

Investor Kit

Wednesday, 04 October 2017

Top News

New az elected PML-N President.
<http://fp.brecorder.com/2017/10/20171004223254/>

National Insurance Company Limited (NICL) has revealed that the Dubai property purchased for AED 74.05 million during the tenure of the PPP government was valued at AED 28.8 million - 61 percent lower than the purchase price, well informed sources told Business Recorder.
<http://fp.brecorder.com/2017/10/20171004223286/>

The proposals of Ministry of Commerce regarding export package failed to get approval of Prime Minister Shahid Khaqan Abbasi who directed the ministry to submit the refined and finalized proposals to the Economic Co-ordination Committee (ECC) of the Cabinet.
<http://fp.brecorder.com/2017/10/20171004223293/>

The Islamabad High Court (IHC) on Tuesday dismissed Finance Minister Ishaq Dar's petitions, challenging his indictment and trial by the accountability court, hearing a corruption reference against him, according to Geo News report. <https://www.thenews.com.pk/print/234444-IHC-rejects-Dars-plea-against-his-indictment>

The Asian Development Bank (ADB) is actively processing over \$500 million of LEAP debt and equity transactions for private infrastructure development in Asia-Pacific region, which also includes potential projects from Pakistan.
<https://www.dawn.com/news/1361501/adb-okays-tw-o-debt-financing-projects-worth-210m>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Dost Steels Limited	4-Oct	4:30	KHI	FY17
Treet Corporation Ltd.	5-Oct	11:30	LHR	FY17
Ittefaq Iron Industries	5-Oct	10:00	LHR	FY17
Power Cement Limited	6-Oct	10:30	KHI	FY17
Pak. Telecom. Co. Ltd.	11-Oct	12:50	ISL	3QCY17
Unilever Pakistan Food	23-Oct	2:00	KHI	3QCY17
Pak. Int. Cont. Term. Ltr	25-Oct	11:00	KHI	3QCY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,844	41,116	29,643
Close (Prev.)	21,375	42,019	30,162
Chg	(531)	(903)	(520)
% Chg	-2.5%	-2.1%	-1.7%
CYTD	-19.4%	-14.0%	-9.7%
FYTD	-14.0%	-11.7%	-8.8%
Volume (mn)		63	121
Value Trade (PKRmn)		5,743	6,793
Market Cap (USDbn)		69.2	81.9

Vol Leaders

Script	Price	Chg	Vol
MLCF	78.9	(4.1)	9.6
TRG	35.3	(1.7)	6.8
KEL	6.9	(0.1)	6.8
WTL	3.5	0.1	6.6
BOP	9.3	(0.3)	4.6

Top Gainers

Script	Price	Chg	Chg %
SHFA	259.5	8.5	3.4%
SNBL	13.7	0.3	1.9%
PSMC	462.8	7.4	1.6%
MARI	1,520.7	13.0	0.9%
ICI	879.9	6.8	0.8%

Top Losers

Script	Price	Chg	Chg %
KOHC	139.8	(7.4)	-5.0%
BWCL	155.6	(8.2)	-5.0%
LUCK	523.0	(27.5)	-5.0%
CSAP	146.2	(7.7)	-5.0%
CHCC	112.0	(5.9)	-5.0%

Settled

Script	Price	Vol	Settled
MLCF	78.9	2.9	29.8%
KEL	6.9	5.2	57.0%
TRG	35.3	2.3	28.8%
WTL	3.5	2.5	38.3%
BOP	9.3	3.1	48.7%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,497	0.7%	18.3%
SHANGHAI SE	3,349	0.3%	7.9%
HangSeng	28,173	2.2%	28.1%
PSEi	8,313	0.7%	21.5%
Taiwan Taiex	10,469	0.0%	13.1%
Vietnam Index	798	-0.5%	20.0%
Thai Stock Exh	1,690	0.1%	9.5%
Jakarta Stock Exh	5,939	0.4%	12.1%
Korea Stock Exh	2,394	0.9%	18.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.19	1.60	5.9
SHANGHAI SE	14.67	1.85	2.0
HangSeng	12.91	1.37	3.4
PSEi	20.23	2.50	1.5
Taiwan Taiex	14.64	1.79	3.9
Vietnam Index	16.51	2.31	2.5
BSE Sensex 30	20.22	2.91	1.4

Portfolio	Buy	Sell	Net
FIPI			USDmn
3-Oct-17	13.2	(12.0)	1.22
MTD	17.6	(16.2)	1.4
CYTD	3,803.9	(4,224.5)	(420.6)
Foreign Ind.	0.1	(0.0)	0.11
Foreign Corp.	10.4	(10.0)	0.4
Overseas Pak	2.7	(2.0)	0.72

LIPI	Buy	Sell	Net
Individuals	52.11	(46.40)	5.71
Companies	4.06	(1.94)	2.13
Banks/DFIs	4.69	(2.40)	2.30
NBFC	0.0	(2.3)	(2.30)
Mutual Fund	6.0	(10.2)	(4.21)
Other Org.	1.3	(0.9)	0.45
Broker Prop. Tr.	11.1	(11.5)	(0.44)
Insur. Comp.	2.0	(6.9)	(4.86)

Future

Script	Price	Chg	Vol
TRG-OCT	35.5	(1.8)	18.2
ISL-OCT	117.4	(3.6)	2.1
POWER-OCT	9.9	(0.5)	2.1
KEL-OCT	6.9	(0.0)	2.0
ATRL-OCT	392.7	(12.4)	2.0

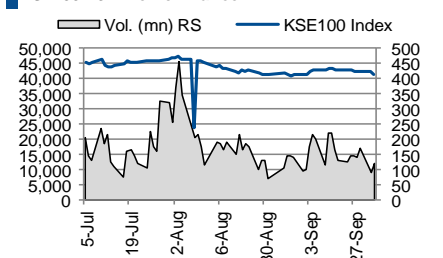
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.91%	7.61%	8.30%
Previous	6.94%	7.62%	8.30%
Change (bps)	(3.00)	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	6.15%	6.17%	6.48%
Previous	6.15%	6.16%	6.47%
Change (bps)	-	1.00	1.00
USDPKR	Buy	Sell	
Open Market		107.40	107.70
Inter bank		105.33	105.52

Commodities

Local	Current	Previous	Chg %
Cement(bag)	541.0	542.0	-0.18%
Urea (bag)	1,335.0	1,333.0	0.15%
FO (MT)	45,816.0	45,912.0	-0.21%
Cotton	6,145.0	6,145.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	50.02	50.42	-0.79%
Brent (bbl)	55.62	56.00	-0.68%
Arab Light	55.26	55.65	-0.70%
Coal(USD)	90.75	93.65	-3.10%
Gold(Oz)	1,275.44	1,271.66	0.30%

KSE100 - 3M Performance



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