

Investor Kit

Monday, 07 May 2018

Top News

In a major policy decision, the federal government has started work on devolution of gas and power companies' networks to the provinces, well-informed sources told Business Recorder. This decision was taken at a recent meeting of the Council of Common Interests (CCI) on April 24, 2018 with Prime Minister Shahid Khaqan Abbasi in the chair. <https://fp.brecorder.com/2018/05/20180505368521/>

Shanghai Electric Power Limited (SEP) has reportedly expressed its inability to finalise deal with M/s Abraaj of Dubai for acquiring 66.4 percent shares in KE without notification of Multi-Year Tariff (MYT), well-informed sources told Business Recorder. This has been indicated in a letter written by Chairman SEP Ynudan Wang in a letter to Minister for Power, Awaais Ahmad Khan Leghari. <https://fp.brecorder.com/2018/05/20180505368498/>

Motorbike assemblers raise prices. https://epaper.dawn.com/DetailNews.php?StoryText=05_05_2018_010_004

The unsustainable power sector circular debt has reportedly put the country's financial system at risk as Finance Ministry has refused to extend budgetary support citing financial constraints, sources close to Secretary Finance told Business Recorder. <https://fp.brecorder.com/2018/05/20180507369536/>

The Competition Commission of Pakistan (CCP) has passed an order imposing a penalty of Rs 1.0 million each on 5 Battery Manufacturers for violating Section 10 of the Competition Act, 2010 by hiding important information about their products from consumers. <https://fp.brecorder.com/2018/05/20180505368572/>

PHC moved against govt's nod for Palai cement factory. https://epaper.dawn.com/DetailNews.php?StoryText=06_05_2018_007_003

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Honda Atlas Cars (Pak)	15-May	11:00	KHI	FY18

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,849	44,537	32,259
Close (Prev.)	21,983	44,747	32,463
Chg	(134)	(210)	(204)
% Chg	-0.6%	-0.5%	-0.6%
CYTD	8.1%	10.0%	8.3%
FYTD	-9.9%	-4.4%	-0.7%
Volume (mn)		69	140
Value Trade (PKRmn)		3,347	5,060
Market Cap (USDbn)		71.3	84.3

Vol Leaders

Scrip	Price	Chg	Vol
BOP	12.3	0.3	21.1
UNITY	30.4	(1.2)	13.2
STCL	21.9	0.5	10.4
FFL	33.8	(1.3)	6.3
LOTICHEM	11.4	0.1	4.9

Top Gainers

Scrip	Price	Chg	Chg %
BOP	12.3	0.3	2.3%
ASTL	83.9	1.6	2.0%
HASCOL	304.6	5.6	1.9%
PGF	31.5	0.5	1.7%
TRG	34.1	0.5	1.6%

Top Losers

Scrip	Price	Chg	Chg %
PAKT	2,124.0	(111.0)	-5.0%
COLG	2,960.0	(154.0)	-5.0%
IBFL	62.1	(3.0)	-4.6%
PICT	300.0	(13.0)	-4.2%
UNITY	30.4	(1.2)	-3.9%

Settled

Scrip	Price	Vol	Settled
BOP	12.3	11.1	36.8%
UNITY	30.4	4.0	30.4%
STCL	21.9	6.2	55.5%
FFL	33.8	4.0	50.1%
FCCL	28.2	1.6	26.9%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	34,996	0.2%	2.8%
SHANGHAI SE	3,128	1.2%	-5.4%
HangSeng	30,078	0.5%	0.5%
PSEI	7,557	0.1%	-11.7%
Taiwan Taiex	10,628	0.9%	-0.1%
Vietnam Index	1,032	0.5%	4.9%
Thai Stock Exh	1,788	0.4%	1.9%
Jakarta Stock Exh	5,827	0.6%	-8.3%
Korea Stock Exh	2,461	-1.0%	-0.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.80	1.64	5.5
SHANGHAI SE	12.31	1.64	2.4
HangSeng	11.61	1.33	3.6
PSEI	16.88	2.18	1.7
Taiwan Taiex	13.71	1.68	4.2
Vietnam Index	17.49	2.81	1.5
BSE Sensex 30	18.41	3.06	1.6

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
4-May-18	3.8	(5.1)	(1.29)
MTD	19.9	(25.5)	(5.53)
CYTD	3,314.2	(3,305.9)	8.31
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	1.4	(3.7)	(2.27)
Overseas Pak	2.3	(1.4)	0.98

LIPI USDmn

	Buy	Sell	Net USDmn
Individuals	34.4	(32.9)	1.44
Companies	2.4	(3.0)	(0.57)
Banks/DFIs	1.6	(1.6)	(0.04)
NBFC	0.0	(0.0)	(0.01)
Mutual Fund	3.3	(3.6)	(0.30)
Other Org.	1.5	(0.2)	1.31
Broker Prop. Tr.	7.5	(6.8)	0.74
Insur. Comp.	0.2	(1.5)	(1.29)

Future

Scrip	Price	Chg	Vol
BOP-MAY	12.3	0.3	5.9
TRG-MAY	34.3	0.6	4.2
STCL-MAY	22.0	0.6	3.6
EPCL-MAY	36.8	0.5	2.3
PAEL-MAY	44.2	0.2	2.1

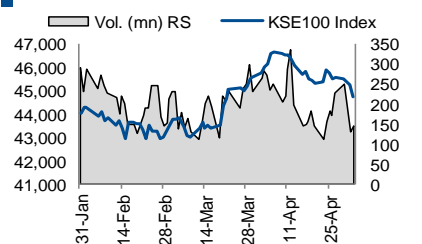
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.80%	8.23%	8.57%
Previous	7.78%	8.18%	8.56%
Change (bps)	2.00	5.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.41%	6.52%	6.94%
Previous	6.42%	6.52%	6.95%
Change (bps)	(1.00)	-	(1.00)
USDPKR	Buy	Sell	
Open Market		115.50	115.70
Inter bank		115.52	115.71

Commodities

Local	Current	Previous	Chg %
Cement(bag)	548.0	550.0	-0.36%
Urea (bag)	1,424.0	1,419.0	0.35%
FO (MT)	69,672.0	60,744.0	14.70%
Cotton	7,645.0	7,545.0	1.33%
International	Current	Previous	Chg %
WTI(bbl)	68.44	68.43	0.01%
Brent (bbl)	73.62	73.62	0.00%
Arab Light	71.40	71.57	-0.24%
Coal(USD)	99.50	98.00	1.53%
Gold(Oz)	1,313.77	1,312.06	0.13%

KSE100 - 3M Performance



Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Syed Daniyal Adil	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 973	daniyal.adil@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 816	muhammad.saad@igi.com.pk
Umesh Solanki	Database Manager	Tel: (+92-21) 111-234-234 Ext: 974	umesh.solanki@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 35777863-70	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Irfan Ali	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 719, 7th Floor, PSX Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2,
Fax: (+92-21) 32429607

Lahore Office

5-F.C.C. Ground Floor,
Syed Maratib Ali Road, Gulberg II
Tel: (+92-42) 35777863-70, 35876075-76
Fax: (+92-42) 35763542

Faisalabad Office

Room #: 515-516, 5th Floor, State Life
Building, 2- Liaqat Road
Tel: (+92-41) 2540843-45
Fax: (+92-41) 2540815

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-992) 408243 - 44

Peshawar Office

2nd Floor, The Mall Tower,
35 The Mall Peshawar Cantt.
Tel: (92-91) 5253035, 5278448

Islamabad Office

Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871653-6, 5871652
Fax: (+92-68) 5871651

Abbottabad Office

Ground Floor, Al Fatah Shopping Center,
Opp. Radio Station, Mansehra Road
Tel: (+92-99) 2408243 - 44

Sialkot Office

Suite No. 10 & 11, 1st Floor, Soni Square,
Mubarik Pura
Tel: (+92-52) 3258437, 3258762

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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