

# Investor Kit

Monday, July 13, 2020

## Top News

### PM's Housing initiative: Banks directed to dedicate 5pc of portfolios: ISLAMABAD:

The government has stated that the banks have been instructed to dedicate five percent (Rs 330 billion) of their portfolio for housing sector and asked the investors to avail tax incentives and relaxation of no question about source of income would be asked as these are time bound up till December 31, 2020.

<https://www.brecorder.com/news/40004675/pms-housing-initiative-banks-directed-to-dedicate-5pc-of-portfolios>

### Pakistan may get some debt service relief: DUBAI:

Abu Dhabi Fund for Development has suspended debt service repayments for some countries and firms for the year, the state-financed fund said on Sunday. <https://www.dawn.com/news/1568663/pakistan-may-get-some-debt-service-relief>

### Naya Pakistan Housing Project: Govt may face several hurdles: ISLAMABAD:

The success of Prime Minister Imran Khan's newly launched Naya Pakistan Housing Project (NPHP) will depend on availability of commercial banks' financing, public demand and one-window operation to simplify the official procedures to facilitate the public, revealed an anecdotal survey carried out by Business Recorder on Saturday. <https://www.brecorder.com/news/40004657/naya-pakistan-housing-project-govt-may-face-several-hurdles>

### China economy rebounds in Q2 after virus hit: BEIJING:

China returned to growth in the second quarter after the coronavirus pandemic handed the world's second largest economy its first contraction in decades, according to an AFP poll of analysts. The survey of analysts from 11 institutions pegged China's growth at 1.3 percent - a far cry from the 6.1 percent expansion posted last year but in better shape than other countries still grappling with the contagion. <https://www.brecorder.com/news/40004636/china-economy-rebounds-in-q2-after-virus-hit>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,693.7	36,190.4	25,841.8
Close (Prev.)	15,675.8	36,142.2	25,815.3
Chg	17.9	48.2	26.5
% Chg	0.1%	0.1%	0.1%
CYTD	-15.9%	-11.2%	-10.9%
FYTD	-1.3%	6.8%	3.4%
Volume (mn)	100.0	190.0	292.7
Value Trade (PKRbn)	4.9	7.6	9.6
Market Cap (USDbn)	1,067.7	1,625.0	6,841.7

## Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	12.59	-1.3%	27.98
MLCF	29.28	3.2%	24.64
TRG	35.19	-3.1%	14.25
HASCOL	14.60	-1.2%	13.90
PAEL	27.87	-0.5%	13.47

## Top Gainers

Scrip	Price	Chg	Chg %
DWTM	2.0	0.5	33.3%
CPAL	5.0	1.0	24.9%
KOHP	2.1	0.3	16.1%
ESBL	9.6	1.0	11.7%
DSL	3.7	0.3	9.8%

## Top Losers

Scrip	Price	Chg	Chg %
UCAPM	0.5	-0.2	-23.1%
PIM	4.0	-1.0	-19.8%
TSMF	3.6	-0.4	-8.9%
ARPAK	120.3	-9.8	-7.5%
BAFS	48.0	-3.9	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	36,190.4	36,142.2	0.1%
SSE Composite	3,383.3	3,450.6	-1.9%
BSE30	36,594.3	36,737.7	-0.4%
Hang Seng	25,727.4	26,210.2	-1.8%
KOSPI	2,150.3	2,167.9	-0.8%
Nikkei 225	22,290.8	22,529.3	-1.1%
FTSE 100	6,095.4	6,049.6	0.8%
S&P 500	26,075.3	25,706.1	1.4%
DJIA	10,836.3	10,754.6	0.8%
MSCI EM	1,069.3	1,079.7	-1.0%
MSCI FM	483.4	484.2	-0.2%
MSCI AWCI	541.8	538.5	0.6%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.0	0.9	6.3
SSE Composite	13.9	1.5	2.2
BSE30	22.8	2.5	1.5
Hang Seng	11.9	1.0	3.3
KOSPI	15.6	0.9	2.1
Nikkei 225	21.9	1.6	1.9
FTSE 100	18.3	1.3	3.8
S&P 500	23.7	3.8	2.4
DJIA	32.0	7.3	0.8
MSCI EM	17.3	1.6	2.4
MSCI FM	14.6	1.6	3.2
MSCI AWCI	22.5	2.3	2.2

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
10-Jul-20	3.6	-4.8	-1.2
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.2</b>	<b>-21.9</b>	<b>-314.8</b>
Cement	-0.4	-3.2	-65.5
Banks	0.0	-9.0	-89.4
Fertiliser	-0.6	-1.8	-27.4
Food	0.0	0.0	-2.8
E&Ps	0.1	-3.3	-70.2
OMCs	0.0	-0.5	-7.5
Power	0.3	1.3	-9.3
Tech. & Comm.	0.0	-0.9	-0.6
Tex. Comp.	0.0	0.2	-14.0
All others	-0.5	-4.5	-28.1

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.7	-7.2	65.9
Mutual Funds	0.1	0.7	3.2
Banks/DFIs	-0.7	-1.8	33.5
Companies	2.2	11.1	31.2
Insurance Comp.	0.4	15.2	162.5
Brokers	-0.3	2.0	-2.9
Other Org.	0.2	1.3	18.6
NBFC	0.0	0.7	2.7

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.53	6.55	-2.0
6 month	6.55	6.59	-4.0
12 month	6.53	6.56	-3.0
3 year	7.48	7.43	5.0
5 year	8.09	8.11	-2.0
7 year	8.35	8.35	0.0
10 year	8.72	8.74	-2.0

## Forex rates

PKR	Last	Previous	Chg %
USD	166.5	167.2	-0.4%
EUR	188.1	188.7	-0.3%
JPY	1.6	1.6	-0.2%
GBP	210.1	210.7	-0.3%
CNY	23.8	23.9	-0.5%

## USD/PKR

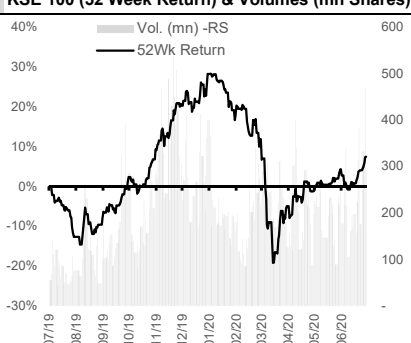
	Buy	Sell
Inter-bank	166.2	166.7
Open-market	166.5	167.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	44.1	44.1	0.0%
Brent (bbl)	42.9	42.0	2.1%
WTI (bbl)	40.6	39.6	2.3%
Coal (USD/ton)	57.0	56.4	1.1%
Steel (USD/ton)	257.0	258.5	-0.6%
HRC (USD/ton)	3,847.0	3,848.0	0.0%
CRC (USD/ton)	4,274.0	4,264.0	0.2%
Gold (USD/oz)	1,798.7	1,803.6	-0.3%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	548.0	543.0	0.9%
Sona Urea	1,631.0	1,633.0	-0.1%
DAP	3,386.0	3,384.0	0.1%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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