

# Investor Kit

Wednesday, July 15, 2020

## Top News

**Decisions on KE, gas prices in next Cabinet meeting: Provinces asked to constitute finance commissions:** ISLAMABAD: Minister for Information and Broadcasting Shibli Faraz has said that the federal cabinet will take decisions apropos K-Electric and gas prices in its next session and it has asked provincial governments to constitute provincial finance commissions.

<https://www.brecorder.com/news/4005222/decisions-on-ke-gas-prices-in-next-cabinet-meeting-provinces-asked-to-constitute-finance-commissions>

**Ogra to cut natural gas prices by 6pc:** ISLAMABAD:

Owing to decline in the oil prices in the international market, the Oil and Gas Regulatory Authority (Ogra) has suggested the government to reduce the natural gas prices by up to 6 percent for consumers.

<https://www.thenews.com.pk/print/686932-ogra-to-cut-natural-gas-prices-by-6pc>

**MOL strikes oil, gas in Tal Block:** KARACHI: MOL

Group has struck significant oil and gas reserves in Tal Block, marking the company's 13th discovery in Pakistan and 10th in the same block, located in Khyber Pakhtunkhwa province, a statement said on Tuesday. <https://www.thenews.com.pk/print/686851-mol-strikes-oil-gas-in-tal-block>

**Covid-19 pandemic: Positivity rate declines to 6pc from 31pc in one month, say experts:** LAHORE: The

Corona Expert Advisory Group (CEAG) has claimed that COVID-19 positivity rate has declined to an average 6 per cent in mid-July, compared to 31pc prevalence in June, which has considerably improved the situation. <https://www.thenews.com.pk/print/686929-covid-19-pandemic-positivity-rate-declines-to-6pc-from-31pc-in-one-month-say-experts>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,917.5	36,720.0	26,147.9
Close (Prev.)	15,901.1	36,618.6	26,089.1
Chg	16.5	101.4	58.8
% Chg	0.1%	0.3%	0.2%
CYTD	-14.7%	-9.9%	-9.9%
FYTD	0.2%	8.3%	4.6%
Volume (mn)	172.3	323.1	466.0
Value Trade (PKRbn)	11.0	14.6	18.2
Market Cap (USDbn)	1,083.7	1,649.9	6,925.2

## Vol Leaders

Scrip	Price	Chg %	Vol
KEL	3.42	8.6%	39.24
PAEL	30.23	4.0%	33.54
MLCF	30.55	-0.7%	25.27
PPL	96.50	1.0%	23.32
UNITY	12.70	1.9%	20.09

## Top Gainers

Scrip	Price	Chg	Chg %
FCIBL	5.5	1.0	22.2%
SMCPL	7.1	1.0	16.4%
JATM	5.0	0.7	15.7%
ASHT	8.0	1.0	14.3%
BFMOD	4.8	0.5	11.9%

## Top Losers

Scrip	Price	Chg	Chg %
TSMF	3.1	-0.6	-15.3%
SLYT	4.0	-0.4	-9.1%
GAMON	18.5	-1.5	-7.5%
PRET	240.3	-19.5	-7.5%
STJT	108.7	-8.8	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	36,745.2	36,618.6	0.3%
SSE Composite	3,414.6	3,443.3	-0.8%
BSE30	36,033.1	36,693.7	-1.8%
Hang Seng	25,477.9	25,772.1	-1.1%
KOSPI	2,183.6	2,186.1	-0.1%
Nikkei 225	22,587.0	22,784.7	-0.9%
FTSE 100	6,179.8	6,176.2	0.1%
S&P 500	26,642.6	26,085.8	2.1%
DJIA	10,689.5	10,602.2	0.8%
MSCI EM	1,059.5	1,071.4	-1.1%
MSCI FM	481.7	485.8	-0.9%
MSCI AWCI	543.5	540.7	0.5%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.1	0.9	6.0
SSE Composite	14.1	1.5	2.2
BSE30	22.4	2.5	1.5
Hang Seng	11.8	1.0	3.4
KOSPI	15.8	0.9	2.0
Nikkei 225	21.8	1.7	1.9
FTSE 100	18.9	1.3	3.8
S&P 500	24.3	3.9	2.4
DJIA	31.6	7.2	0.8
MSCI EM	17.2	1.6	2.4
MSCI FM	14.5	1.6	3.3
MSCI AWCI	22.6	2.3	2.2

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
14-Jul-20	8.4	-21.1	-12.8
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-12.8</b>	<b>-41.4</b>	<b>-334.3</b>
Cement	0.8	-6.7	-68.9
Banks	-0.2	-8.9	-89.4
Fertiliser	-0.7	-3.0	-28.5
Food	0.0	0.0	-2.8
E&Ps	-12.2	-16.0	-82.9
OMCs	0.1	-0.6	-7.6
Power	-0.1	1.2	-9.4
Tech. & Comm.	-0.1	-1.1	-0.8
Tex. Comp.	0.0	0.1	-14.1
All others	-0.4	-6.4	-30.0

## LIPI

Client Type	Last	MTD	CYTD
Individuals	4.3	4.7	77.8
Mutual Funds	0.5	2.1	4.6
Banks/DFIs	-0.6	-4.8	30.6
Companies	0.0	11.5	31.6
Insurance Comp.	8.2	23.7	171.0
Brokers	0.3	3.5	-1.4
Other Org.	0.0	0.1	17.5
NBFC	0.1	0.6	2.6

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.38	6.50	-12.0
6 month	6.38	6.44	-6.0
12 month	6.40	6.44	-4.0
3 year	7.48	7.49	-1.0
5 year	8.10	8.10	0.0
7 year	8.34	8.35	-1.0
10 year	8.71	8.70	1.0

## Forex rates

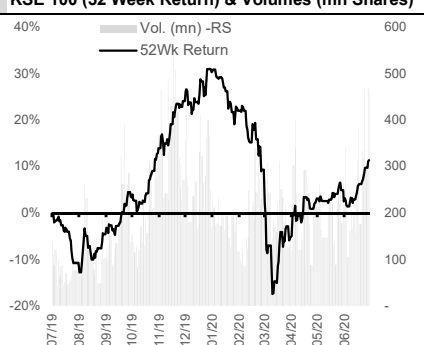
PKR	Last	Previous	Chg %
USD	167.0	166.9	0.1%
EUR	190.5	189.5	0.5%
JPY	1.6	1.6	0.1%
GBP	209.8	209.7	0.0%
CNY	23.9	23.9	0.0%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	166.2	166.7	
Open-market	166.5	167.5	

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	43.7	43.7	-0.1%
Brent (bbl)	43.0	42.0	2.5%
WTI (bbl)	40.3	40.1	0.5%
Coal (USD/ton)	57.6	57.0	1.1%
Steel (USD/ton)	261.5	261.0	0.2%
HRC (USD/ton)	3,880.0	3,869.0	0.3%
CRC (USD/ton)	4,295.0	4,295.0	0.0%
Gold (USD/oz)	1,809.4	1,802.8	0.4%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	548.0	543.0	0.9%
Sona Urea	1,631.0	1,633.0	-0.1%
DAP	3,386.0	3,384.0	0.1%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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