

Investor Kit

Tuesday, 03 October 2017

Top News

Commerce Ministry and Federal Board of Revenue (FBR) have reportedly prepared a list of hundreds of imported items for imposing additional Regulatory Duty (RD) ranging from 5-25 per cent, increase in benchmark import trade prices and non-tariff barriers aimed at discouraging import of unnecessary goods, well-informed sources told Business Recorder.
<http://fp.brecorder.com/2017/10/20171003222953/>

The federal government has finally approved 3.5 mmcf gas for Special Economic Zone (SEZ) in Khairpur. The Chairman Board of Investment Miftah Ismail who called on Sindh Chief Minister Syed Murad Ali Shah at the CM House, here on Monday, told him that his efforts had borne results and 3.5 mmcf gas has been approved for the SEZ Khairpur.
<http://fp.brecorder.com/2017/10/20171003223024/>

The government has finally conceded that the conflict between its trade and monetary policies was one of the key reasons behind the continuously declining exports, as nearly 45 products lost competitiveness in the international market since 2013.
<http://www.dawn.com/news/1361399/a-multitude-of-reasons-for-the-fall-in-exports?preview>

President of Pakistan Businessmen and Intellectuals Forum (PBIIF) Mian Zahid Hussain has said that the Chinese firms involved in the CPEC projects should prefer buying steel from the Pakistan's local market and avoid importing it from China.
<http://fp.brecorder.com/2017/10/20171003223009/>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Ghani Automobile Ind.	3-Oct	11:30	LHR	FY17
Dost Steels Limited	4-Oct	4:30	KHI	FY17
Treet Corporation Ltd.	5-Oct	11:30	LHR	FY17
Ittefaq Iron Industries	5-Oct	10:00	LHR	FY17
Pow er Cement Limited	6-Oct	10:30	KHI	FY17
Unilever Pakistan Food	23-Oct	2:00	KHI	3QCY17
Pak. Int. Cont. Term. Ltr	25-Oct	11:00	KHI	3QCY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,375	42,019	30,162
Close (Prev.)	21,606	42,409	30,396
Chg	(231)	(390)	(233)
% Chg	-1.1%	-0.9%	-0.8%
CYTD	-17.3%	-12.1%	-8.2%
FYTD	-11.9%	-9.8%	-7.2%
Volume (mn)		41	89
Value Trade (PKRmn)		3,162	4,026
Market Cap (USDbn)		70.6	83.4

Vol Leaders

Script	Price	Chg	Vol
CWSM	11.9	(1.0)	5.6
TRG	37.1	0.1	5.6
NCL	57.2	2.7	4.6
KEL	6.9	(0.1)	4.6
BGL	13.4	0.5	3.9

Top Gainers

Script	Price	Chg	Chg %
NCL	57.2	2.7	5.0%
PSEL	970.0	45.0	4.9%
FFBL	36.8	0.9	2.6%
THALL	564.6	13.5	2.4%
GADT	216.0	5.0	2.4%

Top Losers

Script	Price	Chg	Chg %
POML	247.0	(13.0)	-5.0%
ICI	873.1	(40.5)	-4.4%
CJPL	5.6	(0.2)	-3.6%
BAFL	40.9	(1.5)	-3.5%
PIBTL	20.9	(0.7)	-3.4%

Settled

Script	Price	Vol	Settled
JVDC	43.1	0.0	0.1%
KEL	6.9	4.1	53.1%
TRG	37.1	1.7	24.2%
BOP	9.6	2.1	35.9%
CWSM	11.9	3.0	53.8%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,284	0.0%	17.5%
SHANGHAI SE	3,349	0.3%	7.9%
HangSeng	27,554	0.5%	25.2%
PSEI	8,256	1.0%	20.7%
Taiwan Taiex	10,465	0.8%	13.1%
Vietnam Index	802	-0.3%	20.7%
Thai Stock Exh	1,689	0.9%	9.4%
Jakarta Stock Exh	5,914	0.2%	11.7%
Korea Stock Exh	2,394	0.9%	18.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.41	1.60	5.7
SHANGHAI SE	14.67	1.85	2.0
HangSeng	12.62	1.34	3.4
PSEI	20.11	2.49	1.5
Taiwan Taiex	14.62	1.79	4.0
Vietnam Index	16.63	2.32	2.5
BSE Sensex 30	20.08	2.89	1.5

Portfolio	Buy	Sell	Net
FIPI			USDmn
2-Oct-17	4.4	(4.2)	0.14
MTD	4.4	(4.2)	0.1
CYTD	3,790.6	(4,212.5)	(421.9)
Foreign Ind.	0.0	(0.0)	0.04
Foreign Corp.	2.1	(3.2)	(1.2)
Overseas Pak	2.3	(1.0)	1.28

LIPI	Buy	Sell	Net
Individuals	33.59	(33.64)	(0.05)
Companies	0.61	(0.63)	(0.02)
Banks/DFIs	8.38	(1.43)	6.95
NBFC	0.0	(0.1)	(0.05)
Mutual Fund	2.9	(3.4)	(0.49)
Other Org.	0.5	(1.2)	(0.67)
Broker Prop. Tr.	6.9	(12.2)	(5.24)
Insur. Comp.	2.2	(2.7)	(0.58)

Future

Script	Price	Chg	Vol
TRG-OCT	37.3	0.1	9.6
KEL-OCT	7.0	(0.1)	2.5
BOP-OCT	9.7	(0.2)	2.5
POWER-OCT	10.4	(0.2)	1.3
DGKC-OCT	140.3	(0.0)	1.2

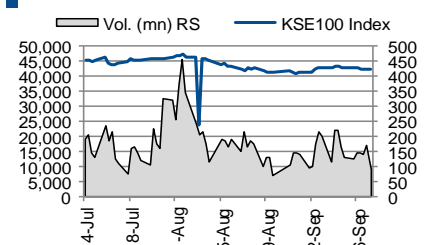
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.91%	7.61%	8.30%
Previous	6.94%	7.62%	8.30%
Change (bps)	(3.00)	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	6.15%	6.17%	6.48%
Previous	6.15%	6.16%	6.47%
Change (bps)	-	1.00	1.00
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	105.32	105.51	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	541.0	542.0	-0.18%
Urea (bag)	1,335.0	1,333.0	0.15%
FO (M/T)	45,816.0	45,912.0	-0.21%
Cotton	6,145.0	6,145.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	50.43	50.58	-0.30%
Brent (bbl)	55.90	56.12	-0.39%
Arab Light	55.65	55.76	-0.20%
Coal(USD)	90.85	91.85	-1.09%
Gold(Oz)	1,269.34	1,271.13	-0.14%

KSE100 - 3M Performance



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