

Investor Kit

Tuesday, 08 May 2018

Top News

Engro Corporation decided to invest around Rs2.5 billion to acquire an estimated 17 percent stake in Siddiqsons Energy, which is setting up 330 megawatts of coal-run power plant in Sindh, an analyst said on Monday <https://www.thenews.com.pk/print/313896-engro-corp-plans-rs2-5-billion-investment-in-thar-coal-power-project>

Government is likely to abolish regulatory duty on import of dry milk to keep interest of foreign investors in the lucrative dairy sector intact, officials said on Monday. <https://www.thenews.com.pk/print/313899-government-likely-to-withdraw-duty-on-dry-milk-import>

PAMA concerned at restriction imposed on non-filers: Pakistan Automotive Manufacturers Association (PAMA) on Monday expressed concerns over the restriction imposed on non-filers for purchasing motor vehicles in recent federal budget. In a letter written to Finance Minister Miftah Ismail, Director General PAMA Abdul Waheed Khan feared of sudden drop in the sales of automobiles, following newly inserted section 227C in the Income Tax Ordinance 2001 that restricted non-filers from purchasing motor vehicles. <https://fp.brecorder.com/2018/05/20180508369763/>

The Public Accounts Committee (PAC) has directed the Auditor General of Pakistan (AGP) to initiate a special audit of multinational cigarette companies following allegations of multi-billion rupees revenue loss due to slackness of the Federal Board of Revenue (FBR). <https://www.dawn.com/news/1406325/special-audit-of-cigarette-companies-ordered>

The federal government on Monday announced to issue Floating Rate Pakistan Investment Bonds (PIBs) to improve the debt profile and meet the rising financial needs. <https://fp.brecorder.com/2018/05/20180508369693/>

Farmers on Monday expressed serious concerns after fertiliser manufacturers jacked up the price of urea by Rs100/50kg bag, apparently over the government's failure to clear the unpaid subsidy worth around Rs20 billion. <https://www.thenews.com.pk/print/313897-urea-prices-jacked-up-by-rs100-bag>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Honda Atlas Cars (Pak)	15-May	11:00	KHI	FY18

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,778	44,379	32,143
Close (Prev.)	21,849	44,537	32,259
Chg	(71)	(158)	(116)
% Chg	-0.3%	-0.4%	-0.4%
CYTD	7.7%	9.7%	8.0%
FYTD	-10.2%	-4.7%	-1.1%
Volume (mn)		60	131
Value Trade (PKRmn)		4,360	5,597
Market Cap (USDbn)		70.5	83.4

Vol Leaders

Scrip	Price	Chg	Vol
UNITY	31.8	1.3	13.5
BOP	11.9	(0.3)	7.2
FDIBL	2.8	0.6	7.1
EFERT	74.3	1.0	6.1
ANL	14.9	(0.1)	5.2

Top Gainers

Scrip	Price	Chg	Chg %
UNITY	31.8	1.3	4.4%
COLG	3,058.7	98.7	3.3%
PPL	216.7	6.9	3.3%
POL	681.0	13.3	2.0%
NATF	340.2	6.2	1.9%

Top Losers

Scrip	Price	Chg	Chg %
TRG	32.6	(1.5)	-4.5%
BNWM	49.2	(1.8)	-3.4%
PAEL	42.5	(1.4)	-3.3%
ISL	110.4	(3.6)	-3.2%
PAKT	2,057.0	(67.0)	-3.2%

Settled

Scrip	Price	Vol	Settled
UNITY	31.8	3.1	23.2%
BOP	11.9	5.5	46.8%
FDIBL	2.8	2.9	41.6%
EFERT	74.3	3.2	51.2%
TRG	32.6	1.7	27.9%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,208	0.8%	3.4%
SHANGHAI SE	3,137	1.5%	-5.2%
HangSeng	29,994	0.2%	0.3%
PSE	7,533	-0.2%	-12.0%
Taiwan Taiex	10,605	0.7%	-0.4%
Vietnam Index	1,062	3.5%	7.9%
Thai Stock Exh	1,780	0.0%	1.5%
Jakarta Stock Exh	5,885	1.6%	-7.4%
Korea Stock Exh	2,461	-1.0%	-0.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.77	1.63	5.6
SHANGHAI SE	12.34	1.64	2.4
HangSeng	11.57	1.33	3.6
PSE	16.82	2.17	1.7
Taiwan Taiex	13.68	1.67	4.2
Vietnam Index	18.00	2.89	1.4
BSE Sensex 30	18.52	3.08	1.6

Portfolio Buy Sell Net

FIPI	Buy	Sell	Net USDmn
7-May-18	3.7	(3.9)	(0.26)
MTD	23.6	(29.4)	(5.79)
CYTD	3,645.8	(3,637.8)	8.05
Foreign Ind.	0.0	(0.0)	0.02
Foreign Corp.	2.0	(2.6)	(0.59)
Overseas Pak	1.6	(1.3)	0.30

LIPI USDmn

	Buy	Sell	Net
Individuals	33.2	(34.3)	(1.07)
Companies	3.9	(2.0)	1.97
Banks/DFIs	0.9	(2.4)	(1.56)
NBFC	0.0	(0.0)	(0.00)
Mutual Fund	2.5	(3.5)	(0.99)
Other Org.	1.3	(2.2)	(0.90)
Broker Prop. Tr.	8.3	(8.2)	0.02
Insur. Comp.	6.6	(3.8)	2.80

Future

Scrip	Price	Chg	Vol
TRG-MAY	32.7	(1.6)	5.7
BOP-MAY	12.0	(0.3)	3.2
PAEL-MAY	42.7	(1.5)	2.6
STCL-MAY	23.1	1.1	2.5
DGKC-MAY	141.9	(1.6)	1.4

Fixed Income

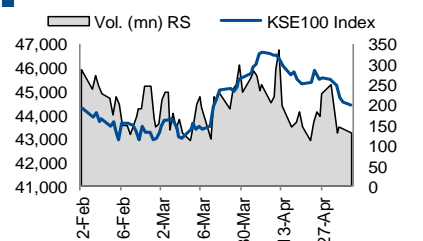
PIBs	03-yr	05-yr	10-yr
Last	7.80%	8.23%	8.57%
Previous	7.78%	8.18%	8.56%
Change (bps)	2.00	5.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.41%	6.52%	6.94%
Previous	6.42%	6.52%	6.95%
Change (bps)	(1.00)	-	(1.00)

USDPKR	Buy	Sell
Open Market	115.50	115.70
Inter bank	115.52	115.71

Commodities

Local	Current	Previous	Chg %
Cement(bag)	548.0	550.0	-0.36%
Urea (bag)	1,424.0	1,419.0	0.35%
FO (MT)	69,672.0	60,744.0	14.70%
Cotton	7,645.0	7,545.0	1.33%
International	Current	Previous	Chg %
WTI(bbl)	69.87	70.73	-1.22%
Brent (bbl)	75.46	76.17	-0.93%
Arab Light	70.71	71.40	-0.97%
Coal(USD)	99.50	98.00	1.53%
Gold(Oz)	1,313.05	1,314.21	-0.09%

KSE100 - 3M Performance



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