

Investor Kit

Tuesday, 28 November 2017

Top News

Ghandhara Nis--san Ltd (GNL) has closed down the production of UD trucks following the discontinuation of the said model by UD Trucks Corporation, Japan a few months ago. Sources said the company had replaced its popular UD trucks with Chinese Dong Feng range of trucks (prime movers) producing 60-70 trucks per month. <https://www.dawn.com/news/1373263/gandhara-ends-ud-trucks-production>

Japanese companies are keen to invest in infrastructure development and energy and water treatment sectors in Pakistan, a foreign official said on Monday. <https://www.thenews.com.pk/print/249569-japanese-firms-keen-to-invest-in-infrastructure>

The country's power generation witnessed an increase of 16.2 percent to 9,866GWh during October as compared to 8,494GWh during the same month of the last year, data issued by the National Electric Power Regulatory Authority (Nepra) suggests on Monday. <https://www.thenews.com.pk/print/249571-power-generation-surges-16-2pc-in-october>

The Pakistan Industrial and Traders Association Front (PIAF), while appreciating the National Electric Power Regulatory Authority for decreasing electricity price by Rs 2.19 per unit for September under a monthly fuel adjustment formula has urged the Authority to cut the electricity rate on permanent basis. <https://fp.brecorder.com/2017/11/20171128238690/>

Sui Northern Gas Limited (SNGPL) has reportedly expressed its inability to supply 150 MMCFD system gas to Punjab-based textile industry for at least two and half months starting from December 1, 2017, well informed sources told Business Recorder. <https://fp.brecorder.com/2017/11/20171128238675/>

The government has released Rs 273.8 billion (27.4 percent) including Rs 44.69 billion foreign aid for different development projects under the Public Sector Development Programme (PSDP) 2017-18 against the total budgeted allocation of Rs 1,001 billion. <https://fp.brecorder.com/2017/11/20171128238764/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Exide Pakistan Limited	29-Nov	3:00	KHI	2QFY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,187	40,032	29,047
Close (Prev.)	20,330	40,248	29,011
Chg	(143)	(216)	36
% Chg	-0.7%	-0.5%	0.1%
CYTD	-21.9%	-16.3%	-11.6%
FYTD	-16.8%	-14.0%	-10.6%
Volume (mn)		74	111
Value Trade (PKRmn)		3,612	4,252
Market Cap (USDbn)		65.9	80.1

Vol Leaders

Script	Price	Chg	Vol
KEL	6.3	0.3	40.0
TRG	37.4	1.8	12.5
WTL	3.0	(0.0)	6.7
ANL	15.0	(0.3)	4.2
DSL	12.6	(0.2)	2.7

Top Gainers

Script	Price	Chg	Chg %
TRG	37.4	1.8	5.0%
IBFL	66.5	3.1	5.0%
PAKT	1,667.9	77.2	4.8%
BATA	2,490.0	115.0	4.8%
KEL	6.3	0.3	4.2%

Top Losers

Script	Price	Chg	Chg %
CJPL	3.5	(0.3)	-8.4%
JGICL	76.0	(4.0)	-5.0%
NRL	517.8	(20.0)	-3.7%
HUBC	98.8	(3.0)	-3.0%
ENGRO	253.5	(7.2)	-2.8%

Settled

Script	Price	Vol	Settled
KEL	6.3	21.0	49.9%
TRG	37.4	4.5	29.0%
GATM	35.1	0.0	0.6%
WTL	3.0	4.2	62.9%
ANL	15.0	1.6	37.7%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,724	0.1%	26.7%
SHANGHAI SE	3,322	-0.9%	7.0%
HangSeng	29,686	-0.6%	34.9%
PSEi	8,362	0.0%	22.2%
Taiwan Taiex	10,751	-1.0%	16.2%
Vietnam Index	940	0.5%	41.4%
Thai Stock Exh	1,696	0.0%	9.9%
Jakarta Stock Exh	6,065	0.0%	14.5%
Korea Stock Exh	2,508	-1.4%	23.8%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.26	1.52	6.0
SHANGHAI SE	14.69	1.79	2.0
HangSeng	13.35	1.40	3.3
PSEi	20.34	2.45	1.5
Taiwan Taiex	15.15	1.78	3.7
Vietnam Index	19.63	2.69	2.0
BSE Sensex 30	22.02	3.04	1.4

Portfolio

	Buy	Sell	Net
FIPI			USDmn
27-Nov-17	6.3	(9.5)	(3.18)
MTD	150.4	(165.9)	(15.5)
CYTD	4,199.8	(4,646.2)	(446.4)
Foreign Ind.	0.1	(0.1)	(0.07)
Foreign Corp.	3.9	(7.6)	(3.7)
Overseas Pak	2.3	(1.7)	0.59

LIPI

	Buy	Sell	Net
Individuals	43.18	(41.09)	2.09
Companies	1.02	(3.33)	(2.31)
Banks/DFIs	0.70	(0.29)	0.41
NBFC	0.0	(0.0)	(0.01)
Mutual Fund	3.4	(3.2)	0.22
Other Org.	0.4	(0.3)	0.02
Broker Prop. Tr.	12.0	(8.5)	3.52
Insur. Comp.	1.6	(2.3)	(0.76)

Future

Script	Price	Chg	Vol
TRG-DEC	37.7	1.8	25.9
KEL-DEC	6.3	0.3	4.2
PAEL-DEC	56.0	1.1	3.5
ATRL-DEC	305.5	(1.7)	2.1
POWER-DEC	8.3	0.0	1.7

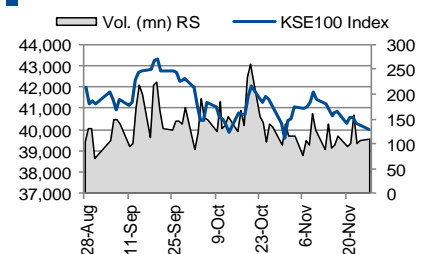
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.91%	7.53%	8.29%
Previous	6.92%	7.53%	8.29%
Change (bps)	(1.00)	-	-
KIBOR	03-m	06-m	12-m
Last	6.14%	6.18%	6.47%
Previous	6.16%	6.19%	6.47%
Change (bps)	(2.00)	(1.00)	-
USDPKR	Buy	Sell	
Open Market		107.40	107.70
Inter bank		105.41	105.60

Commodities

Local	Current	Previous	Chg %
Cement(bag)	536.0	534.0	0.37%
Urea (bag)	1,394.0	1,418.0	-1.69%
FO (MT)	52,023.6	49,117.2	5.92%
Cotton	6,745.0	6,645.0	1.50%
International	Current	Previous	Chg %
WTI(bbl)	57.73	58.11	-0.65%
Brent (bbl)	63.62	63.84	-0.34%
Arab Light	62.18	61.82	0.58%
Coal(USD)	90.50	88.40	2.38%
Gold(Oz)	1,293.71	1,294.52	-0.06%

KSE100 - 3M Performance



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