

Investor Kit

Monday, 02 October 2017

Top News

Effective from Sunday (today), petroleum prices have been increased by up to Rs4 per litre. Petrol and high-speed diesel — the two most widely used products — will now sell for Rs73.50 and Rs79.40 a liter, respectively, after an increase of Rs2 each. <https://www.dawn.com/news/1361190/petrol-diesel-prices-up-by-rs2>

The government is developing a plan to address the growing difficulties on the external front in the immediate term, involving regulatory duties on imports of a large number of items, a senior official who is in the know told Dawn on Saturday. <https://www.dawn.com/news/1361090/new-round-of-regulatory-duties-planned-to-curtail-imports>

The Supreme Court has ordered that retired employees of the state-owned National Bank of Pakistan (NBP) will continue to get pension benefits calculated at 70pc, rather than the reduced rate of 33pc, because pension is a recurring right. <https://www.dawn.com/news/1361165/sc-restores-nbp-pensions-to-70pc-mark>

The State Bank of Pakistan (SBP) kept the policy rate unchanged at 5.75 per cent for the next couple of months, a statement by the central bank said on Friday. <https://www.dawn.com/news/1360853/sbp-maintains-policy-rate-at-575pc-yet-again>

Federal Board of Revenue (FBR) has slapped a flat 10 percent tax on income from Bahbood savings certificates and pensioners account — two popular investment avenues for senior citizens and widows. <https://www.thenews.com.pk/print/233727-FBR-levies-flat-10pc-income-tax-on-Bahboodpensioners-certificates>

China's manufacturing activity grew at the fastest pace since 2012 in September as factories cranked up output to take advantage of strong demand and high prices, easing worries of a slow down before a key political meeting next month. <https://www.thenews.com.pk/print/233729-Chinas-factories-grow-at-fastest-pace-in-over-5-years>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Ghani Automobile Ind.	3-Oct	11:30	LHR	FY17
Dost Steels Limited	4-Oct	4:30	KHI	FY17
Treet Corporation Ltd.	5-Oct	11:30	LHR	FY17
Power Cement Limited	6-Oct	10:30	KHI	FY17
Unilever Pakistan Food	23-Oct	2:00	KHI	3QCY17
Pak. Int. Cont. Term. Ltr	25-Oct	11:00	KHI	3QCY17

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,606	42,409	30,396
Close (Prev.)	21,629	42,363	30,290
Chg	(23)	46	106
% Chg	-0.1%	0.1%	0.3%
CYTD	-16.4%	-11.3%	-7.4%
FYTD	-10.9%	-8.9%	-6.5%
Volume (mn)		92	173
Value Trade (PKRmn)		4,210	5,456
Market Cap (USDbn)		68.7	82.2

Vol Leaders

Script	Price	Chg	Vol
KEL	7.0	0.4	38.0
BOP	9.9	0.3	13.6
PIBTL	21.6	0.8	9.6
WTL	3.5	(0.1)	7.2
SILK	1.7	0.1	6.1

Top Gainers

Script	Price	Chg	Chg %
CJPL	5.8	0.7	13.7%
KEL	7.0	0.4	5.7%
MUREB	840.0	40.0	5.0%
FEROZ	301.2	14.3	5.0%
SEARL	403.9	19.2	5.0%

Top Losers

Script	Price	Chg	Chg %
IGIIL	288.1	(11.9)	-4.0%
SPWL	30.2	(1.1)	-3.4%
BWCL	163.5	(4.3)	-2.6%
CPPL	200.0	(4.0)	-2.0%
SNGP	133.9	(2.6)	-1.9%

Settled

Script	Price	Vol	Settled
KEL	7.0	13.0	30.7%
BOP	9.9	9.1	51.6%
JSBL	8.6	0.1	0.7%
JVDC	43.8	0.1	0.4%
PIBTL	21.6	5.9	61.4%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,284	0.0%	17.5%
SHANGHAI SE	3,349	0.3%	7.9%
HangSeng	27,554	0.5%	25.2%
PSE	8,239	0.8%	20.4%
Taiwan Taiex	10,462	0.8%	13.1%
Vietnam Index	806	0.2%	21.3%
Thai Stock Exh	1,684	0.6%	9.1%
Jakarta Stock Exh	5,923	0.4%	11.8%
Korea Stock Exh	2,394	0.9%	18.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.50	1.61	5.7
SHANGHAI SE	14.67	1.85	2.0
HangSeng	12.62	1.34	3.4
PSE	20.07	2.48	1.5
Taiwan Taiex	14.62	1.79	4.0
Vietnam Index	16.72	2.33	2.5
BSE Sensex 30	20.08	2.89	1.5

Portfolio	Buy	Sell	Net
FIPI			USDmn
29-Sep-17	9.3	(9.9)	(0.56)
MTD	239.4	(211.1)	28.3
CYTD	3,786.3	(4,208.3)	(422.0)
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	6.1	(7.5)	(1.4)
Overseas Pak	3.2	(2.4)	0.82

LIPI	Buy	Sell	Net
Individuals	65.13	(65.53)	(0.40)
Companies	4.08	(5.30)	(1.22)
Banks/DFIs	3.43	(8.78)	(5.35)
NBFC	0.1	(0.1)	0.01
Mutual Fund	8.6	(7.9)	0.63
Other Org.	1.2	(1.2)	0.01
Broker Prop. Tr.	28.1	(21.5)	6.67
Insur. Comp.	0.8	(0.6)	0.20

Future	Price	Chg	Vol
KEL-OCT	7.1	0.4	20.0
BOP-OCT	9.9	0.2	16.3
TRG-OCT	37.2	(0.2)	12.7
BOP-SEP	9.8	0.2	12.0
TRG-SEP	36.9	(0.3)	7.8

Fixed Income	03-yr	05-yr	10-yr
PIBs			
Last	6.94%	7.62%	8.30%
Previous	6.94%	7.66%	8.31%
Change (bps)	-	(4.00)	(1.00)

KIBOR	03-m	06-m	12-m
Last	6.15%	6.16%	6.47%
Previous	6.15%	6.17%	6.47%
Change (bps)	-	(1.00)	-

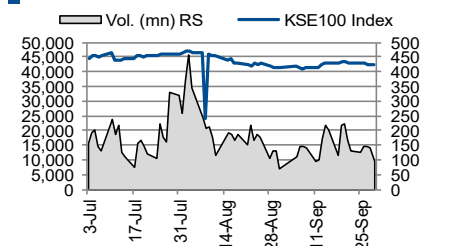
USDPKR	Buy	Sell
Open Market	107.40	107.70
Inter bank	105.35	105.53

Commodities

Local	Current	Previous	Chg %
Cement(bag)	541.0	542.0	-0.18%
Urea (bag)	1,335.0	1,333.0	0.15%
FO (MT)	45,816.0	45,912.0	-0.21%
Cotton	6,145.0	6,145.0	0.00%

International	Current	Previous	Chg %
WTI(bbl)	51.51	51.67	-0.31%
Brent (bbl)	56.55	56.79	-0.42%
Arab Light	55.76	56.65	-1.57%
Coal(USD)	90.85	91.85	-1.09%
Gold(Oz)	1,275.63	1,279.75	-0.32%

KSE100 - 3M Performance



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