

Investor Kit

Friday, October 25, 2019



Top News

Pakistan jumps 28 spots on World Bank's ease of doing business ranking: Pakistan landed among the world's top 10 business climate improvers for its ratification of six regulatory reforms pertaining to business regulation, according to the World Bank's Doing Business 2020 study. <https://www.dawn.com/news/1512680/pakistan-jumps-28-spots-on-world-banks-ease-of-doing-business-ranking>

Foreign exchange: SBP reserves increase \$79m to \$7.89b: KARACHI: The foreign exchange reserves held by the central bank increased 1.14% on a weekly basis, according to data released by the State Bank of Pakistan (SBP) on Thursday. <https://tribune.com.pk/story/2086471/2-foreign-exchange-sbp-reserves-increase-79m-7-89b/>

PSX lists largest-ever Sukuk issue: KARACHI: Pakistan Energy Sukuk-I (PES-I) issue of Rs 200 billion got listed at the Pakistan Stock Exchange (PSX). PES-I is the largest Shariah compliant financial instrument ever listed at a stock exchange in Pakistan. <https://epaper.brecorder.com/2019/10/25/1-page/807113-news.html>

Flat tariff regime: Massive relief to power consumers on the cards: ISLAMABAD: In a welcoming development, the government is all set to introduce flat tariff regime for electricity consumers having ToD (Time and Day) meters at Rs11.97 per unit for four months of winter season. <https://www.thenews.com.pk/print/545843-flat-tariff-regime-massive-relief-to-power-consumers-on-the-cards>

CPHGC completes 1,320MW power plant: KARACHI: China Power Hub Generation Company (CPHGC) and General Electric (GE) on Thursday announced the successful completion of a power plant with 1,320 megawatts of production capacity in Balochistan. <https://www.thenews.com.pk/print/545713-cphgc-completes-1-320mw-power-plant>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	15,784	33,762	24,538
Close (Prev.)	15,616	33,440	24,304
Chg	167.8	322.8	233.7
% Chg	1.07%	0.97%	0.96%
CYTD	-8.1%	-8.9%	-12.5%
FYTD	-0.7%	-0.4%	-1.8%
Volume (mn)	68	121	
Value Trade (PKRmn)		3,421	3,979
Market Cap (USDbn)		34.95	48.56

Vol Leaders

Scrip	Price	Chg	Vol
WTL	1.0	0.0	17.2
DSL	5.3	0.5	5.4
LOTCEM	16.3	0.1	5.1
TRG	15.5	0.1	4.9
FCCL	14.6	0.0	4.4

Top Gainers

Scrip	Price	Chg	Chg %
HGFA	8.2	0.6	7.9%
ANL	11.5	0.6	5.9%
SRVI	651.0	31.0	5.0%
HASCOL	33.1	1.6	5.0%
NESTLE	6,930.0	320.0	4.8%

Top Losers

Scrip	Price	Chg	Chg %
MLCF	15.1	(0.5)	-3.22%
CHCC	30.9	(0.8)	-2.40%
PIOC	20.3	(0.5)	-2.36%
FML	92.0	(2.2)	-2.29%
FATIMA	25.1	(0.6)	-2.19%

Settled

Scrip	Price	Vol	Settled
WTL	1.0	0.9	0.1
TRG	15.5	1.8	0.3
BOP	9.2	1.4	0.3
LOTCEM	16.3	3.7	0.7
DSL	5.3	1.7	0.3

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	39,020.39	-0.10%	8.18%
SHANGHAI SE	2,940.92	-0.02%	17.92%
HangSeng	26,797.95	0.87%	3.68%
PSEi	7,950.98	0.22%	6.50%
Taiwan Taix	11,320.14	0.72%	16.37%
Vietnam Index	993.60	0.59%	11.32%
Thai Stock Exh	1,620.97	-0.64%	3.65%
Jakarta Stock Exh	6,339.65	1.31%	2.34%
Korea Stock Exh	2,085.66	0.24%	2.19%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	6.02	1.06	7.44
SHANGHAI SE	11.60	1.48	2.67
HangSeng	10.68	1.20	3.86
PSEi	17.24	2.05	1.62
Taiwan Taix	17.20	1.73	3.79
Vietnam Index	16.73	2.41	1.93
BSE Sensex 30	20.78	2.86	1.52

IGI Research

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IGI Finex Securities Limited

Portfolio	Buy	Sell	Net
FIPI			USDmn
24-Oct-19	4.0	(2.9)	1.07
MTD	97.1	(106.4)	(9.32)
CYTD	1,096.5	(1,034.7)	61.79
Foreign Ind.	0.0	(0.1)	(0.14)
Foreign Corp.	2.6	(1.5)	1.10
Overseas Pak	1.4	(1.3)	0.10
LIPI			USDmn
Individuals	30.3	(31.6)	(1.27)
Companies	2.9	(3.4)	(0.53)
Banks/DFIs	1.2	(1.3)	(0.05)
NBFC	0.0	(0.0)	(0.01)
Mutual Fund	2.2	(1.8)	0.39
Other Org.	1.0	(0.3)	0.76
Broker Prop. Tr.	12.1	(11.9)	0.13
Insur. Comp.	0.5	(1.0)	(0.48)

Future

Scrip	Price	Chg	Vol
BOP-NOV	9.3	0.0	9.9
BOP-OCT	9.2	0.0	9.7
TRG-NOV	15.7	0.1	7.4
DGKC-NOV	50.7	(0.4)	6.7
ISL-NOV	43.7	2.1	6.3

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	97.37%	88.23%	78.49%
Previous	97.37%	88.23%	78.49%
Change (bps)	-	-	-
KIBOR	03-m	06-m	12-m
Last	13.24%	13.27%	12.99%
Previous	13.36%	13.40%	13.23%
Change (bps)	(12.00)	(13.00)	(24.00)

USDPKR

	Buy	Sell
Open Market	155.85	156.35
Inter bank	155.7	156.05

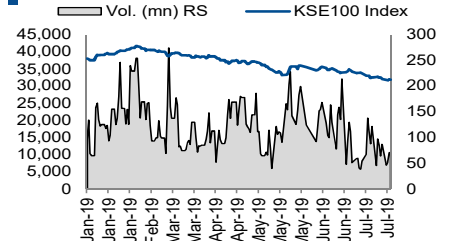
Commodities

Local	Current	Previous	Chg %
Cement(bag)	582.0	576.0	1.04%
Urea (bag)	2,023.0	1,991.0	1.61%
FO (M/T)	97,069.1	83,747.4	15.91%
Cotton	9,160.0	9,110.0	0.55%

International

	Current	Previous	Chg %
WTI(bbl)	55.94	55.51	0.77%
Brent (bbl)	61.37	60.84	0.87%
Arab Light	62.51	60.68	3.02%
Coal(USD)	69.75	70.75	-1.41%
Gold(Oz)	1,502.78	1,492.51	0.69%

KSE100 - 3M Performance



Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, PSO, IGI Research

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