

Investor Kit

Thursday, 12 October 2017

Top News

Pakistan's trade deficit widened to \$9.01 billion during first quarter (July-September) of the ongoing fiscal year mainly due to massive growth in imports. The country's trade imbalance was recorded at \$9.01 billion during July-September of the year 2017-18 as against \$7 billion during same period of the previous year, showing an increase of 29.75%. <http://nation.com.pk/business/12-Oct-2017/trade-deficit-swells-by-2975pc-to-901b-in-q1>

Amid regulator's warnings about a conflict of interest, the federal cabinet has silently approved a policy to determine prices of Liquefied Petroleum Gas (LPG) through a committee of producers that would be binding on the Oil and Gas Regulatory Authority (Ogra) to notify and enforce across the country. <https://www.dawn.com/news/1363240/lpg-pricing-passed-to-producers>

Pakistan will need \$18 billion to meet its gross financing requirements during the current fiscal 2017-18, a finance ministry's spokesman said on Wednesday, brushing aside external account vulnerability and risk to economic stability. <https://www.thenews.com.pk/print/236190-Govt-projects-external-financing-need-at-18bln-in-FY18>

Awami Muslim League (AML) leader Sheikh Rashid on Wednesday said that a 15-year agreement to import liquefied natural gas (LNG) from Qatar would have devastated impact on Sui Southern Gas Company. <https://www.dawn.com/news/1363141/lng-import-deal-with-qatar-will-destroy-sui-southern-gas-arms-sheikh-rasheed>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Rafhan Maize Pro. Ltd.	12-Oct	7:00	FSL	3QCY17
Askari Bank Limited	17-Oct	10:30	RWL	3QCY17
International Steels Ltd	17-Oct	10:30	KHI	1QFY18
Engro Poly. & Chem.	18-Oct	9:30	KHI	3QCY17
Shell Pakistan Limited	18-Oct	10:00	KHI	3QCY17
Tri-Pack Films Limited	18-Oct	10:30	KHI	3QCY17
D.G.Khan Cement Co.	18-Oct	11:00	LHR	1QFY18
Soneri Bank Limited	18-Oct	1:30	LHR	3QCY17
Fauji Foods Limited	18-Oct	9:30	LHR	3QCY17
Cent. Paper & Board	18-Oct	11:30	KHI	1QFY18
Roshan Packages Ltd.	18-Oct	12:00	LHR	FY17
United Bank Limited	19-Oct	10:00	ISL	3QCY17
Fauji Fert. Bin Qasim	19-Oct	10:00	ISL	3QCY17
Pakistan Oilfields Ltd.	19-Oct	3:00	RWL	1QFY18
Kot Addu Power Co.	19-Oct	11:00	ISL	1QFY18
Attock Petroleum Ltd.	19-Oct	10:00	RWL	1QFY18
Attock Refinery Limited	19-Oct	1:00	RWL	1QFY18
Intern. Industries Ltd.	19-Oct	2:00	KHI	1QFY18
National Refinery Ltd.	19-Oct	9:30	RWL	1QFY18

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	20,481	40,504	29,136
Close (Prev.)	20,619	40,611	29,182
Chg	(139)	(107)	(46)
% Chg	-0.7%	-0.3%	-0.2%
CYTD	-20.8%	-15.3%	-11.3%
FYTD	-15.5%	-13.0%	-10.3%
Volume (mn)		53	130
Value Trade (PKRmn)		4,280	5,392
Market Cap (USDbn)		66.8	80.4

Vol Leaders

Script	Price	Chg	Vol
KEL	6.3	(0.1)	11.7
TRG	34.3	(0.2)	8.0
FFLR	10.6	(0.5)	7.7
ANL	13.0	0.4	6.6
DSL	12.1	0.2	6.1

Top Gainers

Script	Price	Chg	Chg %
GADT	201.7	9.6	5.0%
NATF	316.6	15.1	5.0%
NCPL	39.8	1.8	4.8%
MUREB	752.9	33.2	4.6%
HASCOL	269.6	7.6	2.9%

Top Losers

Script	Price	Chg	Chg %
CJPL	4.9	(0.3)	-5.9%
CSAP	123.0	(5.5)	-4.3%
HBL	167.8	(7.1)	-4.0%
INIL	277.9	(11.3)	-3.9%
ABL	85.4	(3.2)	-3.6%

Settled

Script	Price	Vol	Settled
KEL	6.3	5.5	45.5%
TRG	34.3	2.3	22.0%
FFLR	10.6	2.3	30.1%
ANL	13.0	3.3	50.1%
DSL	12.1	2.3	37.7%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	31,834	-0.3%	19.6%
SHANGHAI SE	3,388	0.2%	9.2%
HangSeng	28,390	-0.4%	29.0%
PSEI	8,358	-0.5%	22.2%
Taiwan Taiex	10,641	1.0%	15.0%
Vietnam Index	814	0.4%	22.4%
Thai Stock Exh	1,714	0.4%	11.1%
Jakarta Stock Exh	5,883	-0.4%	11.1%
Korea Stock Exh	2,458	1.0%	21.3%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.12	1.55	5.9
SHANGHAI SE	14.79	1.87	2.0
HangSeng	12.97	1.38	3.2
PSEI	20.33	2.52	1.5
Taiwan Taiex	14.96	1.82	3.8
Vietnam Index	16.73	2.36	2.4
BSE Sensex 30	20.46	2.94	1.4

Portfolio	Buy	Sell	Net
FIPI			USDmn
11-Oct-17	14.1	(7.1)	6.99
MTD	89.5	(83.5)	5.9
CYTD	3,875.7	(4,291.8)	(416.1)
Foreign Ind.	0.0	(0.1)	(0.04)
Foreign Corp.	12.3	(5.6)	6.7
Overseas Pak	1.8	(1.5)	0.27
LIPI			USDmn
Individuals	48.73	(50.15)	(1.42)
Companies	1.44	(6.19)	(4.76)
Banks/DFIs	1.59	(1.28)	0.31
NBFC	0.0	(0.0)	0.01
Mutual Fund	1.7	(7.0)	(5.24)
Other Org.	1.0	(0.4)	0.60
Broker Prop. Tr.	11.1	(10.8)	0.33
Insur. Comp.	3.5	(0.4)	3.18

Future

Script	Price	Chg	Vol
TRG-OCT	34.4	(0.2)	14.7
ISL-OCT	107.8	0.7	3.1
ATRL-OCT	329.6	(5.8)	2.8
KEL-OCT	6.3	(0.1)	1.6
PAEL-OCT	71.6	(1.4)	1.4

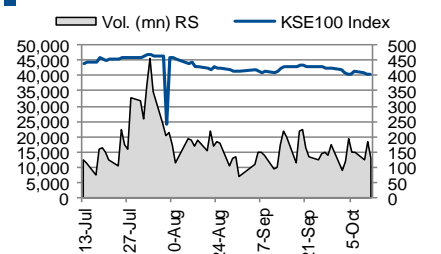
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.92%	7.60%	8.29%
Previous	6.93%	7.61%	8.29%
Change (bps)	(1.00)	(1.00)	-
KIBOR	03-m	06-m	12-m
Last	6.15%	6.16%	6.47%
Previous	6.15%	6.17%	6.47%
Change (bps)	-	(1.00)	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	105.34	105.53	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	538.0	541.0	-0.55%
Urea (bag)	1,343.0	1,335.0	0.60%
FO (MT)	47,410.8	45,816.0	3.48%
Cotton	6,245.0	6,245.0	0.00%
International	Current	Previous	Chg %
WTI(bbl)	51.06	51.30	-0.47%
Brent (bbl)	56.65	56.94	-0.51%
Arab Light	55.00	54.49	0.94%
Coal(USD)	90.35	89.50	0.95%
Gold(Oz)	1,294.75	1,291.72	0.23%

KSE100 - 3M Performance



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