

# Investor Kit

Wednesday, 13 June 2018

## Top News

Justice Umar Ata Bandial of the Supreme Court remarked on Tuesday that the court would not interfere in the amnesty scheme, announced by the previous government. However, he added, if it flopped, it would be due to government's inability.  
<https://www.thenews.com.pk/print/329072-sc-not-to-interfere-in-amnesty-scheme>

Car sales rose 16.3 percent to 201,134 units during the first 11 months of the current fiscal year of 2017/18, industry data showed on Tuesday, as low-interest rate and growing demand from cab schemes boosted auto sales.  
<https://www.thenews.com.pk/print/328964-car-sales-increase-16-3-percent-to-201-134-units-in-july-may>

After months of sharp oil price rises there is now considerable uncertainty as to the market's direction for the rest of the year, Opec said on Tuesday as a key meeting of oil producers looms. Question marks over global economic growth, and resulting oil demand, as well as over US producers' capacity to pump oil at an ever faster pace make forecasting difficult, the Organization of the Petroleum Exporting Countries said in its regular monthly oil market report. <https://fp.brecorder.com/2018/06/20180613381512/>

Al-Futtaim Renault Pakistan, an automotive joint-venture of French and Dubai-based firms, has acquired an industrial land in Faisalabad to set up a factory for manufacturing and assembling of vehicles in the country.  
<https://www.thenews.com.pk/print/328966-al-futtaim-renault-acquires-land-to-set-up-plant>

NTC has imposed definitive antidumping duties on color coated coils in the range of 5.36% to 14.24% against dumped import from China & South Africa. Express Tribune (E-paper)

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,295	43,229	31,414
Close (Prev.)	21,691	43,931	31,816
Chg	(396)	(702)	(402)
% Chg	-1.8%	-1.6%	-1.3%
CYTD	5.3%	6.8%	5.5%
FYTD	-12.2%	-7.2%	-3.3%
Volume (mn)		87	138
Value Trade (PKRmn)		5,031	5,967
Market Cap (USD\$bn)		64.4	75.9

## Vol Leaders

Scrp	Price	Chg	Vol
BOP	12.9	(0.4)	11.4
STPLR	2.3	(0.8)	10.8
FCCL	23.7	(1.2)	9.9
PAEL	35.9	(1.9)	8.8
KEL	5.7	-	5.7

## Top Gainers

Scrp	Price	Chg	Chg %
ABOT	691.8	14.0	2.1%
MEBL	78.1	1.3	1.6%
BAHL	81.0	1.0	1.3%
MARI	1,550.0	17.9	1.2%
FATIMA	30.0	0.3	1.0%

## Top Losers

Scrp	Price	Chg	Chg %
ATRL	214.8	(11.3)	-5.0%
ASTL	74.1	(3.9)	-5.0%
INIL	222.5	(11.7)	-5.0%
CSAP	94.9	(5.0)	-5.0%
TRG	27.5	(1.4)	-5.0%

## Settled

Scrp	Price	Vol	Settled
BOP	12.9	5.6	34.8%
STPLR	2.3	4.6	40.1%
FCCL	23.7	6.3	56.9%
PAEL	35.9	3.7	36.0%
ASL	15.2	3.1	47.1%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,693	0.6%	4.8%
SHANGHAI SE	3,080	0.9%	-6.9%
HangSeng	31,103	0.1%	4.0%
PSE	7,771	0.4%	-9.2%
Taiwan Taiex	11,145	-0.1%	4.7%
Vietnam Index	1,021	-1.8%	3.7%
Thai Stock Exh	1,727	0.2%	-1.5%
Jakarta Stock Exh	5,994	-1.9%	-5.7%
Korea Stock Exh	2,469	-0.1%	0.1%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	10.36	1.59	5.5
SHANGHAI SE	14.88	1.63	2.4
HangSeng	12.45	1.39	3.4
PSE	19.84	2.18	1.7
Taiwan Taiex	15.09	1.72	4.0
Vietnam Index	19.27	2.85	1.3
BSE Sensex 30	23.08	3.02	1.5

## Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
12-Jun-18	4.6	(6.0)	(1.49)
MTD	44.9	(77.3)	(32.39)
CYTD	1,028.0	(1,119.8)	(91.79)
Foreign Ind.	0.0	(0.0)	0.03
Foreign Corp.	2.9	(3.8)	(0.96)
Overseas Pak	1.7	(2.2)	(0.55)

## LIPI USDmn

	Buy	Sell	Net
Individuals	37.1	(35.8)	1.26
Companies	4.9	(3.6)	1.26
Banks/DFIs	4.0	(1.9)	2.07
NBFC	0.1	(0.0)	0.02
Mutual Fund	3.8	(4.5)	(0.76)
Other Org.	1.6	(1.1)	0.44
Broker Prop. Tr.	8.8	(9.9)	(1.06)
Insur. Comp.	3.4	(5.2)	(1.75)

## Future

Scrp	Price	Chg	Vol
BOP-JUN	13.3	0.3	6.6
PAEL-JUN	38.0	(2.0)	6.5
TRG-JUN	29.0	(1.5)	6.4
LOTCHEM-JUN	12.3	0.6	3.2
DGKC-JUN	126.2	(5.9)	0.3

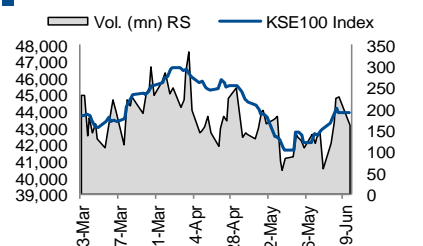
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.81%	8.34%	8.57%
Previous	7.81%	8.33%	8.56%
Change (bps)	-	1.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.81%	6.89%	7.35%
Previous	6.80%	6.90%	7.34%
Change (bps)	1.00	(1.00)	1.00
USDPKR	Buy	Sell	
Open Market	115.50	115.70	
Inter bank	119.80	120.00	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	560.0	561.0	-0.18%
Urea (bag)	1,512.0	1,497.0	1.00%
FO (MT)	72,883.2	67,550.4	7.89%
Cotton	7,745.0	7,645.0	1.31%
International	Current	Previous	Chg %
WTI(bbl)	65.97	66.36	-0.59%
Brent (bbl)	75.63	75.88	-0.33%
Arab Light	76.67	76.21	0.60%
Coal(USD)	105.25	105.00	0.24%
Gold(Oz)	1,294.83	1,295.97	-0.09%

## KSE100 - 3M Performance



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