

# Investor Kit

Tuesday, 05 June 2018

## Top News

The Election Commission of Pakistan (ECP) on Monday announced that the nomination papers, prepared by parliamentarians for the upcoming general election, will remain unchanged and all the candidates will have to meet the conditions defined in articles 62 and 63 of the Constitution. <https://www.thenews.com.pk/print/325587-election-2018-articles-62-63-apply-on-all-candidates-says-ecp>

Unfazed by a Chinese warning that it may refuse to buy more goods from the United States, US President Donald Trump indicated on Monday that he was ready to impose the tariffs that caused the Chinese reaction. <https://www.dawn.com/news/1412075/trump-ready-to-continue-trade-war-despite-chinese-warning>

A new entrant in Pakistan auto sector renowned South Korean auto manufacturer, KIA Lucky Motors Pakistan has launched its new Grand Carnival 11-seater family passenger car and One tonne pick up in CBU form, a statement said on Monday. <https://www.thenews.com.pk/print/325658-kia-opens-dealership-in-karachi>

Oil & Gas Development Company Limited (OGDCL) and Kuwait Foreign Petroleum Exploration Company (KUFPEC) today announced a strategic cooperation initiative for evaluating future potential business opportunities in international upstream exploration and production. <https://fp.brecorder.com/2018/06/20180605377410/>

Contradicting the PML-N's claims of economic turnaround, the Ministry of Finance on Monday warned the caretaker prime minister that without the support of the International Monetary fund (IMF), the country's financial survival was at stake. <https://tribune.com.pk/story/1727908/1-pakistan-needs-imf-support-mulks-warning/>

The two state companies, Sui Northern Gas Pipelines Limited (SNGPL) and Sui Southern Gas Company Limited (SSGCL) have planned to set up 33 liquefied petroleum gas (LPG) air mix plants at designated sites in their respected areas during the fiscal year 2018/19, officials said on Monday. <https://www.thenews.com.pk/print/325664-sngpl-ssgcl-to-set-up-33-lpg-air-mix-plants>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Singer Pakistan Limited	7-Jun	11:30	KHI	CY17
Singer Pakistan Limited	7-Jun	12:30	KHI	1QCY18

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## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,242	43,268	31,598
Close (Prev.)	20,991	42,913	31,401
Chg	251	355	197
% Chg	1.2%	0.8%	0.6%
CYTD	5.1%	6.9%	6.1%
FYTD	-12.4%	-7.1%	-2.8%
Volume (mn)		73	118
Value Trade (PKRmn)		5,954	7,017
Market Cap (USDbn)		66.2	78.2

## Vol Leaders

Scrip	Price	Chg	Vol
BOP	12.1	-	11.7
PAEL	38.4	(0.0)	8.9
SSGC	36.7	1.7	7.7
SNGP	102.9	4.9	6.4
PACE	3.8	0.1	4.9

## Top Gainers

Scrip	Price	Chg	Chg %
THALL	530.0	25.3	5.0%
SNGP	102.9	4.9	5.0%
COLG	3,307.0	157.0	5.0%
SSGC	36.7	1.7	5.0%
BAFL	53.9	2.5	4.9%

## Top Losers

Scrip	Price	Chg	Chg %
IBFL	57.1	(2.9)	-4.9%
NPL	26.9	(1.0)	-3.6%
SCBPL	24.0	(0.8)	-3.0%
MEBL	72.5	(2.1)	-2.8%
MUREB	760.0	(15.0)	-1.9%

## Settled

Scrip	Price	Vol	Settled
BOP	12.1	7.1	40.9%
PAEL	38.4	2.6	26.8%
SSGC	36.7	3.7	45.2%
TRG	28.9	3.5	45.0%
SNGP	102.9	4.0	60.9%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,012	-0.6%	2.8%
SHANGHAI SE	3,091	0.5%	-6.5%
HangSeng	30,998	1.7%	3.6%
PSE	7,580	-0.7%	-11.4%
Taiwan Taiex	11,110	1.5%	4.4%
Vietnam Index	1,014	2.1%	3.0%
Thai Stock Exh	1,721	0.1%	-1.8%
Jakarta Stock Exh	6,015	0.5%	-5.4%
Korea Stock Exh	2,448	0.4%	-0.8%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.13	1.61	5.6
SHANGHAI SE	14.97	1.63	2.4
HangSeng	12.80	1.39	3.4
PSE	19.35	2.13	1.7
Taiwan Taiex	15.04	1.71	4.0
Vietnam Index	19.19	2.78	1.3
BSE Sensex 30	22.64	3.12	1.5

Portfolio	Buy	Sell	Net
FIPI			USDmn
4-Jun-18	3.9	(16.7)	(12.81)
MTD	11.0	(23.7)	(12.74)
CYTD	979.7	(1,051.8)	(72.15)
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	2.7	(15.2)	(12.55)
Overseas Pak	1.2	(1.5)	(0.26)

LIPI	Buy	Sell	Net
Individuals	40.6	(41.1)	(0.51)
Companies	3.2	(1.1)	2.05
Banks/DFIs	6.6	(2.2)	4.49
NBFC	0.0	(0.2)	(0.12)
Mutual Fund	3.4	(2.7)	0.67
Other Org.	2.8	(1.5)	1.27
Broker Prop. Tr.	11.2	(11.0)	0.22
Insur. Comp.	6.5	(1.8)	4.74

## Future

Scrip	Price	Chg	Vol
TRG-JUN	29.0	0.5	7.5
PAEL-JUN	38.5	0.1	7.4
SSGC-JUN	36.8	1.8	2.9
BOP-JUN	12.1	0.0	2.2
ATRL-JUN	236.0	(2.3)	2.1

## Fixed Income

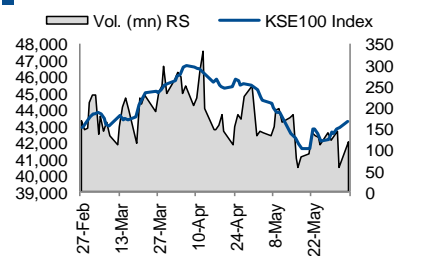
PIBs	03-yr	05-yr	10-yr
Last	7.81%	8.34%	8.57%
Previous	7.81%	8.33%	8.56%
Change (bps)	-	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.80%	6.89%	7.33%
Previous	6.80%	6.89%	7.32%
Change (bps)	-	-	1.00
USDPKR	Buy	Sell	
Open Market	115.50	115.70	
Inter bank	115.52	115.71	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	561.0	559.0	0.36%
Urea (bag)	1,497.0	1,495.0	0.13%
FO (M/T)	72,883.2	67,550.4	7.89%
Cotton	7,645.0	7,545.0	1.33%

International	Current	Previous	Chg %
WTI(bbl)	65.11	64.75	0.56%
Brent (bbl)	75.48	75.29	0.25%
Arab Light	76.50	77.09	-0.77%
Coal(USD)	104.10	101.60	2.46%
Gold(Oz)	1,292.05	1,292.02	0.00%

## KSE100 - 3M Performance



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