/1601530/alarm-as-daily-virus-cases-jump-to-over-3050>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,177.7	45,989.4	32,043.6
Close (Prev.)	19,296.4	46,092.0	32,066.6
Chg	-118.7	-102.6	-23.0
% Chg	-0.6%	-0.2%	-0.1%
CYTD	2.8%	12.9%	10.5%
FYTD	20.7%	35.7%	28.2%
Volume (mn)	85.6	286.4	620.5
Value Trade (PKRbn)	6.8	13.5	19.8
Market Cap (USDbn)	1,309.6	2,001.9	8,341.4

Vol Leaders

Scrip	Price	Chg %	Vol
HUMNL	6.90	-10.6%	57.53
KEL	4.21	-1.4%	45.69
FFBL	27.57	5.3%	25.89
KAPCO	38.80	5.9%	24.03
KOSM	5.10	24.4%	23.66

Top Gainers

Scrip	Price	Chg	Chg %
HIRAT	4.7	1.0	27.0%
KOSM	5.1	1.0	24.4%
CWSM	2.6	0.5	22.2%
DFSM	3.0	0.5	21.9%
PASL	1.3	0.2	17.9%

Top Losers

Scrip	Price	Chg	Chg %
BRRR	1.6	-0.2	-11.9%
HUMNL	6.9	-0.8	-10.6%
FECM	3.0	-0.3	-7.7%
OML	12.3	-1.0	-7.5%
FTMM	16.7	-1.4	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,989.4	46,092.0	-0.2%
SSE Composite	3,565.9	3,598.7	-0.9%
BSE30	49,584.2	49,492.3	0.2%
Hang Seng	28,496.9	28,235.6	0.9%
KOSPI	3,149.9	3,148.3	0.1%
Nikkei 225	28,698.3	28,456.6	0.8%
FTSE 100	6,802.0	6,745.5	0.8%
S&P 500	30,991.5	31,060.5	-0.2%
DJIA	12,898.7	12,973.6	-0.6%
MSCI EM	1,370.8	1,364.1	0.5%
MSCI FM	591.9	589.3	0.4%
MSCI AWCI	661.6	661.5	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.4	1.1	4.5
SSE Composite	13.9	1.5	2.2
BSE30	29.8	3.6	1.1
Hang Seng	12.8	1.2	2.9
KOSPI	15.3	1.2	1.6
Nikkei 225	25.4	2.1	1.5
FTSE 100	15.6	1.7	3.6
S&P 500	21.0	4.4	2.0
DJIA	30.0	7.5	0.8
MSCI EM	16.5	1.9	2.2
MSCI FM	12.9	1.8	3.2
MSCI AWCI	20.8	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
14-Jan-21	9.7	-10.6	-0.9
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.9	-0.3	-0.3
Cement	-0.2	1.2	1.2
Banks	-2.4	3.5	3.5
Fertiliser	0.3	1.4	1.4
Food	0.0	-0.7	-0.7
E&Ps	0.0	-0.3	-0.3
OMCs	-0.1	-0.7	-0.7
Power	0.3	1.1	1.1
Tech. & Comm.	0.5	1.7	1.7
Tex. Comp.	-0.2	-2.1	-2.1
All others	0.7	-5.5	-5.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	4.5	11.5	11.5
Mutual Funds	-3.4	19.6	19.6
Banks/DFIs	-2.6	-13.7	-13.7
Companies	0.2	1.9	1.9
Insurance Comp.	0.2	-14.9	-14.9
Brokers	2.2	2.1	2.1
Other Org.	-0.2	-6.0	-6.0
NBFC	0.0	-0.2	-0.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.14	7.13	1.0
6 month	7.24	7.23	1.0
12 month	7.31	7.30	1.0
3 year	8.58	8.53	5.0
5 year	9.63	9.57	6.0
7 year	9.84	9.75	9.0
10 year	10.19	10.00	19.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.5	160.5	0.0%
EUR	194.6	194.9	-0.1%
JPY	1.5	1.5	0.0%
GBP	219.1	218.6	0.3%
CNY	24.7	24.8	-0.2%

USD/PKR

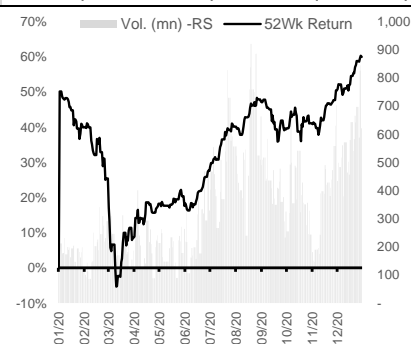
	Buy	Sell
Inter-bank	159.6	160.1
Open-market	159.5	160.2

Commodities


International	Last	Previous	Chg %
Arab Light (bbl)	55.1	56.3	-2.2%
Brent (bbl)	56.0	55.5	0.9%
WTI (bbl)	53.6	52.9	1.2%
Coal (USD/ton)	85.5	85.5	0.0%
Steel (USD/ton)	472.0	464.0	1.7%
HRC (USD/ton)	4,537.0	4,545.0	-0.2%
CRC (USD/ton)	5,519.0	5,549.0	-0.5%
Gold (USD/oz)	1,846.5	1,845.5	0.1%
Domestic	Current	Previous	Chg. %
Cement	587.0	581.0	1.0%
Sona Urea	1,719.0	1,714.0	0.3%
DAP	4,024.0	4,005.0	0.5%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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