

# Investor Kit

Wednesday, 11 July 2018

## Top News

Cement companies have increased prices by Rs15-20 per bag in the northern region in the wake of rising international coal prices and falling rupee.  
<https://tribune.com.pk/story/1754668/2-cement-prices-increased-rs15-20-northern-region/>

Federal Investigation Agency (FIA) on Tuesday summoned former President Asif Ali Zardari and his sister Faryal Talpur to appear before it to record their statements in a money laundering case on Wednesday (today).  
<https://fp.brecorder.com/2018/07/20180711389684/>

Director General Inter-Services Public Relations (ISPR), Major General Asif Ghafoor categorically said on Tuesday the army is apolitical and will perform election duties in a "non-political and impartial manner."  
<https://fp.brecorder.com/2018/07/20180711389679/>

NAB starts process to bring Hussain, Hassan, Dar through Interpol. <https://www.thenews.com.pk/print/340257-nab-starts-process-to-bring-hussain-hassan-dar-through-interpol>

SECP directs PSX to remove Lawai as board chairman. <https://www.dawn.com/news/1419289/secp-directs-psx-to-remove-lawai-as-board-chairman>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Unilever Pak. Foods Ltd	20-Aug	2:30	KHI	2QCY18

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,418	39,453	28,947
Close (Prev.)	19,255	39,288	28,891
Chg	163	164	56
% Chg	0.8%	0.4%	0.2%
CYTD	-3.9%	-2.5%	-2.8%
FYTD	-5.6%	-5.9%	-5.4%
Volume (mn)		117	168
Value Trade (PKRmn)		7,052	8,042
Market Cap (USDbn)		57.6	68.0

## Vol Leaders

Scrip	Price	Chg	Vol
FCCL	21.2	(0.1)	15.2
EPCL	28.0	(0.3)	13.2
DGKC	101.0	(2.2)	10.1
MLCF	42.9	(1.5)	8.7
KEL	5.2	(0.0)	6.9

## Top Gainers

Scrip	Price	Chg	Chg %
NESTLE	10,940.8	546.3	5.0%
UNITY	29.0	1.4	5.0%
FABL	26.1	1.2	5.0%
KTML	51.4	1.9	3.9%
EFOODS	81.4	2.6	3.2%

## Top Losers

Scrip	Price	Chg	Chg %
EFUG	133.0	(7.0)	-5.0%
PICT	277.0	(14.1)	-5.0%
THALL	397.4	(20.9)	-5.0%
IBFL	60.0	(3.0)	-4.8%
HUMNL	7.0	(0.3)	-4.2%

## Settled

Scrip	Price	Vol	Settled
FCCL	21.2	5.3	33.5%
EPCL	28.0	6.4	41.0%
BOP	11.2	3.6	27.6%
DGKC	101.0	4.8	42.8%
KEL	5.2	3.6	36.9%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	36,240	0.8%	6.4%
SHANGHAI SE	2,828	0.4%	-14.5%
HangSeng	28,682	0.0%	-4.1%
PSEI	7,233	0.6%	-15.5%
Taiwan TaieX	10,757	0.3%	1.1%
Vietnam Index	911	-0.4%	-7.4%
Thai Stock Exh	1,644	1.3%	-6.3%
Jakarta Stock Exh	5,882	1.3%	-7.5%
Korea Stock Exh	2,294	0.4%	-7.0%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.26	1.44	6.4
SHANGHAI SE	11.28	1.51	2.6
HangSeng	11.43	1.28	3.6
PSEI	16.58	2.03	1.8
Taiwan TaieX	13.81	1.66	4.1
Vietnam Index	16.19	2.48	1.6
BSE Sensex 30	18.92	3.01	1.6

## IGI Research

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IGI Finex Securities Limited

## Portfolio

	Buy	Sell	Net
<b>FIPI</b>			<b>USDmn</b>
10-Jul-18	4.3	(14.5)	(10.23)
MTD	26.5	(46.5)	(20.00)
CYTD	1,200.2	(1,353.6)	(153.39)
Foreign Ind.	0.0	(0.0)	(0.02)
Foreign Corp.	2.4	(11.9)	(9.51)
Overseas Pak	1.8	(2.5)	(0.71)
<b>LIPI</b>			<b>USDmn</b>
Individuals	48.8	(44.5)	4.32
Companies	4.0	(1.2)	2.79
Banks/DFIs	4.4	(2.1)	2.31
NBFC	0.0	(0.0)	0.04
Mutual Fund	7.8	(11.5)	(3.69)
Other Org.	1.8	(2.9)	(1.07)
Broker Prop. Tr.	13.4	(13.2)	0.21
Insur. Comp.	7.5	(2.2)	5.32

## Future

Scrip	Price	Chg	Vol
TRG-JUL	27.0	0.6	11.2
PAEL-JUL	33.3	0.6	5.6
EPCL-JUL	28.1	(0.3)	5.0
DGKC-JUL	101.7	(2.1)	4.3
FCCL-JUL	21.3	(0.1)	2.9

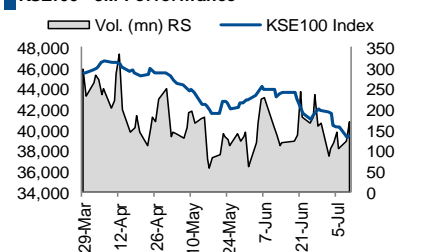
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.92%	7.04%	7.53%
Previous	6.92%	7.03%	7.53%
Change (bps)	-	1.00	-
<b>KIBOR</b>	<b>03-m</b>	<b>06-m</b>	<b>12-m</b>
Last	6.96%	7.06%	7.57%
Previous	6.94%	7.06%	7.57%
Change (bps)	2.00	-	-
<b>USDPKR</b>	<b>Buy</b>	<b>Sell</b>	
Open Market	121.46	121.65	
Inter bank	121.40	121.60	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	563.0	560.0	0.54%
Urea (bag)	1,604.0	1,583.0	1.33%
FO (MT)	76,108.5	77,788.8	-2.16%
Cotton	8,345.0	8,245.0	1.21%
<b>International</b>	<b>Current</b>	<b>Previous</b>	<b>Chg %</b>
WTI(bbl)	73.61	74.11	-0.67%
Brent (bbl)	78.16	78.86	-0.89%
Arab Light	78.06	76.68	1.80%
Coal(USD)	108.00	107.00	0.93%
Gold(Oz)	1,250.89	1,255.54	-0.37%

## KSE100 - 3M Performance



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