

# Investor Kit

Friday, 29 June 2018

## Top News

The Foreign Office on Thursday confirmed that Financial Action Task Force (FATF) would most probably keep Pakistan on its grey list today (Friday) and ruled out any possibility of placing the country on the black list. In his weekly media briefing, Spokesperson Foreign Office Dr Muhammad Faisal said that the FATF would announce its formal decision today (Friday) and Pakistan would most likely remain on the grey list till October this year.  
<https://fp.brecorder.com/2018/06/20180629385646/>

The State Bank of Pakistan (SBP) has prescribed a standardised mechanism to monitor the required exports of existing as well as new projects under Long Term Financing Facility (LTFF).  
<https://www.dawn.com/news/1416768/state-bank-prescribes-mechanism-to-monitor-exports>

Massive numbers of foreign assets declarants under tax amnesty scheme are facing delays (2 to 4 days) in getting Computerized Payment Receipts (CPRs) from the State Bank of Pakistan (SBP). According to sources, presently, around 700 CPRs are pending in the central bank, raising anxiety among the declarants and tax consultants.  
<https://fp.brecorder.com/2018/06/20180629385658/>

Ratings agency Moody's on Thursday estimated that more than 80 percent of depositors, on average, would fully be repaid in case of a bank failure under the central bank's updated deposit protection mechanism.  
<https://www.thenews.com.pk/print/334929-moody-s-says-protection-mechanism-covers-80pc-pakistani-depositors>

State-owned gas utilities and power generation companies owed around Rs200 billion to Oil and Gas Development Company Limited (OGDCL), the company's senior official said on Thursday.  
<https://www.thenews.com.pk/print/334932-ogdcl-s-receivables-balloon-to-rs200-billion>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Exide Pakistan Limited	30-Jun	11:30	KHI	FY18
Unilever Pak. Foods Lt	20-Aug	2:30	KHI	2QCY18

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,670	41,998	30,480
Close (Prev.)	20,557	41,718	30,215
Chg	112	280	265
% Chg	0.5%	0.7%	0.9%
CYTD	2.2%	3.8%	2.4%
FYTD	-14.8%	-9.8%	-6.2%
Volume (mn)		97	159
Value Trade (PKRmn)		5,982	7,150
Market Cap (USDbn)		60.7	71.7

## Vol Leaders

Scrip	Price	Chg	Vol
STPLR	1.8	0.5	14.8
KEL	5.5	0.3	13.6
PAEL	35.1	0.7	9.7
TRG	29.1	(0.2)	7.0
PIBTL	11.1	0.3	6.6

## Top Gainers

Scrip	Price	Chg	Chg %
KEL	5.5	0.3	5.0%
MLCF	52.7	2.5	5.0%
LUCK	511.8	24.5	5.0%
OLPL	43.8	2.1	5.0%
EFUG	144.1	6.9	5.0%

## Top Losers

Scrip	Price	Chg	Chg %
BNWM	48.7	(2.5)	-4.9%
SHFA	269.8	(12.5)	-4.4%
IGIHL	291.3	(8.7)	-2.9%
COLG	3,055.5	(60.0)	-1.9%
FHAM	10.7	(0.2)	-1.8%

## Settled

Scrip	Price	Vol	Settled
KEL	5.5	9.1	51.8%
STPLR	1.8	4.1	27.1%
PAEL	35.1	3.9	32.7%
TRG	29.1	2.8	35.2%
PIBTL	11.1	2.7	38.7%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,217	-0.8%	3.4%
SHANGHAI SE	2,813	-1.1%	-14.9%
HangSeng	28,356	-1.8%	-5.2%
PSEI	7,176	2.4%	-16.1%
Taiwan Taiex	10,701	-0.4%	0.5%
Vietnam Index	969	-1.4%	-1.6%
Thai Stock Exh	1,619	-0.3%	-1.6%
Jakarta Stock Exh	5,788	-0.7%	-8.9%
Korea Stock Exh	2,342	-0.4%	-5.1%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.30	1.51	5.7
SHANGHAI SE	11.21	1.50	2.7
HangSeng	11.22	1.26	3.7
PSEI	16.41	2.01	1.8
Taiwan Taiex	13.71	1.65	4.1
Vietnam Index	17.56	2.68	1.5
BSE Sensex 30	18.26	2.92	1.6

## IGI Research

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IGI Finex Securities Limited

Portfolio	Buy	Sell	Net
FIPI	USDmn		
28-Jun-18	6.5	(12.4)	(5.92)
MTD	163.7	(234.8)	(71.18)
CYTD	1,160.8	(1,291.4)	(130.58)
Foreign Ind.	0.0	(0.0)	(0.00)
Foreign Corp.	4.8	(10.2)	(5.36)
Overseas Pak	1.7	(2.3)	(0.56)
LIPI	USDmn		
Individuals	58.6	(58.7)	(0.15)
Companies	4.3	(3.5)	0.81
Banks/DFIs	2.9	(3.2)	(0.33)
NBFC	0.1	(0.1)	(0.09)
Mutual Fund	9.3	(4.5)	4.75
Other Org.	1.9	(1.6)	0.24
Broker Prop. Tr.	17.4	(19.1)	(1.62)
Insur. Comp.	5.5	(3.2)	2.30

## Future

Scrip	Price	Chg	Vol
TRG-JUL	29.5	0.9	12.4
TRG-JUN	29.3	0.9	9.4
PAEL-JUL	34.8	1.7	6.3
PAEL-JUN	34.6	1.6	5.8
KEL-JUL	5.3	(0.1)	3.4

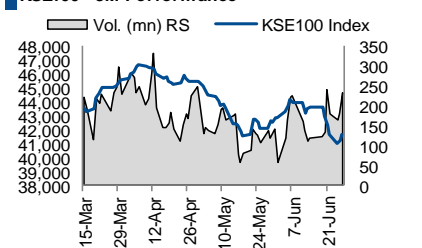
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	8.20%	8.63%	8.96%
Previous	8.19%	8.62%	8.96%
Change (bps)	1.00	1.00	-
KIBOR	03-m	06-m	12-m
Last	6.92%	7.02%	7.50%
Previous	6.92%	7.02%	7.48%
Change (bps)	-	-	2.00
USDPKR	Buy	Sell	
Open Market	121.43	121.62	
Inter bank	121.40	121.60	

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	562.0	561.0	0.18%
Urea (bag)	1,543.0	1,529.0	0.92%
FO (M/T)	77,788.8	72,883.2	6.73%
Cotton	7,745.0	7,645.0	1.31%
International	Current	Previous	Chg %
WTI(bbl)	73.16	73.45	-0.39%
Brent (bbl)	77.77	77.85	-0.10%
Arab Light	76.58	75.50	1.43%
Coal(USD)	102.25	101.25	0.99%
Gold(Oz)	1,251.86	1,248.25	0.29%

## KSE100 - 3M Performance



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