

Investor Kit

Tuesday, 29 January 2019

Top News

The State Bank of Pakistan (SBP) will announce monetary policy for next two months on Thursday. The meeting of the monetary policy committee will be held on Thursday, January 31, 2019 in Islamabad for deliberations on the economic indicators to take a decision on key policy rate. In the previous meeting the committee increased the policy rate by 150 basis points to 10 percent due to multiple challenges.

<https://fp.brecorder.com/2019/01/20190129443024/>

Finance Minister Asad Umar has called the meeting of Economic Coordination Committee tomorrow (Tuesday) to discuss on a two-point agenda.

<https://profit.pakistantoday.com.pk/2019/01/28/ecc-meeting-to-be-held-tomorrow/>

In a sudden move, the government has imposed a moratorium on the establishment of new oil marketing companies (OMCs) until it increases the minimum investment requirement for future investors.

<https://www.dawn.com/news/1460512/govt-imposes-moratorium-on-new-oil-marketing-companies>

Oil prices crept up on Tuesday after Washington imposed sanctions on Venezuelan state-owned oil firm PDVSA in a step set to severely curb the OPEC member's crude exports to the United States. <https://www.reuters.com/article/us-global-oil/oil-prices-edge-up-on-u-s-sanctions-against-venezuela-idUSKCN1PN013?i=0>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Archroma Pakistan Ltd	29-Jan	11:00	KHI	1QFY19
Pakistan Cables Limited	29-Jan	10:00	KHI	2QFY19
Fauji Foods Limited	29-Jan	10:45	LHR	CY18
Bank Al Habib Limited	30-Jan	12:00	KHI	CY18
Fauji Fert. Bin Qasim	30-Jan	11:30	ISL	CY18
Pakistan Refinery Ltd.	30-Jan	11:00	KHI	2QFY19
Intern. Industries Ltd.	30-Jan	10:00	KHI	2QFY19
Atlas Honda Limited	30-Jan	11:00	KHI	3QFY19
Exide Pakistan Limited	30-Jan	11:30	KHI	3QFY19
Fauji Fertilizer Co. Ltd.	31-Jan	9:30	RWL	CY18
Luck Cement Limited	31-Jan	11:30	KHI	2QFY19
Engro Poly. & Chem.	31-Jan	10:00	KHI	CY18
Colgate-Palmolive Pak.	31-Jan	10:00	KHI	2QFY19
Engro Power Qadirpur	1-Feb	10:00	KHI	CY18
Mitchell's Fruit Farms	4-Feb	10:30	LHR	CY18
Thatta Cement Co. Ltd.	4-Feb	3:30	KHI	2QFY19
Jubilee Gen. Insurance	5-Feb	10:00	KHI	CY18
Engro Foods Limited	7-Feb	3:00	KHI	CY18
Engro Fertilizers Ltd.	8-Feb	9:30	KHI	CY18
P.I.C.T.L	11-Feb	10:00	KHI	2QFY19
Fauji Cement Co. Ltd.	18-Feb	12:00	KPK	2QFY19
Kot Addu Power Co.	19-Feb	10:00	LHR	2QFY19
Unilever Pakistan Food	28-Feb	2:30	KHI	CY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,407	40,420	29,463
Close (Prev.)	19,347	40,265	29,368
Chg	60	155	95
% Chg	0.3%	0.4%	0.3%
CYTD	-4.0%	-0.1%	-1.0%
FYTD	-5.6%	-3.6%	-3.7%
Volume (mn)		68	126
Value Trade (PKRmn)		3,932	5,127
Market Cap (USDbn)		50.9	59.5

Vol Leaders

Scrip	Price	Chg	Vol
PIAA	7.3	0.8	15.2
TRG	26.8	0.4	7.9
FFL	33.8	(0.8)	6.0
UNITY	24.1	1.1	5.0
PIBTL	12.2	0.2	4.8

Top Gainers

Scrip	Price	Chg	Chg %
BYCO	9.7	0.7	7.4%
NRL	241.6	11.5	5.0%
PSMC	258.0	12.3	5.0%
HCAR	241.3	11.5	5.0%
ATRL	133.5	6.4	5.0%

Top Losers

Scrip	Price	Chg	Chg %
JLJL	500.1	(14.9)	-2.9%
SML	68.2	(1.8)	-2.5%
SYS	103.8	(1.8)	-1.7%
FFBL	42.9	(0.7)	-1.5%
FATIMA	34.1	(0.3)	-1.0%

Settled

Scrip	Price	Vol	Settled
PIAA	7.3	5.5	0.4
TRG	26.8	3.6	0.3
BOP	13.2	3.3	0.4
KEL	6.4	2.4	0.3
FFL	33.8	2.2	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,657	-1.0%	-1.1%
SHANGHAI SE	2,597	-0.2%	4.1%
HangSeng	27,577	0.0%	6.7%
PSE	8,054	0.0%	7.9%
Taiwan Taiex	10,013	0.4%	2.9%
Vietnam Index	912	0.4%	2.2%
Thai Stock Exh	1,625	0.1%	3.9%
Jakarta Stock Exh	6,459	-0.4%	4.3%
Korea Stock Exh	2,177	0.0%	6.7%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	7.85	1.40	6.4
SHANGHAI SE	9.68	1.35	3.2
HangSeng	10.61	1.29	3.8
PSE	16.79	2.15	1.7
Taiwan Taiex	13.57	1.51	4.7
Vietnam Index	14.26	2.41	1.7
BSE Sensex 30	20.93	3.00	1.5

Portfolio

FIPI	Buy	Sell	Net USDmn
28-Jan-19	5.0	(2.3)	2.79
MTD	87.4	(77.3)	10.16
CYTD	87.4	(77.3)	10.16
Foreign Ind.	0.2	(0.0)	0.13
Foreign Corp.	3.6	(0.7)	2.82
Overseas Pak	1.3	(1.5)	(0.17)

LIPI

	Buy	Sell	Net USDmn
Individuals	28.8	(29.4)	(0.63)
Companies	1.9	(1.7)	0.27
Banks/DFIs	0.4	(1.4)	(1.01)
NBFC	0.3	(0.7)	(0.45)
Mutual Fund	2.3	(3.1)	(0.82)
Other Org.	0.3	(1.2)	(0.84)
Broker Prop. Tr.	9.1	(8.3)	0.77
Insur. Comp.	1.7	(1.8)	(0.09)

Future

Scrip	Price	Chg	Vol
TRG-FEB	27.0	0.4	7.6
UNITY-FEB	24.3	1.2	3.5
FFL-FEB	34.0	(0.9)	3.2
STPL-FEB	21.3	0.9	3.2
PIBTL-FEB	12.3	0.2	2.7

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.15%	12.64%	13.15%
Previous	12.15%	12.66%	13.15%
Change (bps)	-	(2.00)	-

KIBOR	03-m	06-m	12-m
Last	10.52%	10.75%	11.32%
Previous	10.51%	10.76%	11.33%
Change (bps)	1.00	(1.00)	(1.00)

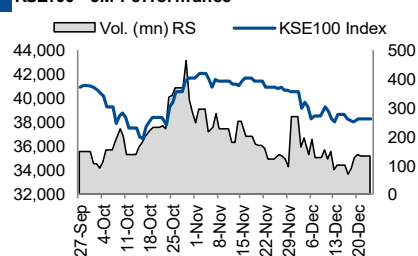
USDPKR	Buy	Sell
Open Market	138.74	139.08
Inter bank	138.50	139.00

Commodities

Local	Current	Previous	Chg %
Cement(bag)	606.0	605.0	0.17%
Urea (bag)	1,825.0	1,807.0	1.00%
FO (MT)	79,842.0	89,154.0	-10.44%
Cotton	8,860.0	8,960.0	-1.12%

International	Current	Previous	Chg %
WTI(bbl)	52.11	51.99	0.23%
Brent (bbl)	60.01	59.93	0.13%
Arab Light	60.58	61.35	-1.26%
Coal(USD)	90.65	91.00	-0.38%
Gold(Oz)	1,304.06	1,303.36	0.05%

KSE100 - 3M Performance



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