

Investor Kit

Wednesday, May 8, 2019



Top News

Power tariff to go up by Rs2 per unit: ISLAMABAD: The federal cabinet on Tuesday ratified the Economic Coordination Committee's decision to hike up the power tariff by Rs2 per unit that would bring an additional Rs220 billion to the cash-starved national exchequer.
<https://www.thenews.com.pk/print/468332-power-tariff-to-go-up-by-rs2-per-unit>

Drilling up to 5500 feet in Kekra-1: Exxon Mobil may achieve target by end of May: Exxon Mobil, a US company, is likely to achieve the target of ultra deep drilling up to 5500 feet in Kekra-1 (Indus G Block) for oil and gas exploration by end of May, sources said. Officials of Petroleum Division said that work at Kekra-1 is progressing as per plan and Exxon Mobil has given the target depth of 5500 feet and has reached 5200 feet.
<https://fp.brecorder.com/2019/05/20190508470591/>

Chaos in FBR as govt aims for budget on May 22: ISLAMABAD: The government is aiming to announce the federal budget on May 22, according to a communication received at the tax bureaucracy last week, as confusion reigns over the status of the current and incoming chiefs of the Federal Board of Revenue (FBR).
<https://www.dawn.com/news/1480974/chaos-in-fbr-as-govt-aims-for-budget-on-may-22>

PSX Data

| | KSE30 | KSE100 | KSE ALL |
|---------------------|--------|--------|---------|
| Close (Curr.) | 16,825 | 35,631 | 26,281 |
| Close (Prev.) | 16,790 | 35,605 | 26,232 |
| Chg | 34 | 26 | 49 |
| % Chg | 0.2% | 0.1% | 0.2% |
| CYTD | -2.0% | -3.9% | -6.3% |
| FYTD | -18.2% | -15.0% | -14.1% |
| Volume (mn) | | 55 | 65 |
| Value Trade (PKRmn) | | 2,482 | 2,737 |
| Market Cap (USDbn) | | 44.31 | 51.6 |

Vol Leaders

| Scrip | Price | Chg | Vol |
|-------|-------|-------|------|
| KEL | 4.5 | (0.2) | 10.2 |
| BOP | 12.0 | 0.1 | 5.3 |
| SNGP | 71.6 | (1.6) | 3.0 |
| MLCF | 25.3 | (1.2) | 2.8 |
| HUBCR | 19.8 | (1.0) | 2.7 |

Top Gainers

| Scrip | Price | Chg | Chg % |
|-------|---------|-------|-------|
| COLG | 2,201.9 | 104.9 | 5.0% |
| PMPK | 3,670.0 | 171.1 | 4.9% |
| JLICL | 322.0 | 14.7 | 4.8% |
| HBL | 127.8 | 5.6 | 4.6% |
| UBL | 147.9 | 5.2 | 3.7% |

Top Losers

| Scrip | Price | Chg | Chg % |
|-------|-------|-------|--------|
| SEARL | 164.9 | (8.7) | -5.00% |
| SEARL | 164.9 | (8.7) | -5.00% |
| SEARL | 164.9 | (8.7) | -5.00% |
| ISL | 45.0 | (2.3) | -4.90% |
| ISL | 45.0 | (2.3) | -4.90% |

Settled

| Scrip | Price | Vol | Settled |
|-------|-------|-----|---------|
| KEL | 4.5 | 9.5 | 0.6 |
| BOP | 12.0 | 5.5 | 0.7 |
| TRG | 19.5 | 1.9 | 0.4 |
| UNITY | 11.7 | 1.5 | 0.3 |
| MLCF | 25.3 | 1.4 | 0.4 |

Regional (03-May-2019)

| Exchange | Index | Chg % | CYTD |
|-------------------|-----------|--------|--------|
| BSE Sensex 30 | 38,276.63 | -0.84% | 6.12% |
| SHANGHAI SE | 2,926.39 | 0.69% | 17.34% |
| HangSeng | 29,363.02 | 0.52% | 13.61% |
| PSEi | 7,910.63 | 0.61% | 5.96% |
| Taiwan Taiex | 10,987.14 | 0.83% | 12.95% |
| Vietnam Index | 957.56 | -0.04% | 7.28% |
| Thai Stock Exh | 1,669.68 | -0.56% | 6.77% |
| Jakarta Stock Exh | 6,297.32 | 0.65% | 1.66% |
| Korea Stock Exh | 2,176.99 | -0.88% | 6.66% |

Market Multiples (03-May-2019)

| Exchange | P/E | P/B | DY |
|---------------|-------|------|------|
| KSE100 | 6.81 | 1.21 | 7.26 |
| SHANGHAI SE | 11.27 | 1.45 | 2.84 |
| HangSeng | 11.36 | 1.30 | 3.60 |
| PSEi | 16.85 | 2.08 | 1.66 |
| Taiwan Taiex | 15.95 | 1.69 | 4.05 |
| Vietnam Index | 15.74 | 2.41 | 1.76 |
| BSE Sensex 30 | 18.60 | 2.97 | 1.57 |

Portfolio

| FIPI | Buy | Sell | Net |
|---------------|-------|---------|-------|
| 7-May-19 | 6.7 | (3.3) | 3.46 |
| MTD | 23.4 | (12.7) | 10.71 |
| CYTD | 494.3 | (449.3) | 44.95 |
| Foreign Ind. | 0.0 | (0.0) | 0.00 |
| Foreign Corp. | 6.1 | (2.8) | 3.30 |
| Overseas Pak | 0.6 | (0.4) | 0.17 |

LIPI

| | USDmn | | USDmn |
|-----------------|-------|--------|--------|
| Individuals | 14.0 | (13.6) | 0.39 |
| Companies | 1.2 | (1.2) | 0.00 |
| Banks/DFIs | 1.3 | (0.4) | 0.97 |
| NBFC | 0.0 | (0.0) | 0.01 |
| Mutual Fund | 1.1 | (2.4) | (1.34) |
| Other Org. | 0.3 | (1.3) | (1.01) |
| Broker Prop. Tr | 3.4 | (4.4) | (1.03) |
| Insur. Comp. | 0.9 | (2.3) | (1.45) |

Future

| Scrip | Price | Chg | Vol |
|----------|-------|-------|-----|
| BOP-MAY | 12.1 | 0.1 | 4.2 |
| KEL-MAY | 4.5 | (0.3) | 3.8 |
| MLCF-MAY | 25.5 | (1.2) | 3.0 |
| PAEL-MAY | 22.6 | (0.1) | 1.9 |
| SNGP-MAY | 71.8 | (1.7) | 1.8 |

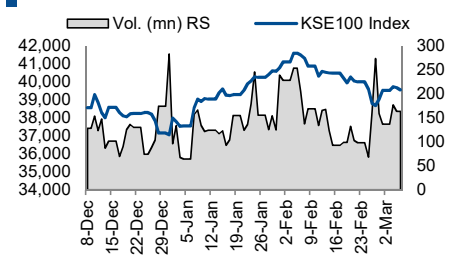
Fixed Income

| PIBs | 03-yr | 05-yr | 10-yr |
|--------------|--------|--------|--------|
| Last | 9.42% | 9.30% | 9.84% |
| Previous | 9.42% | 9.30% | 9.84% |
| Change (bps) | - | - | - |
| KIBOR | 03-m | 06-m | 12-m |
| Last | 11.11% | 11.26% | 11.68% |
| Previous | 11.09% | 11.24% | 11.65% |
| Change (bps) | 2.00 | 2.00 | 3.00 |
| USDPKR | Buy | Sell | |
| Open Market | | 141.80 | 142.20 |
| Inter bank | | 141.20 | 141.70 |

Commodities

| Local | Current | Previous | Chg % |
|---------------|----------|----------|---------|
| Cement(bag) | 568.0 | 580.0 | -2.07% |
| Urea (bag) | 1,824.0 | 1,822.0 | 0.11% |
| FO (M/T) | 79,842.0 | 89,154.0 | -10.44% |
| Cotton | 8,960.0 | 9,010.0 | -0.55% |
| International | Current | Previous | Chg % |
| WTI(bbl) | 60.65 | 63.44 | -4.40% |
| Brent (bbl) | 69.44 | 72.00 | -3.56% |
| Arab Light | 72.76 | 73.48 | -0.98% |
| Coal(USD) | 71.50 | 71.50 | 0.00% |
| Gold(Oz) | 1,282.42 | 1,274.47 | 0.62% |

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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