

Investor Kit

Thursday, June 20, 2019



Top News

Pakistan Energy Sukuk-II worth Rs200bln due next week: KARACHI: The government is likely to launch the second Islamic bonds 'Pakistan Energy Sukuk-II' worth Rs200 billion during the next week – the issuance which was initially planned in May to help pay off arrears in the power sector grappling with losses, sources said on Wednesday.
<https://www.thenews.com.pk/print/486959-pakistan-energy-sukuk-ii-worth-rs200bln-due-next-week>

ECC takes no decision on wheat export, power rates for industry: ISLAMABAD: The Economic Coordination Committee (ECC) of the Cabinet on Wednesday could not take decisions on continuation of subsidised power rates to industrial sector or ban on export of wheat in order to stop the increase in the price of the commodity.
<https://www.dawn.com/news/1489264/ecc-takes-no-decision-on-wheat-export-power-rates-for-industry>

High-powered body to draw up economic plan: ISLAMABAD: The government has formed a high-powered body also comprising military authorities to formulate development and economy-oriented policies of the country.
<https://www.dawn.com/news/1489071/high-powered-body-to-draw-up-economic-plan>

Govt to offload wheat stocks in open market to stabilise prices: ISLAMABAD: The federal government is likely to offload wheat stocks in the open market to stabilise the commodity's price and discourage hoarding and profiteering.
<https://www.dawn.com/news/1489294/govt-to-offload-wheat-stocks-in-open-market-to-stabilise-prices>

FBR refuses to withdraw CNICs' proposal for input adjustment: ISLAMABAD: With increasing threat of shutter down highlighted by the PTI senator during the proceedings of panel of Upper House of Parliament, the FBR on Wednesday refused to withdraw its proposal for making Computerised National Identity Cards (CNICs) of buyers as mandatory for manufacturers for getting input adjustments in order to achieve fixed target of Rs5550 billion.
<https://www.thenews.com.pk/print/487014-fbr-refuses-to-withdraw-cnics-proposal-for-input-adjustment>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,351	34,656	25,361
Close (Prev.)	16,355	34,682	25,360
Chg	(3.5)	(25.6)	0.6
% Chg	0.0%	-0.1%	0.0%
CYTD	-4.8%	-6.5%	-9.6%
FYTD	-20.5%	-17.3%	-17.1%
Volume (mn)		74	99
Value Trade (PKRmn)		3,141	3,439
Market Cap (USD\$bn)		39.60	46.0

Vol Leaders

Scrip	Price	Chg	Vol
MLCF	25.4	0.1	14.1
BOP	9.2	(0.3)	12.8
WTL	0.8	(0.0)	9.6
TRG	16.7	(0.3)	4.4
SNGP	71.9	1.6	3.1

Top Gainers

Scrip	Price	Chg	Chg %
IGIHL	168.5	5.7	3.5%
GSKCH	197.5	6.5	3.4%
SSGC	20.2	0.6	3.2%
SNGP	71.9	1.6	2.3%
INIL	85.3	1.7	2.1%

Top Losers

Scrip	Price	Chg	Chg %
NRL	130.8	(6.9)	-5.00%
SHEL	204.4	(10.8)	-5.00%
JLICL	256.5	(13.5)	-5.00%
STJT	91.0	(3.8)	-4.02%
ATRL	79.9	(3.0)	-3.64%

Settled

Scrip	Price	Vol	Settled
BOP	9.2	7.7	0.4
MLCF	25.4	3.7	0.2
WTL	0.8	2.1	0.2
TRG	16.7	1.8	0.3
KEL	4.1	1.8	0.5

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,112.74	0.17%	8.44%
SHANGHAI SE	2,917.80	0.96%	17.00%
HangSeng	28,202.14	2.56%	9.12%
PSEi	8,017.01	1.20%	7.38%
Taiwan Taix	10,775.34	1.97%	10.77%
Vietnam Index	949.69	0.60%	6.40%
Thai Stock Exh	1,705.98	1.33%	9.09%
Jakarta Stock Exh	6,339.26	1.31%	2.34%
Korea Stock Exh	2,124.78	1.24%	4.10%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.60	1.14	7.28
SHANGHAI SE	11.28	1.45	2.75
HangSeng	11.16	1.25	3.68
PSEi	17.26	2.08	1.63
Taiwan Taix	15.89	1.59	4.13
Vietnam Index	15.93	2.40	1.75
BSE Sensex 30	19.21	3.06	1.53

Portfolio

FIPI	Buy	Sell	Net
19-Jun-19	3.7	(3.6)	0.13
MTD	46.2	(58.3)	(12.10)
CYTD	682.3	(641.8)	40.57
Foreign Ind.	0.0	-	0.01
Foreign Corp.	2.9	(2.5)	0.46
Overseas Pak	0.8	(1.1)	(0.34)

LIPI

	Buy	Sell	Net
Individuals	22.0	(21.6)	0.31
Companies	1.1	(1.2)	(0.11)
Banks/DFIs	1.3	(0.2)	1.13
NBFC	0.1	(0.1)	0.07
Mutual Fund	0.9	(1.7)	(0.73)
Other Org.	0.3	(0.1)	0.20
Broker Prop. Tr.	5.3	(5.8)	(0.52)
Insur. Comp.	0.9	(1.4)	(0.49)

Future

Scrip	Price	Chg	Vol
MLCF-JUN	25.4	0.2	16.6
TRG-JUN	16.7	(0.4)	5.9
DGKC-JUN	58.9	(0.1)	3.6
BOP-JUN	9.2	(0.2)	3.5
ISL-JUN	39.2	0.7	3.1

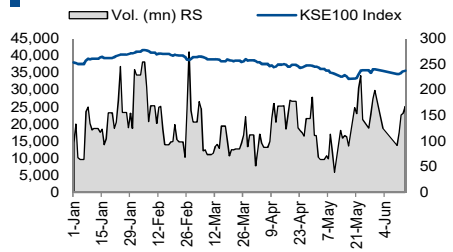
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	12.79%	13.34%	13.84%
Previous	12.79%	13.34%	13.84%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	12.92%	13.05%	13.57%
Previous	12.92%	13.05%	13.57%
Change (bps)	-	-	-
USDPKR	Buy	Sell	
Open Market	156.2	157.3	
Inter bank	156.8	157.3	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	571.0	543.0	5.16%
Urea (bag)	1,872.0	1,857.0	0.81%
FO (M/T)	72,800.0	94,142.9	-22.67%
Cotton	8,960.0	8,910.0	0.56%
International	Current	Previous	Chg %
WTI(bbl)	54.52	53.98	1.00%
Brent (bbl)	62.66	62.12	0.87%
Arab Light	62.53	61.25	2.09%
Coal(USD)	64.00	64.00	0.00%
Gold(Oz)	1,380.45	1,344.27	2.69%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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