

Investor Kit

Thursday, 14 September 2017

Top News

OGDCL eyes oil, gas exploration in overseas markets: Pakistan's biggest energy firm Oil and Gas Development Company Limited (OGDCL) on Wednesday unveiled a plan to expand its exploration stint beyond the local oil and gas fields, in partnership with a global energy conglomerate MOL. chairman at OGDCL said the strategic cooperation between the two companies will pave a new relationship between OGDCL and MOL Group to explore hydrocarbon resources in Pakistan and abroad. <https://www.thenews.com.pk/print/229684-OGDCL-eyes-oil-gas-exploration-in-overseas-markets>

7.1pc UFG allowance for gas companies proposed: The independent consultants have finally suggested allowing up to 7.1 per cent unaccounted-for gas (UFG losses) allowance to gas utilities in the consumer tariff for the next five years with tight targets for their gradual decline. <https://www.dawn.com/news/1357486/71pc-ufg-allowance-for-gas-companies-proposed>

Tax collections have risen 21 percent in the first two months of the current fiscal year, seemingly giving the government an elbow room in wake of some heavy spending lined up. <https://www.thenews.com.pk/print/229682-Tax-collection-rises-21-percent-to-Rs449-billion-in-July-August>

14th Pakistan Auto Show 2018 organized by Pakistan Association of Automotive Parts & Accessories Manufacturers will be held from 2nd to 4th March 2018 at the prestigious Lahore International Expo Center. <http://fp.brecorder.com/2017/09/20170914217499/>

The Supreme Court on Wednesday said the decision to disqualify Nawaz Sharif was unanimous and showed caution but there should not be any complaint, in case the petitioners forced them to uncover everything. <https://www.thenews.com.pk/print/229838-Panama-review-petitions-Disqualification-decision-was-unanimous-SC>

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Oil & Gas Dev. Co. Ltd	15-Sep	11:00	ISL	FY17
Arif Habib Corp. Ltd.	15-Sep	11:00	KHI	FY17
Pakistan Petroleum Ltd	15-Sep	11:00	KHI	FY17
Mughal Iron & Steel	18-Sep	10:00	LHR	FY17
Kohat Cement Co. Ltd.	18-Sep	11:00	LHR	FY17
D.G.Khan Cement Co.	19-Sep	11:00	LHR	FY17
Fauji Cement Co. Ltd.	20-Sep	11:30	Attock	FY17
Ghandhara Indus. Ltd.	20-Sep	2:30	KHI	FY17
Ghandhara Nissan Ltd	20-Sep	11:00	KHI	FY17
Nishat Power Limited	21-Sep	11:00	LHR	FY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,721	42,310	30,236
Close (Prev.)	21,108	41,279	29,603
Chg	613	1,031	633
% Chg	2.9%	2.5%	2.1%
CYTD	-16.0%	-11.5%	-7.9%
FYTD	-10.4%	-9.1%	-6.9%
Volume (mn)		84	174
Value Trade (PKRmn)		7,868	9,669
Market Cap (USDbn)		70.4	83.8

Vol Leaders

Script	Price	Chg	Vol
ANL	13.4	(0.2)	22.1
TRG	38.8	1.3	11.1
BOP	10.0	0.1	9.0
ASL	19.3	0.7	8.7
KEL	6.4	0.2	8.4

Top Gainers

Script	Price	Chg	Chg %
FABL	22.5	1.1	5.0%
ATRL	392.9	18.7	5.0%
MARI	1,495.6	71.2	5.0%
GLAXO	172.7	8.2	5.0%
FATIMA	28.6	1.4	5.0%

Top Losers

Script	Price	Chg	Chg %
SHFA	289.2	(14.8)	-4.9%
KTML	92.0	(2.9)	-3.0%
CJPL	4.8	(0.1)	-2.2%
FML	75.8	(1.6)	-2.0%
SNBL	12.8	(0.2)	-1.8%

Settled

Script	Price	Vol	Settled
ANL	13.4	4.9	22.5%
BOP	10.0	6.8	40.6%
KEL	6.4	8.1	53.0%
TRG	38.8	2.5	18.7%
PAEL	75.1	2.5	28.1%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	32,186	0.1%	20.9%
SHANGHAI SE	3,384	0.1%	9.0%
HangSeng	27,894	-0.3%	26.8%
PSEI	8,054	0.1%	17.7%
Taiwan Taiex	10,533	-0.7%	13.8%
Vietnam Index	803	0.4%	20.7%
Thai Stock Exh	1,643	0.0%	6.5%
Jakarta Stock Exh	5,846	-0.5%	10.4%
Korea Stock Exh	2,360	-0.2%	16.5%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.21	1.60	5.9
SHANGHAI SE	14.90	1.86	2.0
HangSeng	12.59	1.36	3.4
PSEI	19.33	2.41	1.6
Taiwan Taiex	14.90	1.80	3.8
Vietnam Index	14.61	2.35	2.5
BSE Sensex 30	20.96	2.99	1.4

Portfolio	Buy	Sell	Net
FIPI			USDmn
13-Sep-17	13.2	(11.1)	2.10
MTD	84.0	(78.6)	5.4
CYTD	3,630.8	(4,075.7)	(444.9)
Foreign Ind.	0.1	(0.0)	0.00
Foreign Corp.	10.1	(7.3)	2.8
Overseas Pak	3.0	(3.7)	(0.74)

LIPI	Buy	Sell	Net
Individuals	77.87	(84.45)	(6.59)
Companies	5.66	(5.20)	0.46
Banks/DFIs	1.13	(4.42)	(3.29)
NBFC	0.0	(0.0)	(0.02)
Mutual Fund	4.6	(4.3)	0.29
Other Org.	1.1	(0.8)	0.27
Broker Prop. Tr.	25.4	(19.2)	6.23
Insur. Comp.	3.7	(3.2)	0.54

Future

Script	Price	Chg	Vol
TRG-SEP	38.8	1.1	21.0
PAEL-SEP	75.3	1.9	6.2
ISL-SEP	123.6	4.4	3.3
PSO-SEP	450.5	16.7	2.2
ATRL-SEP	393.6	18.7	2.0

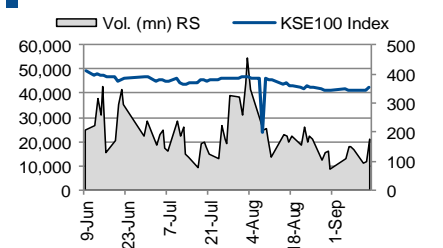
Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	6.77%	7.41%	8.26%
Previous	6.76%	7.40%	8.26%
Change (bps)	1.00	1.00	-
KIBOR	03-m	06-m	12-m
Last	6.14%	6.16%	6.47%
Previous	6.15%	6.16%	6.47%
Change (bps)	(1.00)	-	-
USDPKR	Buy	Sell	
Open Market	107.40	107.70	
Inter bank	105.32	105.50	

Commodities

Local	Current	Previous	Chg %
Cement(bag)	546.0	548.0	-0.36%
Urea (bag)	1,326.0	1,320.0	0.45%
FO (MT)	45,912.0	47,229.6	-2.79%
Cotton	6,195.0	6,295.0	-1.59%
International	Current	Previous	Chg %
WTI(bbl)	49.20	49.30	-0.20%
Brent (bbl)	54.99	55.16	-0.31%
Arab Light	52.68	51.92	1.46%
Coal(USD)	94.75	92.40	2.54%
Gold(Oz)	1,321.97	1,323.21	-0.09%

KSE100 - 3M Performance



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