

Investor Kit

Monday, 08 October 2018

Top News

After weeks of dithering, Pakistan has decided to approach the International Monetary Fund (IMF) for \$8 to 10 billion programme to overcome the acute financial problems and improve its credibility at the international level.
<https://www.thenews.com.pk/print/378005-approach-imf-for-8-to-10-bn-package>

The Financial Action Task Force's (FATF) Asia Pacific Group (APG) is in Pakistan to review the implementation of 27 steps taken by different institutions to curb money laundering and terrorism financing, it has been learnt.
<https://www.thenews.com.pk/print/378006-govt-fatf-final-talks-begin-today>

Compressed natural gas (CNG) dealers announced on Friday that they would increase the fuel price by up to Rs22.33 per kilogramme with effect from Saturday following government's decision on increasing the natural gas price. <https://tribune.com.pk/story/1819254/2-cng-prices-set-rise-rs22-33-per-kg/>

Federal Minister for Finance Asad Umar has called exporters the future of the national economy and has assured them that the government is framing export-focused policies in an effort to give a big push to stagnant exports. <https://tribune.com.pk/story/1820045/2-finance-minister-assures-exporters-competitive-power-tariff/>

Urea manufacturers have raised prices by around Rs130 per bag in an attempt to pass the impact of gas price hike on to consumers despite government assurances that the state will pay subsidy to them.
<https://tribune.com.pk/story/1819258/urea-prices-increased-rs130-per-bag/>

Asian Development Bank (ADB) will provide \$7.1 billion in financing to help Pakistan achieve inclusive and sustainable growth over the next three years, its senior official said.
<https://www.thenews.com.pk/print/377083-adb-plans-7-1-billion-for-inclusive-growth>

Upcoming Events/BoD meetings

Company	Date	Time	Agenda
TRG Pakistan Limited	10-Oct	7:00 KHI	FY18
The Searl Company Ltd	11-Oct	12:00 KHI	FY18
Pak. Telecom. Co. Ltd.	11-Oct	2:00 ISL	3QCY18
Attock Cement Pak. Ltd.	12-Oct	4:00 RWL	1QFY19
Attock Petroleum Ltd.	12-Oct	1:00 RWL	1QFY19
Pakistan Oilfields Ltd.	12-Oct	3:00 RWL	1QFY19
Engro Poly. & Chem.	12-Oct	9:00 KHI	3QCY18
Attock Refinery Limited	12-Oct	12:00 RWL	1QFY19
National Refinery Ltd.	12-Oct	11:00 RWL	1QFY19
Pak. Int. Cont. Term. Lt	15-Oct	10:30 UAE	3QCY18
Engro Power. Qadirpur	16-Oct	10:00 KHI	3QCY18
Engro Fertilizers Ltd.	18-Oct	9:00 KHI	3QCY18
Mari Petroleum Co. Ltd	18-Oct	11:00 ISL	1QFY19
Philip Morris (Pakistan)	18-Oct	2:00 KHI	3QCY18
Fauji Cement Co. Ltd.	22-Oct	11:00 RWL	1QFY19
Pakistan Cables Limited	24-Oct	10:00 KHI	1QFY19
Unilever Pak. Foods Lt	26-Oct	2:30 KHI	3QCY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,078	39,226	28,796
Close (Prev.)	19,489	40,087	29,399
Chg	(411)	(861)	(603)
% Chg	-2.1%	-2.1%	-2.1%
CYTD	-5.6%	-3.1%	-3.3%
FYTD	-7.2%	-6.4%	-5.8%
Volume (mn)		87	154
Value Trade (PKRmn)		4,164	5,409
Market Cap (USDbn)		56.4	65.8

Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.7	0.1	9.3
BOP	11.0	(0.3)	8.8
PIBTL	9.9	(0.7)	8.0
TRG	25.9	(1.0)	7.6
LOTCHEM	12.8	(0.5)	7.1

Top Gainers

Scrip	Price	Chg	Chg %
EFUG	110.2	4.5	4.1%
AFL	433.2	6.6	1.6%
BAFL	47.6	0.7	1.4%
ASTL	58.5	0.8	1.3%
SML	57.5	0.2	0.3%

Top Losers

Scrip	Price	Chg	Chg %
BYCO	9.0	(1.0)	-9.8%
PIBTL	9.9	(0.7)	-6.3%
NESTLE	9,025.0	(475.0)	-5.0%
NRL	324.0	(17.1)	-5.0%
INDU	1,227.9	(64.6)	-5.0%

Settled

Scrip	Price	Vol	Settled
BOP	11.0	7.6	52.2%
PIBTL	9.9	3.6	33.7%
TRG	25.9	2.8	25.9%
WTL	1.7	3.1	30.2%
EPCL	28.7	3.1	37.9%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	35,169	-2.2%	3.3%
SHANGHAI SE	2,821	1.1%	-14.7%
HangSeng	26,624	-1.7%	-11.0%
PSEI	7,093	-1.6%	-17.1%
Taiwan Taiex	10,719	-1.3%	0.7%
Vietnam Index	1,024	0.3%	4.0%
Thai Stock Exh	1,729	-0.7%	-1.4%
Jakarta Stock Exh	5,757	-1.9%	-9.4%
Korea Stock Exh	2,274	-1.5%	-7.8%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	8.36	1.42	6.3
SHANGHAI SE	11.47	1.51	2.8
HangSeng	10.91	1.25	3.8
PSEI	16.48	1.95	1.8
Taiwan Taiex	13.79	1.68	4.2
Vietnam Index	17.54	2.87	1.6
BSE Sensex 30	18.85	2.92	1.6

Portfolio	Buy	Sell	Net
FIPI			USDmn
5-Oct-18	3.5	(6.2)	(2.65)
MTD	17.2	(25.6)	(8.42)
CYTD	1,574.2	(1,905.1)	(330.82)
Foreign Ind.	0.0	(0.1)	(0.07)
Foreign Corp.	1.8	(3.1)	(1.27)
Overseas Pak	1.7	(3.0)	(1.31)
LIPI			USDmn
Individuals	34.8	(40.4)	(5.56)
Companies	3.1	(0.9)	2.14
Banks/DFIs	5.0	(0.7)	4.27
NBFC	0.1	(0.0)	0.13
Mutual Fund	5.6	(6.1)	(0.49)
Other Org.	0.7	(0.2)	0.43
Broker Prop. Tr.	9.6	(10.2)	(0.67)
Insur. Comp.	3.4	(1.0)	2.41

Future

Scrip	Price	Chg	Vol
TRG-OCT	26.0	(1.1)	13.1
DGKC-OCT	86.4	(2.6)	3.7
UNITY-OCT	29.2	(1.5)	3.3
EPCL-OCT	28.9	(1.3)	3.2
DOL-OCT	29.2	(1.5)	3.1

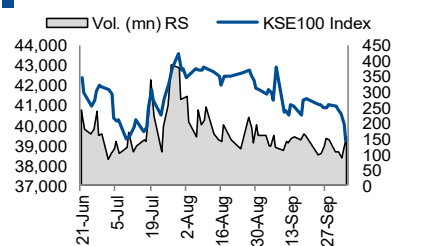
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	9.00%	9.54%	10.05%
Previous	9.25%	9.53%	10.05%
Change (bps)	(25.00)	1.00	-
KIBOR	03-m	06-m	12-m
Last	8.89%	9.01%	9.42%
Previous	8.89%	9.00%	9.41%
Change (bps)	-	1.00	1.00
USDPKR	Buy	Sell	
Open Market	124.16	124.34	
Inter bank	124.10	124.30	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	599.0	591.0	1.35%
Urea (bag)	1,651.0	1,650.0	0.06%
FO (MT)	81,708.1	80,811.9	1.11%
Cotton	8,010.0	7,960.0	0.63%
International	Current	Previous	Chg %
WTI(bbl)	73.76	74.34	-0.78%
Brent (bbl)	83.27	84.16	-1.06%
Arab Light	85.86	84.65	1.43%
Coal(USD)	101.15	101.25	-0.10%
Gold(Oz)	1,196.73	1,203.63	-0.57%

KSE100 - 3M Performance



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