

Investor Kit

Tuesday, 14 November 2017

Top News

Passenger car sales jumped 24 percent to 70,040 units during the first four months of the current fiscal 2017/18 as consumer buying power improved on decades-low financing rate, analysts said on Monday.
<https://www.thenews.com.pk/print/243999-Car-sales-rise-24-percent-to-70040-units-in-four-months>

The domestic oil refineries have warned the government of their imminent closure and resultant disruption in supply chain of petroleum products owing to continuous shut down of oil-based power plants both in the public and private sector.
<https://www.dawn.com/news/1370307/refineries-on-verge-of-closure>

Pakistan's trade deficit increased to a whopping \$12.1 billion during the first four months of the current fiscal year, Pakistan Bureau of Statistics (PBS) said on Monday.
<https://fp.brecorder.com/2017/11/20171114234676/>

A consortium of state-owned companies, Oil and Gas Development Company Limited (OGDCL) and Pakistan Petroleum Limited (PPL), is being formed to undertake pilot projects to assess the cost of extracting shale gas and oil after identification of their massive reserves in potential areas.
<https://www.thenews.com.pk/print/244013-OGDCL-PPL-consortium-being-formed-to-launch-shale-gas-oil-pilot-projects>

The Economic Coordination Committee of the Cabinet (ECC) on Monday approved a \$150 million guarantee for issuance of letter of credits by Pakistan LNG Ltd (PLL) in favour of LNG suppliers.
<https://www.dawn.com/news/1370302/150m-guarantee-for-lng-suppliers>

Chairman Pakistan Water and Power Development Authority (WAPDA) Lieutenant-General Muzammil Hussain (ret'd) has said that the Tarbela 4th extension hydropower project will be commissioned in February 2018 with its first unit going into operation while the second unit of the project will come on line by the end of April 2018 and the third unit by the end of May 2018.
<https://fp.brecorder.com/2017/11/20171114234770/>

The Pakistan People's Party (PPP) on Monday announced to support the government's Delimitation Bill, 2017 paving the way for the delimitation of constituencies based on provisional results of the population census after the Sindh government conditionally agreed on it in the meeting of the Council of Common Interests (CCI).
<https://www.thenews.com.pk/print/244155-Elections-2018-to-be-held-on-time>

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,008	41,240	29,368
Close (Prev.)	21,103	41,436	29,476
Chg	(95)	(196)	(108)
% Chg	-0.5%	-0.5%	-0.4%
CYTD	-18.7%	-13.7%	-10.6%
FYTD	-13.4%	-11.4%	-9.6%
Volume (mn)		34	87
Value Trade (PKRmn)		2,631	3,723
Market Cap (USDbn)		68.3	81.1

Vol Leaders

Script	Price	Chg	Vol
TRG	34.5	1.4	13.0
ANL	14.4	0.1	7.6
DSL	13.4	0.2	7.0
DFML	26.1	1.2	3.4
EPCL	34.2	(0.5)	2.8

Top Gainers

Script	Price	Chg	Chg %
SHFA	253.7	10.3	4.2%
ACFL	185.0	7.5	4.2%
TRG	34.5	1.4	4.1%
ATLH	557.7	19.4	3.6%
SHEL	367.5	9.7	2.7%

Top Losers

Script	Price	Chg	Chg %
GADT	192.6	(8.0)	-4.0%
CSAP	132.7	(4.5)	-3.3%
DAWH	124.0	(4.0)	-3.1%
MLCF	69.9	(2.1)	-2.9%
GHGL	62.1	(1.6)	-2.5%

Settled

Script	Price	Vol	Settled
TRG	34.5	4.6	29.5%
ANL	14.4	2.2	29.5%
DSL	13.4	2.4	33.8%
BOP	8.7	0.9	24.7%
DFML	26.1	1.3	37.7%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,034	-0.8%	24.1%
SHANGHAI SE	3,448	0.4%	11.1%
HangSeng	29,182	0.2%	32.6%
PSEi	8,330	-1.2%	21.8%
Taiwan Taiex	10,684	-0.5%	15.5%
Vietnam Index	879	1.3%	32.3%
Thai Stock Exh	1,687	-0.1%	9.3%
Jakarta Stock Exh	6,021	0.0%	13.7%
Korea Stock Exh	2,530	-0.5%	24.9%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.49	1.57	5.7
SHANGHAI SE	14.93	1.85	1.9
HangSeng	13.26	1.38	3.4
PSEi	20.20	2.47	1.5
Taiwan Taiex	15.07	1.79	3.8
Vietnam Index	18.13	2.52	2.3
BSE Sensex 30	21.57	2.98	1.4

Portfolio	Buy	Sell	Net
FIPI			USDmn
13-Nov-17	6.7	(4.7)	1.97
MTD	69.7	(74.9)	(5.2)
CYTD	4,119.0	(4,555.1)	(436.1)
Foreign Ind.	0.1	(0.1)	0.06
Foreign Corp.	4.7	(2.7)	2.0
Overseas Pak	1.9	(1.9)	(0.08)

LIPI	Buy	Sell	Net
Individuals	36.36	(38.09)	(1.73)
Companies	1.55	(2.06)	(0.51)
Banks/DFIs	0.59	(0.26)	0.33
NBFC	0.0	(0.0)	(0.00)
Mutual Fund	2.5	(1.6)	0.86
Other Org.	0.1	(0.2)	(0.05)
Broker Prop. Tr.	9.5	(8.0)	1.43
Insur. Comp.	0.5	(2.8)	(2.30)

Future

Script	Price	Chg	Vol
TRG-NOV	34.6	1.4	19.7
PAEL-NOV	58.2	(0.1)	3.8
ISL-NOV	111.7	(0.5)	2.1
ATRL-NOV	341.5	(2.4)	1.7
BOP-NOV	8.7	(0.1)	0.6

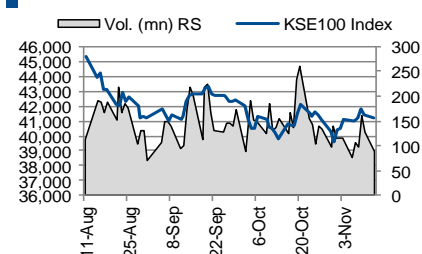
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.94%	7.56%	8.30%
Previous	6.94%	7.57%	8.30%
Change (bps)	-	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	6.15%	6.17%	6.47%
Previous	6.16%	6.17%	6.47%
Change (bps)	(1.00)	-	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	105.35	105.53	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	532.0	533.0	-0.19%
Urea (bag)	1,388.0	1,383.0	0.36%
FO (MT)	49,117.2	49,404.0	-0.58%
Cotton	6,695.0	6,745.0	-0.74%
International	Current	Previous	Chg %
WTI(bbl)	56.64	56.76	-0.21%
Brent (bbl)	62.95	63.16	-0.33%
Arab Light	62.46	62.58	-0.19%
Coal(USD)	93.65	93.85	-0.21%
Gold(Oz)	1,276.81	1,278.31	-0.12%

KSE100 - 3M Performance



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