

Investor Kit

Tuesday, 07 November 2017

Top News

Semiannual review expected on November 13: Pakistan's stock market is likely to lose weightage in the MSCI emerging market index in its upcoming semiannual review due to the bourse's downward trend, analysts said on Monday, adding but the revision would not fan foreign outflows. <https://www.thenews.com.pk/print/242376-PSX-likely-to-lose-weightage-in-MSCI-emerging-market-index>

OGRA proposes bid float for laying 430km oil pipeline. https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201711070203&ENL_ID=11201711070083&EMID=11201711070036

Oil rises to highest since mid-2015 on Saudi purge. <https://www.thenews.com.pk/print/242381-Oil-rises-to-highest-since-mid-2015-on-Saudi-purge>

An eight-member Chinese delegation from Sichuan province's Hebei Chamber of Commerce has arrived in Pakistan to explore joint venture opportunities in different sectors including automobiles innovative accessories, town planning and vertical buildings infrastructure. <https://fp.brecorder.com/2017/11/20171107232907/>

The Securities and Exchange Commission of Pakistan (SECP) has approved the appointment of Richard Morin, a Canadian national, as managing director of the Pakistan Stock Exchange (PSX). <https://www.dawn.com/news/1368842/morin-appointed-psx-chief>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,943	41,031	29,230
Close (Prev.)	20,940	41,064	29,359
Chg	3	(33)	(129)
% Chg	0.0%	-0.1%	-0.4%
CYTD	-19.0%	-14.2%	-11.0%
FYTD	-13.6%	-11.9%	-10.0%
Volume (mn)		46	75
Value Trade (PKRmn)		3,971	4,538
Market Cap (USDbn)		67.8	80.8

Vol Leaders

Scrip	Price	Chg	Vol
PTC	13.0	(0.2)	5.6
KEL	5.5	(0.2)	4.8
SSGC	33.9	1.0	4.7
TRG	32.1	(0.9)	4.3
PAEL	58.5	(0.4)	4.1

Top Gainers

Scrip	Price	Chg	Chg %
FABL	21.7	0.5	2.3%
FML	65.2	-	0.0%
BNWM	61.3	1.7	2.9%
GADT	190.0	6.4	3.5%
SSGC	33.9	1.0	3.0%

Top Losers

Scrip	Price	Chg	Chg %
CJPL	3.8	(0.3)	-7.6%
PAKT	1336.7	(70.3)	-5.0%
PICT	342.0	(13.0)	-3.6%
NESTLE	11400.0	(429.5)	-3.6%
FATIMA	31.6	(1.2)	-3.6%

Settled

Scrip	Price	Vol	Settled
TRG	32.1	1.7	23.1%
KEL	5.5	3.9	71.2%
PTC	13.0	3.2	57.8%
PAEL	58.5	1.4	28.5%
SSGC	33.9	2.0	42.1%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,731	0.1%	26.7%
SHANGHAI SE	3,388	0.5%	9.2%
HangSeng	28,597	0.0%	30.0%
PSEi	8,523	1.8%	24.6%
Taiwan Taiex	10,786	-0.1%	16.6%
Vietnam Index	849	0.6%	27.7%
Thai Stock Exh	1,712	0.6%	10.9%
Jakarta Stock Exh	6,051	0.2%	14.2%
Korea Stock Exh	2,549	-0.3%	25.8%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.35	1.57	5.8
SHANGHAI SE	14.67	1.82	2.0
HangSeng	12.96	1.36	3.5
PSEi	20.71	2.56	1.4
Taiwan Taiex	15.17	1.83	3.7
Vietnam Index	17.30	2.42	2.4
BSE Sensex 30	22.10	3.09	1.4

Portfolio	Buy	Sell	Net
FIPI			USDmn
6-Nov-17	6.2	(6.9)	(0.74)
MTD	27.6	(33.8)	(6.2)
CYTD	4,077.0	(4,514.0)	(437.1)
Foreign Ind.	0.0	(0.0)	0.00
Foreign Corp.	4.5	(5.1)	(0.7)
Overseas Pak	1.7	(1.7)	(0.09)

LIPI	Buy	Sell	Net
Individuals	37.56	(38.87)	(1.31)
Companies	2.49	(1.98)	0.51
Banks/DFIs	0.56	(1.45)	(0.89)
NBFC	0.0	(0.1)	(0.06)
Mutual Fund	4.5	(1.5)	2.97
Other Org.	0.8	(0.7)	0.06
Broker Prop. Tr.	9.0	(10.0)	(1.05)
Insur. Comp.	2.3	(1.8)	0.51

Future

Scrip	Price	Chg	Vol
TRG-NOV	32.3	(1.0)	8.5
PAEL-NOV	58.8	(0.3)	5.9
ISL-NOV	109.7	(2.7)	2.1
ATRL-NOV	346.5	(8.7)	1.5
POWER-NOV	8.4	(0.2)	1.2

Fixed Income

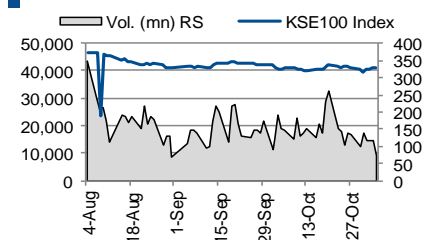
PIBs	03-yr	05-yr	10-yr
Last	6.94%	7.58%	8.30%
Previous	6.95%	7.59%	8.30%
Change (bps)	(1.00)	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	6.16%	6.17%	6.46%
Previous	6.15%	6.17%	6.46%
Change (bps)	1.00	-	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	105.34	105.53	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	533.0	537.0	-0.74%
Urea (bag)	1,383.0	1,376.0	0.51%
FO (MT)	49,117.2	49,404.0	-0.58%
Cotton	6,595.0	6,545.0	0.76%

International	Current	Previous	Chg %
WTI(bbl)	57.37	57.35	0.03%
Brent (bbl)	64.18	64.27	-0.14%
Arab Light	60.45	59.60	1.43%
Coal(USD)	93.85	92.75	1.19%
Gold(Oz)	1,279.74	1,281.95	-0.17%

KSE100 - 3M Performance



IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

IGI Finex Securities Limited

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Syed Daniyal Adil	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 973	daniyal.adil@igi.com.pk
Suleman Ashraf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	suleman.ashraf@igi.com.pk
Muhammad Saad	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 973	muhammad.saad@igi.com.pk
Tanweer Kabbeer	Research/Fund Select	Tel: (+92-21) 111-234-234 Ext: 966	tanweer.kabbeer@igi.com.pk
Umesh Solanki	Database Manager	Tel: (+92-21) 111-234-234 Ext: 974	umesh.solanki@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 35777863-70	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Ejaz Rana	Regional Manager (Faisalabad)	Tel: (+92-41) 2540843-45	ejaz.rana@igi.com.pk
Asif Saleem	Branch Manager (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Branch Manager (Multan)	Tel: (+92-61) 4512003	mehtab.ali@igi.com.pk
Zeeshan Kayani	Branch Manager (Abbottabad)	Tel: (+92-992) 408243-44	zeeshan.kayani@igi.com.pk
Ihsan Mohammad	Branch Manager (Peshawar)	Tel: (92-91) 5253035	ihsan.mohammad@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780

Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 719, 7th Floor, PSX Building, Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2, Fax: (+92-21) 32429607

Lahore Office

5-F.C.C. Ground Floor, Syed Maratib Ali Road,
Gulberg II, Lahore
Tel: (+92-42) 35777863-70, 35876075-76
Fax: (+92-42) 35763542

Faisalabad Office

Room #: 515-516, 5th Floor, State Life
Building, 2- Liaqat Road, Faisalabad
Tel: (+92-41) 2540843-45
Fax: (+92-41) 2540815

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road, Multan
Tel: (92-992) 408243 - 44

Peshawar Office

2nd Floor, The Mall Tower,
35 The Mall Peshawar Cantt.
Tel: (92-91) 5253035, 5278448

Islamabad Office

Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,
Block- B, Jinnah Avenue, Blue Area, Islamabad
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road, Rahim Yar Khan
Tel: (+92-68) 5871653-6, 5871652
Fax: (+92-68) 5871651

Abbottabad Office

Ground Floor, Al Fatah Shopping Center, Opp. Rad
Station, Mansehra Road, Abbottabad
Tel: (+92-99) 2408243 - 44

Sialkot Office

Suite No. 10 & 11, 1st Floor, Soni Square,
Mubarak Pura, Sialkot.
Tel: (+92-52) 3258437, 3258762