

Investor Kit

Monday, 09 October 2017

Top News

Manufacturers on Friday urged the government to extend the deadline for fertiliser export from Oct 31 to Dec 31 and release subsidies announced in the budget 2015. <https://www.dawn.com/news/1362193/fertiliser-makers-for-export-deadline-extension>

Pakistan National Shipping Corporation (PNSC) is looking to enter the marine services business, official sources told Dawn on Saturday. <https://www.dawn.com/news/1362372/pnsc-eyes-marine-services-business>

The government decided on Friday to impose regulatory duties on up to 250 items, expanded the incentive package for exporters and increased the commission of dealers and oil marketing companies (OMCs) on the sale of petrol by 33 paise per litre. <https://www.dawn.com/news/1362196/economic-coordination-committee-takes-sweeping-measures-to-tackle-growing-deficits>

National Bank of Pakistan plan to open its two branches in China next year is a welcome step that is expected to greatly facilitate the business community, said president of FCCL. https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201710080208&ENL_ID=11201710080088&EMID=11201710080033

Prime Minister Shahid Khaqan Abbasi on Saturday said the present government has managed to attain over 100 percent gas replenishment ratio to ensure energy security in the country. <https://www.thenews.com.pk/print/235290-PM-Abbasi-says-100-percent-gas-replenishment-ratio-achieved>

A team of National Accountability Bureau (NAB) arrested Capt Safdar on his arrival at the Benazir Bhutto Airport in the wee hours on Monday, Geo reported. <https://www.thenews.com.pk/print/235617-Capt-Safdar-arrested-by-NAB-on-arrival>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Pak. Telecom. Co. Ltd.	11-Oct	12:50	ISL	3QCY17
Rafhan Maize Pro. Ltd.	12-Oct	7:00	FSL	3QCY17
Askari Bank Limited	17-Oct	10:30	RWL	3QCY17
International Steels Ltd	17-Oct	10:30	KHI	1QFY18
Engro Poly. & Chem.	18-Oct	9:30	KHI	3QCY17
Shell Pakistan Limited	18-Oct	10:00	KHI	3QCY17
Tri-Pack Films Limited	18-Oct	10:30	KHI	3QCY17
United Bank Limited	19-Oct	10:00	ISL	3QCY17
Fauji Fert. Bin Qasim	19-Oct	10:00	ISL	3QCY17
Kot Addu Power Co.	19-Oct	11:00	ISL	1QFY18
Intern. Industries Ltd.	19-Oct	2:00	KHI	1QFY18
Unilever Pakistan Food	23-Oct	2:00	KHI	3QCY17
Packages Limited	25-Oct	11:30	LHR	3QCY17
Pak. Int. Cont. Term. Ltr	25-Oct	11:00	KHI	3QCY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,038	41,313	29,651
Close (Prev.)	20,554	40,468	29,162
Chg	483	844	488
% Chg	2.4%	2.1%	1.7%
CYTD	-18.6%	-13.6%	-9.7%
FYTD	-13.2%	-11.3%	-8.8%
Volume (mn)		82	148
Value Trade (PKRmn)		7,383	8,677
Market Cap (USDbn)		69.5	82.0

Vol Leaders

Scrip	Price	Chg	Vol
TRG	35.9	1.7	10.2
MLCF	77.2	3.2	9.1
KEL	6.9	0.2	8.5
EPCL	32.3	1.5	8.0
POWER	10.3	0.6	5.4

Top Gainers

Scrip	Price	Chg	Chg %
CJPL	5.8	0.4	6.8%
INIL	286.1	13.6	5.0%
CHCC	109.5	5.2	5.0%
HASCOL	267.5	12.7	5.0%
PIOC	81.4	3.9	5.0%

Top Losers

Scrip	Price	Chg	Chg %
SHFA	242.3	(12.7)	-5.0%
JLICL	671.0	(24.0)	-3.5%
PGF	26.3	(0.6)	-2.2%
MUREB	781.0	(8.7)	-1.1%
ATLH	505.2	(3.8)	-0.7%

Settled

Scrip	Price	Vol	Settled
TRG	35.9	3.3	23.2%
KEL	6.9	4.5	41.4%
MLCF	77.2	6.4	64.6%
BOP	9.2	3.4	37.8%
POWER	10.3	2.2	27.5%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,814	0.7%	19.5%
SHANGHAI SE	3,349	0.3%	7.9%
HangSeng	28,458	0.3%	29.4%
PSEI	8,311	0.2%	21.5%
Taiwan Taiex	10,533	0.1%	13.8%
Vietnam Index	808	0.3%	21.5%
Thai Stock Exh	1,696	0.3%	9.9%
Jakarta Stock Exh	5,905	0.1%	11.5%
Korea Stock Exh	2,394	0.9%	18.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.19	1.59	5.9
SHANGHAI SE	14.67	1.85	2.0
HangSeng	13.04	1.38	3.3
PSEI	20.23	2.50	1.5
Taiwan Taiex	14.77	1.80	3.9
Vietnam Index	16.74	2.34	2.4
BSE Sensex 30	20.45	2.94	1.4

Portfolio	Buy	Sell	Net
FIPI	USDmn		
6-Oct-17	7.6	(18.6)	(11.00)
MTD	50.6	(60.3)	(9.8)
CYTD	3,836.9	(4,268.6)	(431.8)
Foreign Ind.	0.0	(0.0)	0.02
Foreign Corp.	5.4	(15.7)	(10.3)
Overseas Pak	2.2	(2.9)	(0.68)
LIPI	USDmn		
Individuals	65.54	(64.72)	0.82
Companies	3.62	(3.76)	(0.14)
Banks/DFIs	2.50	(4.03)	(1.53)
NBFC	0.0	(0.2)	(0.16)
Mutual Fund	13.8	(4.3)	9.53
Other Org.	0.9	(0.6)	0.26
Broker Prop. Tr.	18.0	(15.2)	2.80
Insur. Comp.	3.7	(4.3)	(0.59)

Future

Scrip	Price	Chg	Vol
TRG-OCT	36.0	1.6	15.1
POWER-OCT	10.2	0.6	4.2
DGKC-OCT	139.4	6.6	3.4
ISL-OCT	113.5	4.5	3.2
KEL-OCT	7.0	0.2	2.7

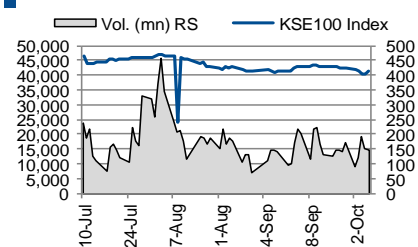
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.92%	7.60%	8.28%
Previous	6.91%	7.58%	8.28%
Change (bps)	1.00	2.00	-
KIBOR	03-m	06-m	12-m
Last	6.16%	6.17%	6.48%
Previous	6.16%	6.16%	6.48%
Change (bps)	-	1.00	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	105.34	105.53	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	538.0	541.0	-0.55%
Urea (bag)	1,343.0	1,335.0	0.60%
FO (MT)	47,410.8	45,816.0	3.48%
Cotton	6,145.0	6,145.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	49.46	49.29	0.34%
Brent (bbl)	55.74	55.62	0.22%
Arab Light	55.04	54.88	0.29%
Coal(USD)	90.05	91.05	-1.10%
Gold(Oz)	1,283.26	1,276.68	0.52%

KSE100 - 3M Performance



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