

## Investor Kit

Thursday, 05 October 2017

## Top News

Federal Secretary of Ministry of National Food Security & Research (MNFSR) Fazal Abbas Maken has assured the fertilizer industry that the government will release Rs 9 billion within a week to the industry on account of subsidy payments.  
<http://fp.brecorder.com/2017/10/20171005223631/>

Ministry of Commerce has issued Office Memorandum (OM) on export of 0.5 million tons of sugar with a subsidy of Rs 10.70 per kg, after ECC's decision of September 14, 2017.  
<http://fp.brecorder.com/2017/10/20171005223574/>

The federal government has planned to borrow some Rs 3.8 trillion from the banking sector during the second quarter (Oct-Dec) of current fiscal year 2017-18.  
<http://fp.brecorder.com/2017/10/20171005223665/>

BOI look to increase Pakistan's FDI 250bn dollar by 2025.  
[https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL\\_ID=11201710050224&EN\\_ID=11201710050130&EMID=11201710050036](https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201710050224&EN_ID=11201710050130&EMID=11201710050036)

Pakistan Oilfields Limited (POL) has announced a major hydrocarbon discovery at Ikhlas block, Attock district, where the company holds 80 percent stakes, while Attock Oil Company holds the remaining 20 percent stakes, a bourse filing said on Wednesday.  
<https://www.thenews.com.pk/print/234532-Pakistan-Oilfields-discovers-hydrocarbon>

Pakistan will be able to open National Bank of Pakistan (NBP) branch in China by next year after getting the license amid concerns by the bank management that pension case judgment may jeopardize it.  
<http://fp.brecorder.com/2017/10/20171005223664/>

## Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Treet Corporation Ltd.	5-Oct	11:30	LHR	FY17
Ittefaq Iron Industries	5-Oct	10:00	LHR	FY17
Power Cement Limited	6-Oct	10:30	KHI	FY17
Pak. Telecom. Co. Ltd.	11-Oct	12:50	ISL	3QCY17
Askari Bank Limited	17-Oct	10:30	RWL	3QCY17
International Steels Ltd	17-Oct	10:30	KHI	1QFY18
Unilever Pakistan Food	23-Oct	2:00	KHI	3QCY17
Pak. Int. Cont. Term. Ltr	25-Oct	11:00	KHI	3QCY17

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IGI Finex Securities Limited

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,514	40,461	29,170
Close (Prev.)	20,844	41,116	29,643
Chg	(330)	(655)	(473)
% Chg	-1.6%	-1.6%	-1.6%
CYTD	-20.6%	-15.4%	-11.2%
FYTD	-15.4%	-13.1%	-10.2%
Volume (mn)		97	192
Value Trade (PKRmn)		8,024	9,646
Market Cap (USDbn)		66.8	80.6

## Vol Leaders

Scrip	Price	Chg	Vol
ASL	17.3	(0.8)	10.9
PKGP	21.6	0.6	10.1
KEL	6.7	(0.2)	9.8
BOP	9.1	(0.2)	8.2
CWSM	11.9	1.0	7.6

## Top Gainers

Scrip	Price	Chg	Chg %
PSEL	1,015.0	45.0	4.6%
NBP	49.1	0.8	1.6%
JDWS	385.0	5.0	1.3%
POML	250.0	3.0	1.2%
PGF	27.6	0.3	1.1%

## Top Losers

Scrip	Price	Chg	Chg %
HUMNL	8.9	(0.9)	-8.9%
SNBL	12.8	(0.9)	-6.3%
ABL	83.6	(4.4)	-5.0%
KOHC	132.9	(7.0)	-5.0%
FATIMA	30.6	(1.6)	-5.0%

## Settled

Scrip	Price	Vol	Settled
KEL	6.7	6.8	58.1%
ASL	17.3	3.5	32.0%
BOP	9.1	4.4	43.3%
PKGP	21.6	0.1	1.2%
TRG	33.9	2.5	30.0%

## Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,672	0.6%	18.9%
SHANGHAI SE	3,349	0.3%	7.9%
HangSeng	28,379	0.7%	29.0%
PSEI	8,344	0.4%	22.0%
Taiwan Taiex	10,469	0.0%	13.1%
Vietnam Index	806	1.0%	21.2%
Thai Stock Exh	1,688	-0.1%	9.4%
Jakarta Stock Exh	5,951	0.2%	12.4%
Korea Stock Exh	2,394	0.9%	18.2%

## Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.00	1.56	6.0
SHANGHAI SE	14.68	1.85	2.0
HangSeng	13.00	1.38	3.4
PSEI	20.31	2.51	1.5
Taiwan Taiex	14.64	1.79	3.9
Vietnam Index	16.65	2.33	2.5
BSE Sensex 30	20.34	2.93	1.4

Portfolio	Buy	Sell	Net
FIPI	USDmn		
4-Oct-17	11.7	(14.7)	(3.01)
MTD	29.3	(30.9)	(1.6)
CYTD	3,815.6	(4,239.2)	(423.7)
Foreign Ind.	0.0	(0.0)	(0.01)
Foreign Corp.	4.7	(12.0)	(7.3)
Overseas Pak	6.9	(2.7)	4.26
LIPI	USDmn		
Individuals	72.16	(73.81)	(1.64)
Companies	8.20	(3.52)	4.68
Banks/DFIs	6.09	(3.23)	2.86
NBFC	0.0	(0.3)	(0.32)
Mutual Fund	14.6	(13.4)	1.15
Other Org.	6.9	(0.7)	6.22
Broker Prop. Tr.	15.4	(18.0)	(2.54)
Insur. Comp.	3.6	(11.0)	(7.39)

## Future

Scrip	Price	Chg	Vol
TRG-OCT	34.0	(1.5)	17.8
KEL-OCT	6.7	(0.3)	4.5
PAEL-OCT	70.5	(3.3)	3.4
ATRL-OCT	376.5	(16.2)	3.0
BOP-OCT	9.1	(0.3)	2.3

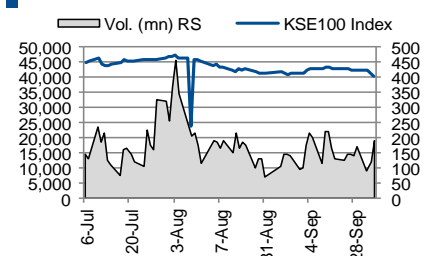
## Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.89%	7.56%	8.27%
Previous	6.89%	7.58%	8.28%
Change (bps)	-	(2.00)	(1.00)
KIBOR	03-m	06-m	12-m
Last	6.16%	6.16%	6.48%
Previous	6.15%	6.17%	6.48%
Change (bps)	1.00	(1.00)	-
USDPKR	Buy	Sell	
Open Market		107.40	107.70
Inter bank		105.32	105.50

## Commodities

Local	Current	Previous	Chg %
Cement(bag)	541.0	542.0	-0.18%
Urea (bag)	1,335.0	1,333.0	0.15%
FO (MT)	47,410.8	45,816.0	3.48%
Cotton	6,145.0	6,145.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	49.94	49.98	-0.08%
Brent (bbl)	55.87	55.80	0.13%
Arab Light	54.43	55.26	-1.50%
Coal(USD)	91.30	90.90	0.44%
Gold(Oz)	1,274.53	1,274.85	-0.03%

## KSE100 - 3M Performance



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