

Investor Kit

Friday, 01 June 2018

Top News

The National Assembly (NA), Punjab and the Balochistan assemblies dissolved on the night between Thursday and Friday after completing their five-year terms. <https://www.thenews.com.pk/print/323988-na-punjab-balochistan-assemblies-dissolved>

The PTI, after taking a U-turn over the issue of Punjab caretaker chief minister, on Thursday suggested the names of Dr Hassan Askari and Nasir Durrani for the slot, but just hours later Durrani refused to accept the offer. <https://www.thenews.com.pk/print/323990-punjab-caretaker-cm-khosa-excuses-durrani-refuses>

The Economic Coordination Committee (ECC) of the Cabinet on Thursday approved a package of five-year tax exemptions and a number of other incentives for former tribal region under federal and provincial administration to enable their mainstreaming and merger with Khyber Pakhtunkhwa. <https://www.dawn.com/news/1411284/in-final-ecc-meeting-govt-takes-sweeping-decisions>

Pakistan's circular debt volume rose to Rs 573 billion during the PML-N tenure with negative implications on oil and gas sector. <https://fp.brecorder.com/2018/06/20180601376384/>

Outgoing government of Pakistan Muslim League-Nawaz did not take any decision regarding monthly prices of petroleum products and deferred the decision for the caretaker government. The prices of petroleum products for June will remain unchanged for the next one week, according to the Ministry of Finance. <https://fp.brecorder.com/2018/06/20180601376381/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Singer Pakistan Limited	7-Jun	11:30	KHI	CY17
Singer Pakistan Limited	7-Jun	12:30	KHI	1QCY18

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,021	42,847	31,362
Close (Prev.)	20,836	42,546	31,160
Chg	185	300	203
% Chg	0.9%	0.7%	0.7%
CYTD	4.0%	5.9%	5.3%
FYTD	-13.3%	-8.0%	-3.5%
Volume (mn)		99	143
Value Trade (PKRmn)		6,912	7,924
Market Cap (USDbn)		65.8	77.7

Vol Leaders

Scrip	Price	Chg	Vol
PAEL	38.5	0.4	13.9
PIBTL	13.1	(0.6)	11.8
TRG	28.8	0.2	11.7
FABL	26.0	1.2	9.8
SMBL	2.6	0.3	7.8

Top Gainers

Scrip	Price	Chg	Chg %
FHAM	11.6	1.0	9.2%
ATRL	225.0	10.7	5.0%
SEARL	324.8	15.5	5.0%
FML	62.0	3.0	5.0%
FABL	26.0	1.2	5.0%

Top Losers

Scrip	Price	Chg	Chg %
PMPK	3,129.5	(144.0)	-4.8%
PIBTL	13.1	(0.6)	-4.1%
IBFL	60.0	(2.6)	-4.1%
BATA	2,000.0	(70.0)	-3.4%
HUMNL	8.5	(0.3)	-2.9%

Settled

Scrip	Price	Vol	Settled
PAEL	38.5	5.0	33.3%
TRG	28.8	3.6	25.7%
PIBTL	13.1	5.7	45.7%
HMB	43.3	10.6	85.6%
FABL	26.0	5.6	57.5%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,322	1.2%	3.7%
SHANGHAI SE	3,095	1.8%	-6.4%
HangSeng	30,469	1.4%	1.8%
PSE	7,497	0.4%	-12.4%
Taiwan Taiex	10,875	0.5%	2.2%
Vietnam Index	971	2.4%	-1.3%
Thai Stock Exh	1,727	0.1%	-1.5%
Jakarta Stock Exh	5,984	-0.5%	-5.9%
Korea Stock Exh	2,423	0.6%	-1.8%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.01	1.61	5.7
SHANGHAI SE	14.97	1.63	2.4
HangSeng	12.46	1.35	3.5
PSE	19.14	2.10	1.7
Taiwan Taiex	14.72	1.68	4.1
Vietnam Index	18.38	2.66	1.3
BSE Sensex 30	22.84	3.15	1.5

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
31-May-18	16.5	(24.5)	(7.96)
MTD	173.7	(247.0)	(73.24)
CYTD	953.7	(1,013.1)	(59.40)
Foreign Ind.	0.0	(0.0)	(0.01)
Foreign Corp.	13.4	(21.2)	(7.76)
Overseas Pak	3.1	(3.3)	(0.19)

LIPI USDmn

	Buy	Sell	Net
Individuals	46.2	(44.4)	1.72
Companies	1.3	(6.4)	(5.07)
Banks/DFIs	1.8	(7.0)	(5.21)
NBFC	0.0	(0.1)	(0.13)
Mutual Fund	2.3	(2.9)	(0.63)
Other Org.	2.0	(1.8)	0.27
Broker Prop. Tr.	10.7	(10.9)	(0.15)
Insur. Comp.	19.2	(2.0)	17.16

Future

Scrip	Price	Chg	Vol
TRG-JUN	29.0	0.2	13.2
PAEL-JUN	38.7	0.5	12.8
PIBTL-JUN	13.0	(0.8)	3.0
BOP-JUN	12.2	0.0	2.2
ATRL-JUN	226.9	10.8	0.2

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.81%	8.34%	8.57%
Previous	7.81%	8.33%	8.56%
Change (bps)	-	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.80%	6.89%	7.33%
Previous	6.80%	6.89%	7.32%
Change (bps)	-	-	1.00

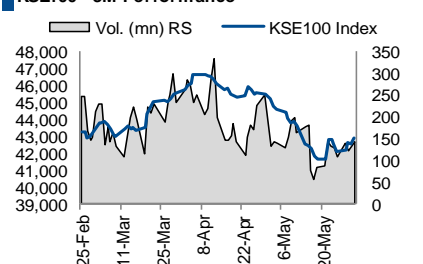
USDPKR	Buy	Sell
Open Market	115.50	115.70
Inter bank	115.52	115.71

Commodities

Local	Current	Previous	Chg %
Cement(bag)	559.0	549.0	1.82%
Urea (bag)	1,495.0	1,485.0	0.67%
FO (M/T)	67,550.4	69,672.0	-3.05%
Cotton	7,545.0	7,645.0	-1.31%

International	Current	Previous	Chg %
WTI(bbl)	66.82	67.04	-0.33%
Brent (bbl)	77.40	77.56	-0.21%
Arab Light	74.58	74.59	-0.01%
Coal(USD)	104.10	101.60	2.46%
Gold(Oz)	1,298.49	1,298.51	0.00%

KSE100 - 3M Performance



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Syed Daniyal Adil	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 973	daniyal.adil@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Umesh Solanki	Database Manager	Tel: (+92-21) 111-234-234 Ext: 974	umesh.solanki@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 35777863-70	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 719, 7th Floor, PSX Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office

5-F.C.C. Ground Floor,
Syed Maratib Ali Road, Gulberg II
Tel: (+92-42) 35777863-70, 35876075-76
Fax: (+92-42) 35763542

Faisalabad Office

Room #: 515-516, 5th Floor, State Life
Building, 2- Liaqat Road
Tel: (+92-41) 2540843-45
Fax: (+92-41) 2540815

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-992) 408243 - 44

Peshawar Office

2nd Floor, The Mall Tower,
35 The Mall Peshawar Cantt.
Tel: (92-91) 5253035, 5278448

Islamabad Office

Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871653-6, 5871652
Fax: (+92-68) 5871651

Abbottabad Office

Ground Floor, Al Fatah Shopping Center ,
Opp. Radio Station, Mansehra Road
Tel: (+92-99) 2408243 - 44

Sialkot Office

Suite No. 10 & 11, 1st Floor, Soni Square,
Mubarik Pura
Tel: (+92-52) 3258437, 3258762

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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