

Investor Kit

Thursday, November 5, 2020

Top News

EU lauds progress towards FATF action plan:

ISLAMABAD: The European Union (EU) has lauded Pakistan's progress towards meaningful implementation of the Financial Action Task Force (FATF)'s Action Plan and also encouraged Islamabad to complete the Action Plan, as the EU also expressed a strong political commitment towards the GSP+ preferential trade regime.
<https://epaper.brecorder.com/2020/11/05/1-page/857051-news.html>

ADB plans to give \$10bn in fresh aid for uplift projects:

ISLAMABAD: The Asian Development Bank (ADB) plans to provide Pakistan about \$10 billion in fresh assistance for various development projects and policy-based programmes over the next five years under its new Country Partnership Strategy (CPS-2021-25). This was revealed by senior officials at the Ministry of Economic Affairs, while talking to Business Recorder, after Federal Minister for Economic Affairs Makhdoom Khuro Bakhtyar held a virtual meeting with Shixin Chen, vice president of the ADB.
<https://epaper.brecorder.com/2020/11/05/1-page/857052-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	16,866.0	40,282.0	28,366.0
Close (Prev.)	16,994.0	40,480.9	28,430.9
Chg	-128.0	-198.9	-64.9
% Chg	-0.8%	-0.5%	-0.2%
CYTD	-9.6%	-1.1%	-2.2%
FYTD	6.1%	18.8%	13.5%
Volume (mn)	151.9	234.1	427.8
Value Trade (PKRbn)	6.8	9.5	13.9
Market Cap (USDbn)	1,152.5	1,778.0	7,465.1

Vol Leaders

Scrip	Price	Chg %	Vol
UNITY	23.20	-3.9%	47.73
FFL	15.75	5.8%	34.79
HASCOL	14.80	-0.2%	30.34
FFBL	26.15	7.5%	21.01
TRG	48.24	2.1%	20.53

Top Gainers

Scrip	Price	Chg	Chg %
PIL	1.8	0.3	22.2%
PINL	6.2	0.9	17.7%
TRSM	2.6	0.3	15.0%
PIM	6.0	0.7	12.4%
TPLP	9.9	0.9	9.9%

Top Losers

Scrip	Price	Chg	Chg %
TSMF	4.0	-0.7	-15.4%
RAVT	4.3	-0.7	-13.8%
DKL	7.3	-1.0	-11.6%
PKGI	2.3	-0.3	-11.5%
KASBM	1.1	-0.1	-11.1%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	40,282.0	40,480.9	-0.5%
SSE Composite	3,277.4	3,271.1	0.2%
BSE30	40,616.1	40,261.1	0.9%
Hang Seng	24,886.1	24,939.7	-0.2%
KOSPI	2,357.3	2,343.3	0.6%
Nikkei 225	23,695.2	23,295.5	1.7%
FTSE 100	5,883.3	5,786.8	1.7%
S&P 500	27,847.7	27,480.0	1.3%
DJIA	11,777.0	11,279.9	4.4%
MSCI EM	1,135.3	1,120.9	1.3%
MSCI FM	522.5	522.6	0.0%
MSCI AWCI	578.9	568.1	1.9%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.2	1.0	4.6
SSE Composite	14.8	1.5	2.2
BSE30	25.6	2.9	1.3
Hang Seng	12.9	1.1	2.9
KOSPI	16.9	1.0	1.8
Nikkei 225	23.4	1.8	1.7
FTSE 100	19.4	1.4	3.8
S&P 500	23.0	4.2	2.2
DJIA	30.9	7.6	0.8
MSCI EM	18.0	1.7	2.5
MSCI FM	15.5	1.6	2.8
MSCI AWCI	22.7	2.4	2.1

Portfolio (USDm)

FIPI	Buy	Sell	Net
4-Nov-20	6.8	-8.3	-1.5
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.5	-5.9	-432.6
Cement	0.0	-0.4	-91.3
Banks	-0.4	-2.7	-125.0
Fertiliser	-0.4	-0.7	-26.9
Food	-0.2	-0.5	-6.2
E&Ps	-0.8	-1.4	-108.2
OMCs	-0.1	-0.5	-12.0
Power	0.1	0.2	-10.1
Tech. & Comm.	0.5	0.5	5.6
Tex. Comp.	0.1	0.0	-8.2
All others	-0.2	-0.3	-50.3
LIPI	Last	MTD	CYTD
Individuals	-0.7	4.4	170.4
Mutual Funds	2.1	-1.7	20.8
Banks/DFIs	-0.8	1.2	-1.2
Companies	0.5	-1.2	41.3
Insurance Comp.	1.3	5.0	199.3
Brokers	-1.8	-3.3	-21.6
Other Org.	0.8	1.5	19.2
NBFC	0.1	0.1	4.6

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.12	7.12	0.0
6 month	7.20	7.20	0.0
12 month	7.30	7.31	-1.0
3 year	8.31	8.32	-1.0
5 year	9.15	9.16	-1.0
7 year	9.44	9.37	7.0
10 year	9.88	9.76	12.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.1	159.9	0.2%
EUR	187.5	187.6	-0.1%
JPY	1.5	1.5	-0.1%
GBP	207.7	209.1	-0.7%
CNY	24.0	24.0	0.3%

USD/PKR

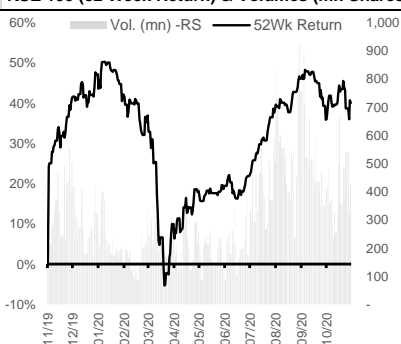
	Buy	Sell
Inter-bank	160.9	161.4
Open-market	160.3	161.0

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	39.0	38.2	2.1%
Brent (bbl)	40.3	39.2	3.0%
WTI (bbl)	39.2	37.7	4.0%
Coal (USD/ton)	61.9	61.9	0.0%
Steel (USD/ton)	300.0	300.0	0.0%
HRC (USD/ton)	3,936.0	3,936.0	0.0%
CRC (USD/ton)	4,763.0	4,746.0	0.4%
Gold (USD/oz)	1,902.9	1,909.2	-0.3%
Domestic	Current	Previous	Chg. %
Cement	570.0	571.0	-0.2%
Sona Urea	1,693.0	1,691.0	0.1%
DAP	3,964.0	3,958.0	0.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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