

Investor Kit

Wednesday, 01 November 2017

Top News

Matco Foods Limited has applied for listing on the Pakistan Stock Exchange and has submitted the draft prospectus for issue of shares to High Net-worth Individuals/Institutional Investors through Book Building followed by issue of shares of the Company to the General Public/Retail Investors. The PSX, in a notice issued on Tuesday, said that the draft prospectus of the Company is placed on the Website of the Exchange under caption "Public Comments on Draft Prospectus of Matco Foods Limited" for seeking public comments as required under the Listing of Companies and Securities Regulations of PSX.

<https://fp.brecorder.com/2017/11/20171101231296/>

Bank Alfalah has announced a major restructuring in the management team to maintain growth momentum. Group Head HR & Learning and Corporate Services, Chief Financial Officer (CFO), Group Head RMM North, Central and Consumer Finance, Chief Marketing Officer (CMO), Group Head Merchant Banking and Group Head CIBG & International Business are among those, who have decided to leave the bank, an internal memo issued by Bank Alfalah President and CEO Nauman Ansari said.

<https://fp.brecorder.com/2017/11/20171101231232/>

Federal government on Tuesday increased the prices of petroleum prices for month of November. According to notification, price of motor spirit (petrol) has been increased by Rs 2.49 per litre and high speed diesel (HSD) by Rs 5.19 per litre in monthly review for November.

<https://fp.brecorder.com/2017/11/20171101231224/>

The London meeting of the Pakistan Muslim League-Nawaz (PML-N) top leadership has decided to put forward Shahbaz Sharif as prime ministerial candidate after the 2018 elections if party president Nawaz Sharif remains ineligible to run for office.

<https://www.dawn.com/news/1367590/shahbaz-sharif-chosen-as-pm-candidate-in-london-meeting>

The London Court of International Arbitration (LCIA) has issued final award in the arbitration between 9 IPPs and NTDC, directing to pay more than 14 billion rupees to nine independent power producers (IPPs) who moved the arbitration before this court once NTDC failed to implement the expert determination within 75 days from the date of expert award.

<https://fp.brecorder.com/2017/11/20171101231229/>

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,995	39,617	28,597
Close (Prev.)	20,432	40,324	28,914
Chg	(437)	(707)	(317)
% Chg	-2.1%	-1.8%	-1.1%
CYTD	-22.7%	-17.1%	-12.9%
FYTD	-17.5%	-14.9%	-12.0%
Volume (mn)		94	139
Value Trade (PKRmn)		8,336	9,285
Market Cap (USDbn)		66.5	79.1

Vol Leaders

Scrip	Price	Chg	Vol
PAEL	59.0	(2.2)	13.3
KEL	5.5	(0.2)	10.2
TRG	32.4	(1.7)	10.1
SNGP	114.6	(5.4)	9.0
ANL	13.4	0.2	4.6

Top Gainers

Scrip	Price	Chg	Chg %
CJPL	4.3	0.3	8.1%
PAKT	1,550.0	72.6	4.9%
ATLH	508.9	22.4	4.6%
FATIMA	30.8	0.7	2.4%
MARI	1,450.0	30.0	2.1%

Top Losers

Scrip	Price	Chg	Chg %
FML	67.2	(3.5)	-5.0%
CHCC	103.1	(5.4)	-5.0%
TRG	32.4	(1.7)	-5.0%
EFOODS	82.7	(4.3)	-4.9%
SSGC	30.1	(1.5)	-4.8%

Settled

Scrip	Price	Vol	Settled
BOP	8.1	3.1	13.7%
PAEL	59.0	5.2	35.2%
TRG	32.4	3.7	29.6%
KEL	5.5	5.6	46.6%
SNGP	114.6	2.3	24.9%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,213	-0.2%	24.7%
SHANGHAI SE	3,393	0.1%	9.3%
HangSeng	28,246	-0.3%	28.4%
PSEI	8,365	0.8%	22.3%
Taiwan Taiex	10,794	0.3%	16.6%
Vietnam Index	837	-0.9%	25.9%
Thai Stock Exh	1,721	0.2%	11.6%
Jakarta Stock Exh	6,006	0.5%	13.4%
Korea Stock Exh	2,523	0.9%	24.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.98	1.54	6.0
SHANGHAI SE	14.67	1.85	2.0
HangSeng	12.86	1.35	3.5
PSEI	20.34	2.52	1.5
Taiwan Taiex	15.17	1.84	3.7
Vietnam Index	16.93	2.41	2.5
BSE Sensex 30	21.61	3.05	1.4

Portfolio	Buy	Sell	Net
FIPI			USDmn
31-Oct-17	12.2	(31.5)	(19.31)
MTD	263.1	(272.0)	(8.9)
CYTD	4,049.3	(4,480.3)	(430.9)
Foreign Ind.	0.1	(0.0)	0.03
Foreign Corp.	9.5	(29.9)	(20.4)
Overseas Pak	2.7	(1.6)	1.05
LIPI			USDmn
Individuals	70.46	(63.08)	7.39
Companies	3.78	(1.53)	2.25
Banks/DFIs	5.02	(3.62)	1.41
NBFC	0.0	(0.0)	(0.00)
Mutual Fund	10.4	(7.2)	3.23
Other Org.	2.9	(0.7)	2.17
Broker Prop. Tr.	19.8	(21.8)	(1.97)
Insur. Comp.	5.3	(0.4)	4.84

Future

Scrip	Price	Chg	Vol
TRG-NOV	32.6	(1.7)	23.3
PAEL-NOV	59.2	(2.3)	10.9
ISL-NOV	106.8	1.6	4.3
ATRL-NOV	334.8	(0.4)	2.2
KEL-NOV	5.6	(0.2)	2.1

Fixed Income

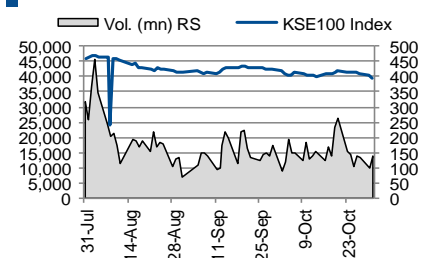
PIBs	03-yr	05-yr	10-yr
Last	6.95%	7.61%	8.30%
Previous	6.92%	7.59%	8.29%
Change (bps)	3.00	2.00	1.00
KIBOR	03-m	06-m	12-m
Last	6.14%	6.17%	6.46%
Previous	6.15%	6.16%	6.46%
Change (bps)	(1.00)	1.00	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	105.32	105.51	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	537.0	534.0	0.56%
Urea (bag)	1,376.0	1,371.0	0.36%
FO (M/T)	49,404.0	47,410.8	4.20%
Cotton	6,445.0	6,445.0	0.00%

International	Current	Previous	Chg %
WTI(bbl)	54.62	54.38	0.44%
Brent (bbl)	61.17	60.94	0.38%
Arab Light	59.10	58.58	0.89%
Coal(USD)	92.75	92.70	0.05%
Gold(Oz)	1,270.30	1,271.45	-0.09%

KSE100 - 3M Performance



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