

# Investor Kit

Friday, July 17, 2020

## Top News

**Foreign exchange: SBP reserves rise \$13m to \$12.05b:** KARACHI: The foreign exchange reserves held by the central bank increased 0.11% on a weekly basis, according to data released by the State Bank of Pakistan (SBP) on Thursday. On July 10, the foreign currency reserves held by the SBP were recorded at \$12,054.9 million, up \$13 million compared with \$12,041.6 million in the previous week.  
<https://tribune.com.pk/story/2255170/foreign-exchange-sbp-reserves-rise-13m-to-1205b>

### Exports down 6.81 percent YoY: ISLAMABAD:

Pakistan's exports decreased by 6.81 percent during fiscal year 2019-20 and remained \$21.394 billion as compared to \$22.958 billion during the corresponding period of last year, the Pakistan Bureau of Statistics (PBS) data revealed.  
<https://www.brecorder.com/news/40005760/exports-down-681-percent-yoy>

### Development budget cut by Rs170bn: minister:

ISLAMABAD: Federal Minister for Planning, Development and Special Initiatives Asad Umar said the federal government had to reduce development budget by Rs170 billion due to coronavirus and this budget deficit would be met next year.  
<https://epaper.brecorder.com/2020/07/17/16-page/844861-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,056.5	37,001.4	26,461.9
Close (Prev.)	15,893.5	36,679.0	26,189.1
Chg	163.1	322.4	272.8
% Chg	1.0%	0.9%	1.0%
CYTD	-13.9%	-9.2%	-8.8%
FYTD	1.0%	9.1%	5.9%
Volume (mn)	150.5	237.1	402.6
Value Trade (PKRbn)	9.4	12.1	16.1
Market Cap (USDbn)	1,092.4	1,661.1	7,005.2

## Vol Leaders

Scrip	Price	Chg %	Vol
JSBL	6.15	12.2%	31.65
MLCF	31.89	1.7%	24.84
PAEL	31.00	1.8%	24.08
HASCOL	13.90	-2.8%	20.29
PPL	100.00	2.4%	19.18

## Top Gainers

Scrip	Price	Chg	Chg %
TSMF	3.5	0.5	17.1%
KHSM	7.1	1.0	16.4%
FCIBL	7.5	1.0	15.4%
FECM	2.3	0.3	15.0%
TPL	6.5	0.7	12.7%

## Top Losers

Scrip	Price	Chg	Chg %
SLL	1.6	-0.6	-26.8%
DEL	3.8	-0.9	-19.5%
JATM	4.7	-0.8	-13.8%
SMTM	3.4	-0.3	-9.1%
FTSM	6.0	-0.6	-8.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	37,001.4	36,679.0	0.9%
SSE Composite	3,210.1	3,361.3	-4.5%
BSE30	36,471.7	36,051.8	1.2%
Hang Seng	24,970.7	25,481.6	-2.0%
KOSPI	2,183.8	2,201.9	-0.8%
Nikkei 225	22,770.4	22,945.5	-0.8%
FTSE 100	6,250.7	6,292.7	-0.7%
S&P 500	26,734.7	26,870.1	-0.5%
DJIA	10,626.5	10,701.7	-0.7%
MSCI EM	1,046.0	1,066.3	-1.9%
MSCI FM	482.0	482.2	0.0%
MSCI AWCI	546.4	549.8	-0.6%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.2	1.0	5.9
SSE Composite	13.3	1.4	2.3
BSE30	22.5	2.5	1.5
Hang Seng	11.5	1.0	3.5
KOSPI	15.9	0.9	2.0
Nikkei 225	22.4	1.7	1.9
FTSE 100	19.2	1.4	3.8
S&P 500	24.1	3.9	2.4
DJIA	31.4	7.1	0.8
MSCI EM	16.9	1.6	2.4
MSCI FM	14.5	1.6	3.3
MSCI AWCI	22.7	2.3	2.2

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
16-Jul-20	8.4	-10.8	-2.4
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-2.4</b>	<b>-48.3</b>	<b>-341.2</b>
Cement	0.8	-5.3	-67.5
Banks	-0.2	-9.3	-89.7
Fertiliser	-0.5	-4.2	-29.8
Food	-0.1	-0.1	-2.9
E&Ps	-2.4	-23.4	-90.2
OMCs	-0.1	-0.8	-7.8
Power	-0.4	0.9	-9.8
Tech. & Comm.	0.1	-0.9	-0.6
Tex. Comp.	-0.1	0.0	-14.1
All others	0.5	-5.4	-28.9

## LIPI

Client Type	Last	MTD	CYTD
Individuals	1.6	10.3	83.4
Mutual Funds	1.2	2.3	4.8
Banks/DFIs	-0.2	-5.6	29.7
Companies	-1.3	9.7	29.7
Insurance Comp.	2.1	28.6	175.9
Brokers	-0.8	3.3	-1.6
Other Org.	-0.3	-0.8	16.6
NBFC	0.0	0.6	2.7

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	6.46	6.34	12.0
6 month	6.46	6.35	11.0
12 month	6.50	6.40	10.0
3 year	7.44	7.46	-2.0
5 year	8.07	8.09	-2.0
7 year	8.31	8.31	0.0
10 year	8.75	8.74	1.0

## Forex rates

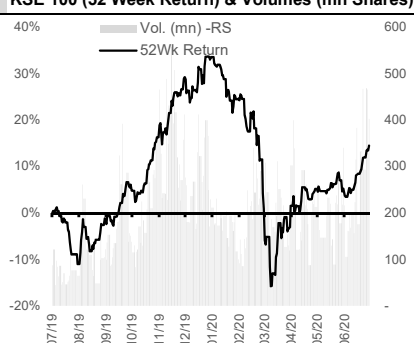
PKR	Last	Previous	Chg %
USD	167.4	166.9	0.3%
EUR	190.4	190.2	0.1%
JPY	1.6	1.6	0.1%
GBP	210.0	209.8	0.1%
CNY	24.0	23.8	0.6%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	166.2	166.7	
Open-market	166.5	167.5	

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	43.8	43.4	0.9%
Brent (bbl)	43.5	43.7	-0.5%
WTI (bbl)	40.8	41.2	-1.1%
Coal (USD/ton)	57.4	57.4	0.0%
Steel (USD/ton)	260.0	260.0	0.0%
HRC (USD/ton)	3,885.0	3,885.0	0.0%
CRC (USD/ton)	4,333.0	4,324.0	0.2%
Gold (USD/oz)	1,797.2	1,810.3	-0.7%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	548.0	543.0	0.9%
Sona Urea	1,631.0	1,633.0	-0.1%
DAP	3,386.0	3,384.0	0.1%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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