

Investor Kit

Thursday, 09 November 2017

Top News

Chairman All Pakistan Oil Tankers Association (APOTA), Yousuf Shahwani has said that the countrywide strike will start from November 13.
<https://fp.brecorder.com/2017/11/20171109233461/>

The Accountability Court (AC) here on Wednesday dismissed Nawaz Sharif's application seeking a joint trial and joint evidence and formally indicted him in three corruption references.
<https://www.thenews.com.pk/print/242991-Nawazs-plea-to-club-three-references-dismissed>

Dr Joseph Baumert, Member Volkswagen board of management, called on Prime Minister Shahid Khaqan Abbasi at the Prime Minister's Office on Wednesday.
<https://fp.brecorder.com/2017/11/20171109233485/>

Petroleum and natural resources division has sought approval from the competent authority to negotiate amendment in gas sale purchase agreement (GSPA) with Iran to execute the much-delayed Iran-Pakistan gas pipeline project.
<https://www.thenews.com.pk/print/242865-Govt-urged-to-renegotiate-IP-projects-price>

Acting Managing Director Sui Southern Gas Company Ltd (SSGCL) Amin Rajput has said new connections for commercial and industrial users are available now as gas shortage has been overcome.
<https://www.dawn.com/news/1369237/gas-shortage-overcome-new-connections-available-ssgc>

Sugar Advisory Board (SAB), an inter-provincial body, has recommended export of 1.5 millions of sugar in 2017-18 but the volume of subsidy is yet to be finalised by the stakeholders, well-informed sources in Ministry of Industries and Production (Mol&P) told Business Recorder.
<https://fp.brecorder.com/2017/11/20171109233440/>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,076	41,259	29,423
Close (Prev.)	20,954	41,049	29,300
Chg	122	210	122
% Chg	0.6%	0.5%	0.4%
CYTD	-18.5%	-13.7%	-10.4%
FYTD	-13.1%	-11.4%	-9.5%
Volume (mn)		57	97
Value Trade (PKRmn)		4,928	5,654
Market Cap (USDbn)		68.5	81.3

Vol Leaders

Script	Price	Chg	Vol
SSGC	35.3	1.1	8.8
JPGL	1.5	0.2	7.6
KEL	5.5	0.2	5.9
TRG	33.0	0.9	5.7
SNGP	120.7	3.6	5.5

Top Gainers

Script	Price	Chg	Chg %
COLG	2,310.0	110.0	5.0%
CSAP	129.0	6.1	5.0%
SHFA	230.9	11.0	5.0%
ASTL	91.7	4.4	5.0%
ISL	114.6	5.1	4.7%

Top Losers

Script	Price	Chg	Chg %
KTML	61.6	(3.0)	-4.7%
NPL	40.0	(1.3)	-3.1%
NATF	310.0	(9.0)	-2.8%
PKGS	508.5	(11.6)	-2.2%
OGDC	159.1	(3.4)	-2.1%

Settled

Script	Price	Vol	Settled
KEL	5.5	4.0	46.7%
SSGC	35.3	4.7	53.8%
TRG	33.0	2.1	25.3%
JPGL	1.5	2.5	32.7%
BOP	8.2	1.0	19.7%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,219	-0.5%	24.8%
SHANGHAI SE	3,415	0.1%	10.0%
HangSeng	28,908	-0.3%	31.4%
PSEi	8,508	-0.2%	24.4%
Taiwan Taiex	10,819	-0.2%	16.9%
Vietnam Index	860	1.1%	29.3%
Thai Stock Exh	1,715	0.1%	11.1%
Jakarta Stock Exh	6,049	-0.2%	14.2%
Korea Stock Exh	2,552	0.3%	26.0%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.43	1.57	5.7
SHANGHAI SE	14.80	1.84	1.9
HangSeng	13.11	1.37	3.4
PSEi	20.66	2.54	1.4
Taiwan Taiex	15.15	1.84	3.7
Vietnam Index	17.51	2.47	2.4
BSE Sensex 30	21.67	3.04	1.4

Portfolio	Buy	Sell	Net
FIPI			USDmn
8-Nov-17	9.4	(7.8)	1.53
MTD	45.7	(51.1)	(5.4)
CYTD	4,095.1	(4,531.4)	(436.3)
Foreign Ind.	0.0	(0.1)	(0.02)
Foreign Corp.	7.8	(5.4)	2.4
Overseas Pak	1.5	(2.4)	(0.89)
LIPI			USDmn
Individuals	48.86	(48.36)	0.50
Companies	0.85	(1.21)	(0.36)
Banks/DFIs	1.57	(1.24)	0.33
NBFC	0.0	(0.3)	(0.25)
Mutual Fund	2.3	(4.0)	(1.73)
Other Org.	0.4	(1.1)	(0.64)
Broker Prop. Tr.	13.1	(12.2)	0.87
Insur. Comp.	1.5	(1.7)	(0.25)

Future

Script	Price	Chg	Vol
TRG-NOV	33.1	0.9	12.9
ISL-NOV	114.8	4.9	5.0
PAEL-NOV	60.0	0.6	4.7
NBP-NOV	45.0	1.2	1.8
KEL-NOV	5.6	0.3	1.6

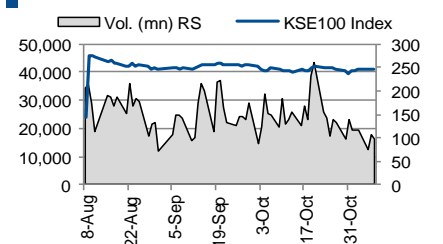
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.94%	7.57%	8.30%
Previous	6.95%	7.58%	8.30%
Change (bps)	(1.00)	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	6.14%	6.16%	6.46%
Previous	6.16%	6.17%	6.46%
Change (bps)	(2.00)	(1.00)	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	105.35	105.54	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	533.0	537.0	-0.74%
Urea (bag)	1,383.0	1,376.0	0.51%
FO (MT)	49,117.2	49,404.0	-0.58%
Cotton	6,645.0	6,595.0	0.76%
International	Current	Previous	Chg %
WTI(bbl)	56.90	56.81	0.16%
Brent (bbl)	63.65	63.49	0.25%
Arab Light	62.68	61.72	1.56%
Coal(USD)	93.65	93.85	-0.21%
Gold(Oz)	1,281.45	1,281.36	0.01%

KSE100 - 3M Performance



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