

Investor Kit

Tuesday, 10 October 2017

Top News

China has emerged as the biggest cross-border investor in Pakistan, with foreign direct investment (FDI) inflows more than tripled from \$319.1 million in the fiscal year 2014/15 to \$1.185 billion last year, a report said. <https://www.thenews.com.pk/print/235700-Chinese-FDI-jumps-over-three-fold-since-FY15>

Sui Southern Gas Company (SSGC) is all set to commission an LPG-Air Mix plant in Balochistan's Awaran district, a statement said on Monday. <https://www.thenews.com.pk/print/235703-SSGC-to-commission-SNG-project-in-Awaran>

The government is likely to issue a notification on Tuesday (today) regarding deregulation of high speed diesel (HSD) price after seeking its approval from the federal Cabinet, which is scheduled to meet Tuesday under the chairmanship of Prime Minister Shahid Khaqan Abbasi. <http://fp.brecorder.com/2017/10/20171010224839/>

Pakistan's first-quarter fiscal deficit fell below one per cent of GDP – low est in 10 years – despite some slippages in non-tax revenues, particularly due to the non-realisation of disbursements from the United States. <https://www.dawn.com/news/1362747/fiscal-deficit-for-july-sept-drops-to-10-year-low>

In a major development, the federal government has acceded to the demands of Sindh and Khyber Pakhtunkhwa and decided to resolve the constitutional issues before pressing for unbundling of gas network system of the country. <https://www.thenews.com.pk/print/235698-Unbundling-of-gas-network-postponed-till-resolution-of-constitutional-issues>

A team of the National Accountability Bureau (NAB) is likely to leave for London in a couple of days to collect evidence there of properties belonging to the Sharif family. <https://www.dawn.com/news/1362828/nab-team-to-leave-for-london-to-collect-evidence-of-sharif-properties>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Pak. Telecom. Co. Ltd.	11-Oct	12:50	ISL	3QCY 17
Rafhan Maize Pro. Ltd.	12-Oct	7:00	FSL	3QCY 17
Askari Bank Limited	17-Oct	10:30	RWL	3QCY 17
International Steels Ltd	17-Oct	10:30	KHI	1QFY 18
Engro Poly. & Chem.	18-Oct	9:30	KHI	3QCY 17
Shell Pakistan Limited	18-Oct	10:00	KHI	3QCY 17
Tri-Pack Films Limited	18-Oct	10:30	KHI	3QCY 17
United Bank Limited	19-Oct	10:00	ISL	3QCY 17
Fauji Fert. Bin Qasim	19-Oct	10:00	ISL	3QCY 17
Pakistan Oilfields Ltd.	19-Oct	3:00	RWL	1QFY 18
Kot Addu Power Co.	19-Oct	11:00	ISL	1QFY 18
Intern. Industries Ltd.	19-Oct	2:00	KHI	1QFY 18
Unilever Pakistan Food	23-Oct	2:00	KHI	3QCY 17

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PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,914	41,100	29,507
Close (Prev.)	21,038	41,313	29,651
Chg	(123)	(213)	(143)
% Chg	-0.6%	-0.5%	-0.5%
CYTD	-19.1%	-14.0%	-10.2%
FYTD	-13.8%	-11.7%	-9.2%
Volume (mn)		52	123
Value Trade (PKRmn)		4,953	6,142
Market Cap (USDbn)		69.2	81.6

Vol Leaders

Script	Price	Chg	Vol
ANL	12.9	0.4	16.3
CWSM	8.9	(1.0)	12.1
TRG	34.5	(1.3)	8.1
EPCL	32.6	0.3	5.4
KEL	6.9	(0.0)	5.4

Top Gainers

Script	Price	Chg	Chg %
PSEL	1,045.0	45.0	4.5%
ARM	23.5	1.0	4.4%
JLJCL	698.3	27.3	4.1%
PGF	27.4	1.0	3.9%
INIL	295.9	9.8	3.4%

Top Losers

Script	Price	Chg	Chg %
SHFA	230.1	(12.1)	-5.0%
ATRL	350.5	(18.4)	-5.0%
GHGL	61.4	(3.0)	-4.7%
CJPL	5.5	(0.3)	-4.7%
MARI	1471.5	(70.6)	-4.6%

Settled

Script	Price	Vol	Settled
ANL	12.9	5.2	32.5%
BOP	9.0	5.9	39.3%
CWSM	8.9	2.9	23.4%
TRG	34.5	3.0	26.1%
KEL	6.9	4.2	49.2%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,847	0.1%	19.6%
SHANGHAI SE	3,374	0.8%	8.7%
HangSeng	28,327	-0.5%	28.8%
PSEI	8,367	0.7%	22.3%
Taiwan Taiex	10,533	0.1%	13.8%
Vietnam Index	809	0.1%	21.7%
Thai Stock Exh	1,692	-0.2%	9.7%
Jakarta Stock Exh	5,915	0.2%	11.7%
Korea Stock Exh	2,394	0.9%	18.2%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.20	1.58	5.9
SHANGHAI SE	14.78	1.86	2.0
HangSeng	12.98	1.37	3.2
PSEI	20.36	2.52	1.5
Taiwan Taiex	14.77	1.80	3.9
Vietnam Index	16.68	2.34	2.4
BSE Sensex 30	20.48	2.94	1.4

Portfolio	Buy	Sell	Net
FPI	USDmn		
9-Oct-17	10.3	(6.8)	3.49
MTD	60.9	(67.2)	(6.3)
CYTD	3,847.2	(4,275.5)	(428.3)
Foreign Ind.	0.0	(0.0)	(0.01)
Foreign Corp.	8.6	(5.5)	3.0
Overseas Pak	1.7	(1.3)	0.46
LIPI	USDmn		
Individuals	51.74	(53.39)	(1.66)
Companies	1.83	(3.60)	(1.77)
Banks/DFIs	3.06	(2.29)	0.77
NBFC	0.0	(0.0)	0.03
Mutual Fund	7.4	(4.3)	3.13
Other Org.	0.6	(0.2)	0.37
Broker Prop. Tr.	11.4	(15.9)	(4.58)
Insur. Comp.	1.6	(1.4)	0.22

Future

Script	Price	Chg	Vol
TRG-OCT	34.7	(1.3)	13.7
BOP-OCT	9.0	(0.2)	2.6
POWER-OCT	9.8	(0.4)	2.4
PSO-OCT	361.4	1.9	2.1
ISL-OCT	109.7	(3.9)	1.8

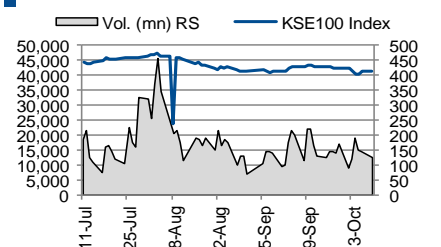
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.93%	7.62%	8.28%
Previous	6.92%	7.60%	8.28%
Change (bps)	1.00	2.00	-
KIBOR	03-m	06-m	12-m
Last	6.15%	6.16%	6.47%
Previous	6.16%	6.17%	6.48%
Change (bps)	(1.00)	(1.00)	(1.00)
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	105.34	105.53	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	538.0	541.0	-0.55%
Urea (bag)	1,343.0	1,335.0	0.60%
FO (MT)	47,410.8	45,816.0	3.48%
Cotton	6,195.0	6,145.0	0.81%
International	Current	Previous	Chg %
WTI(bbl)	49.64	49.58	0.12%
Brent (bbl)	55.84	55.79	0.09%
Arab Light	53.35	55.04	-3.07%
Coal(USD)	89.50	90.05	-0.61%
Gold(Oz)	1,286.76	1,284.05	0.21%

KSE100 - 3M Performance



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